



CO:MBD:2015-16:1612

31st March 2016

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| National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051 Fax No: 6641 8124 /25 / 26 2659 8237 / 38 / 2659 8348 | General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001 Fax: 2272 2061 / 41 / 39 / 37 |
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Dear Sir/Madam,

Sub : Raising of Equity Capital by way of preferential allotment

Please refer to our letter no. CO:MBD:2015-16:1607 dated 29th March 2016 informing thereby that the Government of India, Ministry of Finance vide letter dated 28th March 2016 conveyed its decision to infuse capital funds to the tune of Rs. 535.00 crore (Rupees Five Hundred and Thirty Five Crore) in Central Bank of India by way of preferential allotment of equity in favour of the Government of India and also advised us to take all necessary steps/approvals in this regard. We also inform that the Bank has also received said capital funds from Government of India on 30.03.2016 and the same has been deposited in the newly opened Bank Account namely, - "Central Bank of India Share Application Money Account".

Further to above, we inform that a meeting of the Board of Directors of the Bank will be held on Wednesday, 13th April 2016 *inter alia* to consider and approve raising of additional equity capital by issuance and allotment of equity shares of the face value of Rs. 10/- each to Government of India on preferential basis at such issue price per equity share as may be determined as per SEBI (ICDR) Regulations subject to approval of Reserve Bank of India, shareholders and other statutory authorities (if any). In the above said meeting, the Board of Directors may also fix Tuesday, 12th April 2016 as the Relevant Date for the purpose of determining the Issue Price as per SEBI (ICDR) Regulations, 2009.

Please take the above on your record.

Thanking you,

 Yours faithfully,
 For CENTRAL BANK OF INDIA


 ANAND KUMAR DAS
 ASSTT GENERAL MANAGER-MBD/
 COMPANY SECRETARY


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