

CENTRAL INDIA INDUSTRIES LIMITED

Registered Office :
VIDYARTHI & SONS
3-L, Gandhi Nagar
GWALIOR

Principal Office :
9/1, R. N. MUKHERJEE ROAD
(11th Floor)
KOLKATA - 700 001
E-mail : centralindia@vsnl.net

February 24, 2012

- 1 The Secretary
Orient Paper & Industries Ltd
9/1, R.N Mukherjee Road,
Kolkata – 700 001.
- 2 BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
- 3 National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra Kurla Complex
Bandra (East),
Mumbai – 400 051.

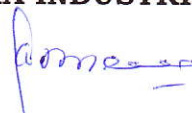
Dear Sir,

Sub : **Disclosure of acquisition of Shares**

In terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 we send herewith particulars of shares/Voting rights acquired in Orient Paper & Industries Ltd by us and by person acting in concert namely Shekhavati Investment And Traders Ltd on conversion of warrants into Shares.

Thanking you,

Yours faithfully,
For **CENTRAL INDIA INDUSTRIES LIMITED**


D.P Sureka
Secretary

Enc : as above

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ORIENT PAPER & INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. CENTRAL INDIA INDUSTRIES LIMITED 2. SHEKHAVATI INVESTMENTS AND TRADERS LTD		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BOMBAY STOCK EXCHANGE 2. NATIONAL STOCK EXCHANGE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of *			
a) Shares carrying voting rights	49464492	25.64	24.14
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d) Total (a+b+c)	49464492	25.64	24.14
Details of acquisition			
a) Shares carrying voting rights acquired	12000000	-	5.85
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Total (a+b+c)	12000000	-	5.85
After the acquisition, holding of:			
a) Shares carrying voting rights	61464492	-	29.99
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Total (a+b+c)	61464492	-	29.99
Mode of acquisition (e.g. open market/ public issue/ rights issue/ preferential allotment/ inter-se-transfer, etc.)	Preferential Allotment		

* Information relates to abovenamed Acquirer and persons acting in Concert with the Acquirer who have acquired the Shares/Voting rights on Conversion of Warrants into Shares

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR / warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	24.2.2012
Equity share capital/ total voting capital of the TC before the said acquisition	192887970
Equity share capital/ total voting capital of the TC after the said acquisition	204887970
Total diluted share/voting capital of the TC after the said acquisition	204887970

Note :

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place : Kolkata

Date : 24.02.2012

07 CENTRAL INDIA INDUSTRIES LTD

Secretary