CO:MBD:2014-15

March 14, 2015

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot No.C/1, 'G' Block
Bandra-Kurla Complex
Bandra (E), Mumbai-400 051

Fax No: 6641 8124 /25 / 26
2659 8237 / 38
2659 8348

Dear Sir/Madam,

Sub : Raising of Tier I Capital during the Financial Year 2015-16

Board of Directors of the Bank at its meeting held on 14th March, 2015 has *inter-alia* approved the proposal to explore and raise Tier I capital of Rs. 2419.00 crore or above amount if required or if found suitable during Financial year 2015-16 either by issuance and allotment of equity shares and/or Innovative Perpetual Debt Instruments (IPDI) and Perpetual Non-Cumulative Preference Shares (PNCPS) having characteristics of Tier I capital as per BASEL III guidelines which invariably should contain the features of loss absorption clause i.e. AT1, or combination of them, through various modes such as - Preferential Issue, QIP, Rights Issue, FPO, etc. for equity shares, and on private placement basis for IPDI and PNCPS subject to approval of Government of India, Reserve Bank of India and other statutory authorities (if any). Capital Raising Committee of the Board was also authorized to take all operative steps and do all such acts, deeds & things as may be deemed necessary and incidental for raising of Tier I Capital.

Please take the above on record.

Thanking you,
Yours faithfully,

For CENTRAL BANK OF INDIA

CENTRAL BANK OF INDIA MERCHANT BANKING DIVN. C.O. MUMBAI

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

चंदर मुखी, नरिमन पॉइंट, मुंबई - 400 021 • दूरध्वनी : 22026428,66387777 • फैक्स : (91-22) 22044336