



CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LODR) REGULATIONS,
2015 FOR THE HALF YEAR ENDED MARCH 31ST, 2020

RE: JAIN STUDIOS LIMITED

I have examined the limited books & records of **Jain Studios Limited (CIN: L92199DL1991PLC042611)**, a Company incorporated under Companies Act, 1956 having its registered office at SCINDIA Villa Sarojini Nagar, Ring Road, New Delhi - 110023, maintained by Registrar and Share Transfer Agents viz. **Beetal Financial & Computer Services (P) Ltd.** pertaining to transfer of equity shares during the period from 1st October, 2019 to 31st March, 2020 for the purpose of issuing a Compliance Certificate under Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Based on the examination and information provided by Registrar and Transfer Agents, I hereby certify that during half year ended on **31st March, 2020:**

1. No requests were received by the Registrar and Share Transfer Agents of the Company for Transfer/Transmission of shares for the period from 01st October, 2019 to 31st March, 2020.
2. No requests were received by the Registrar and Share Transfer Agents of the Company for consolidation or issue of duplicate share certificates for the period from 01st October, 2019 to 31st March, 2020.

Notes:

1. *The Hon'ble National Company Law Tribunal ("NCLT"), New Delhi Special bench vide its order dated 26.02.2020 has admitted the Company petition No. (IB)- 244(PB)/2019, under section 7 of the Insolvency and Bankruptcy Code 2016 (Code), filed by financial creditor Stressed Asset Stabilization Fund (SASF) for default of an amount of Rs. 565,25,70,285/- and initiated the Corporate Insolvency Resolution Process under the Insolvency and Bankruptcy Code, 2016.*
2. *No Board meeting was conducted in the Company after 12th November, 2019.*
3. *The Company Secretary of the Company has been resigned dated 30th August, 2019 accordingly the Minutes of the Meeting dated 12th November, 2019 were not maintained & provided. Hence I am unable to comment on reporting on transfers of securities to the Board of Directors.*
4. *Due to COVID - 19 situations, I am not able to verify the information physically, therefore I rely on the information as provided by the Registrar and Share Transfer Agent in electronic mode.*

For Munish K. Sharma & Associates
Company Secretaries

CS Aaina Gupta
Partner
UDIN: A043233B000481132
M. No. : 43233
C.P. No. : 22837

Date : **21st July, 2020**
Place : **Kaushambi, Ghaziabad**