PETRONET
LIMITED

Petronet LNG Limited

World Trade Centre, 1st Floor, Babar Road,
Barakhamba Lane, New Delhi-110 001 (INDIA)
Tel.: +91-11-23411411, 23472525 Fax: +91-11-23472550
Website: www.petronetlng.com
CIN: L74899DL1998PLC093073
PAN: AAACP8148D GST: 07AAACP8148D1ZI

ND/PLL/SECTT/ Reg. 52(5)/2018

29th June, 2018

The Manager
National Stock Exchange
Bandra-Kurla Complex,
Bandra
Mumbai-400 051

Sub: Certificate pursuant to Regulation 52(5) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 for the half year ended 31st March, 2018

Dear Sir/Madam,

Pursuant to Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith certificate received from M/s SBICAP Trustee Company Ltd. i.e. Debenture Trustee for the half year ended 31st March, 2018.

Accordingly, compliance in respect of Regulation 52(5) is ensured.

Thanking You.

Yours faithfully,

Mukesh Kumar Gupta
VP (F&A) & Officiating CS

Corporate Office: Apeejay House, 6th Floor,
3 Dinshaw Wachha Road, Churchgate, Mumbai - 400 020.
Tel : 022-4302 5555 Fax : 022-2204 0465
Email : helpdesk@sbicaptrustee.com

SBICAP Trustee Company Ltd.

Ref.no. 1293 /SBICTCL/DT/2018-19 28th June 2018

To,
Mr. Kapil Khurana
PetroNet LNG Ltd.
1st Floor, World Trade Centre,
Babar Road, Barakhamba Lane,
New Delhi 110001

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015, for NCDs aggregating to Rs.600 Crores & Rs.1000 Crores issued by PetroNet LNG Ltd. ("Issuer"), for the half year ended 31st March, 2018

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited

Authorised Signatory