

REF: CITL/NSE/054/2016-17

Monday, March 27, 2017

Listing Department,
National Stock Exchange of India Limited
5th Floor, Exchange Plaza
Bandra (E), MUMBAI-400 051

Dear Sirs,

Sub: Outcome of the Board Meeting held on 27th March, 2017 and convening an
Extra Ordinary General Meeting.

As already informed vide our letter REF CITL/NSE/051/2016-17 dated 16th March, 2017 and pursuant to the provisions of Regulation 30 read with Schedule III Para A of Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Board of Directors of Cerebra Integrated Technologies Limited, Bangalore met today and the Meeting commenced at 4.30 PM and concluded at 5.30 PM and *inter alia* transacted the following business:

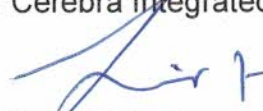
1. Increase in the Authorized Share Capital of the Company and consequential alteration of Memorandum of Association of the Company.
2. Issuance of 11900000 Equity Shares on preferential basis to Strategic Investor Kuber Global Fund, a company incorporated in the Republic of Mauritius and 5300000 Warrants convertible into Equity Shares on preferential basis to Promoters at such price as may be arrived at, as per the SEBI (Issue of Capital and Disclosure Requirements), Regulations.
3. Convening an Extra Ordinary General Meeting for seeking approval from the Shareholders for the above mentioned proposals.

Kindly take this notice as compliance with the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 read with (Issue of Capital and Disclosure Requirements), Regulations and other SEBI Guidelines.

Thanking you,

Yours faithfully

For Cerebra Integrated Technologies Limited


Shridhar S Hegde
Whole Time Director
(DIN: 01247342)