PETRONET
LIMITED

Petronet LNG Limited

World Trade Centre, Ist Floor, Babar Road,
Barakhamba Lane, New Delhi – 110 001 (INDIA)
Tel.: 23411411, 23472525 Fax: 23709114
Website: www.petronetlng.com
CIN: L74899DL1998PLC093073
PAN: AAACP8148D

ND/PLL/SECTT/ Reg. 52(5)/2017

23rd November, 2017

The Manager
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex
Bandra East, Mumbai – 400 051

SUB: Certifictae Pursuant to Regulation 52 (5) of SEBI (LODR) Regulation, 2015 for the half year ended 30th September, 2017

Dear Sir,

We enclose herewith certificate received from M/s SBICAP Trustee Compqany Ltd. i.e. Debenture Trustee Pursuant to Regulation 52 (5) of SEBI (LODR) Regulation, 2015 for the half year ended 30th September, 2017.

Accordingly, compliance in respect of Regulation 52 (5) is ensured.

Thanking You.

Yours faithfully,

(K. C. Sharma)
Company Secretary

Dahej LNG Terminal:
GIDC Industrial Estate, Plot No. 7/A, Dahej
Taluka Vagra, Distt. Bharuch - 392130 (Gujarat)
Tel.: 02641-257249 Fax: 02641-257252

Kochi LNG Terminal:
Survey No. 347, Puthuvypu
P.O. 682508, Kochi
Tel.: 0484-2502268

3 Dinshaw Wachha Road, Churchgate, Mumbai - 400 020.
Tel : 022-4302 5555 Fax : 022-2204 0465
Email : helpdesk@sbicaptrustee.com

Ref.no. 3079/SBICTCL/DT/2017-18 **20th November, 2017**

To,
Mr. Kapil Khurana
PetroNet LNG Ltd.
1st Floor, World Trade Centre,
Babar Road, Barakhamba Lane,
New Delhi 110001

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015, for NCDs aggregating to Rs.1,300 Crores issued by PetroNet LNG Ltd. ("Issuer"), for the half year ended 30th September, 2017

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited

Authorised Signatory