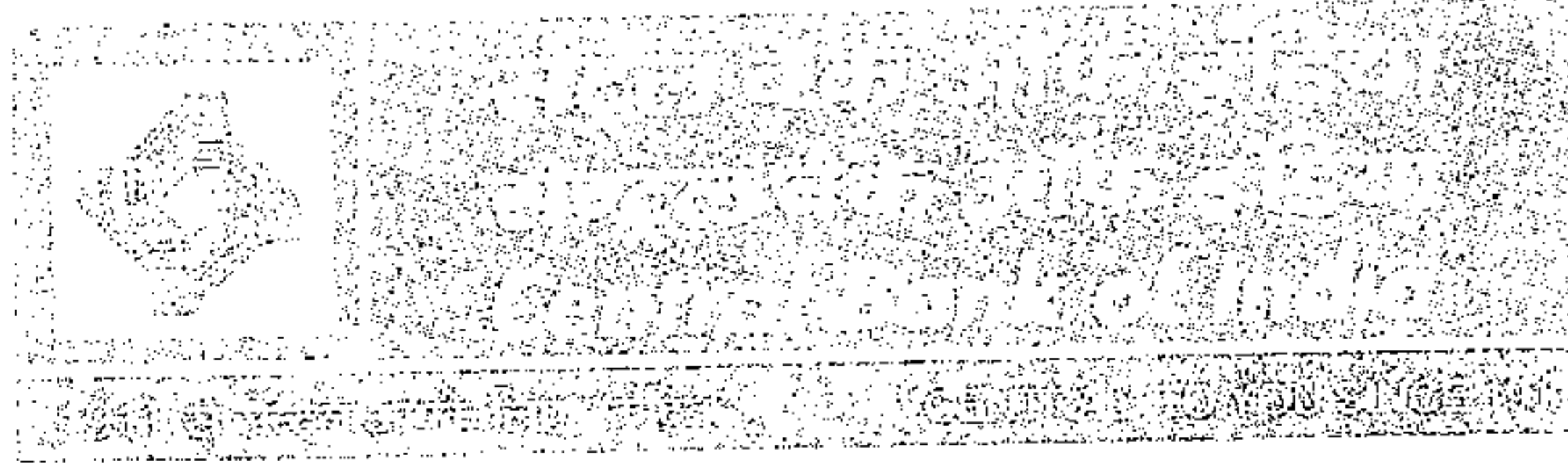
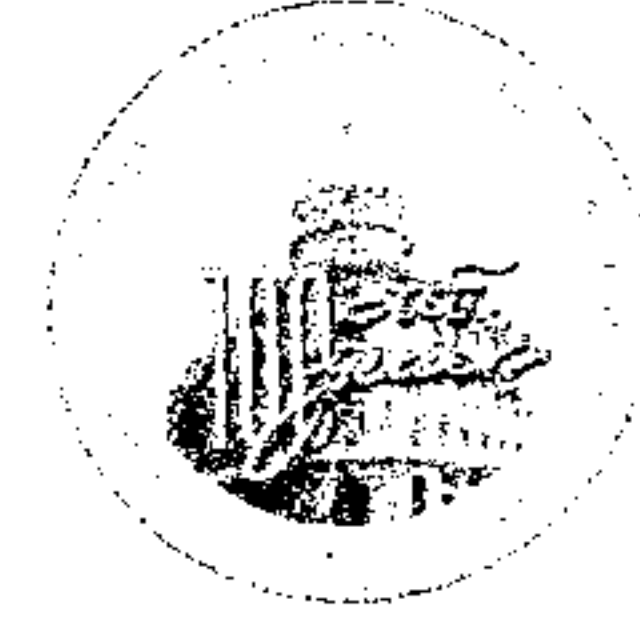




केन्द्रीय कार्यालय

Central Office

CO:MBD:2012-13:

21st March, 2013

National Stock Exchange of India Ltd.
"EXCHANGE PLAZA"
Bandra -Kurla Complex
Bandra (E)
Mumbai -400 051

Preferential Allotment to Government of India
Compliance of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

We are enclosing herewith information about person holding more than 25% shares of Bank as on 20-03-2013 in the format prescribed by SEBI. In this connection, we inform that the Bank is governed under the provisions of Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970 and in terms of Section 3(2E) of the said Act, No shareholder of the Bank, other than the Central Government, shall be entitled to exercise voting rights in respect of any shares held by him in excess of ten percent of the total voting rights of all the shareholders of the Bank.

This information is being furnished in terms of Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours faithfully
For Central Bank of India


A K Das
Assistant General Manager-MBD/
Company Secretary



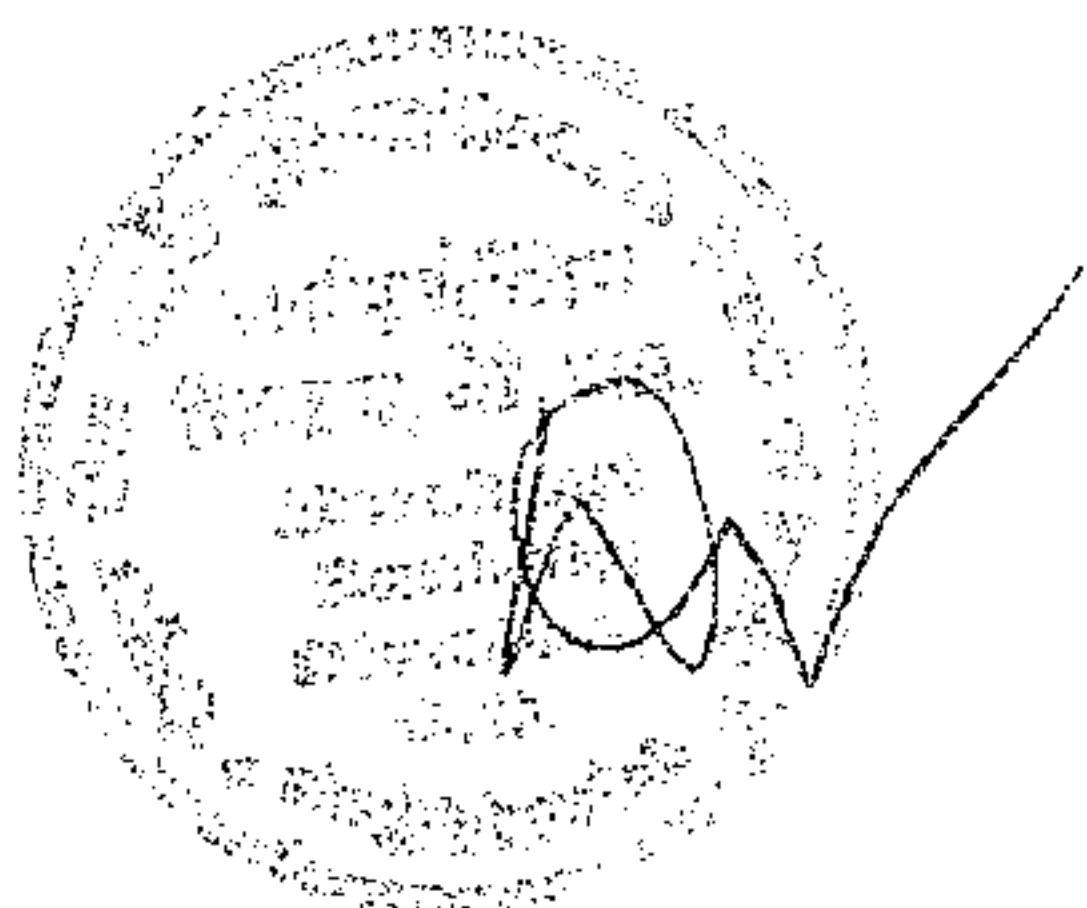
Encl: As above

चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021 • तारेचा पत्ता : सेंटऑफ • दूरध्वनी : 2202 6428, 6638 7777 • फॅक्स : (91-22) 2204 4336
चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021 • तार का पत्ता : सेंट ऑफ • दूरध्वनी : 2202 6428, 6638 7777 • फॅक्स : (91-22) 2204 4336
Chander Mukhi, Nariman Point, Mumbai - 400 021 • Gram : CENTOFF • Tel.: 2202 6428, 6638 7777 • Fax : (91-22) 2204 4336

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Central

Name of the Target Company (TC)	Bank of India		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India (Government of India) – Promoter		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC (*)
Before the acquisition under consideration holding of :			
a) Shares carrying voting rights	582,635,426	79.15%	79.15%
b) Voting rights (VR) otherwise than by shares	--	--	--
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
d) Total (a+b+c)	582,635,426	79.15%	79.15%
Details of acquisition / sale			
a) Shares carrying voting rights acquired/sold	308,461,538	29.53% (past issue)	29.53% (past issue)
b) VRs acquired/sold otherwise than by shares	--	--	--
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Total (a+b+c)	308,461,538	29.53%	29.53%
After the acquisition/ sale, holding of :			
a) Shares carrying voting rights	891,096,964	85.31%	85.31%
b) VRs otherwise than by shares	--	--	--
c) Warrants/ convertible securities/any other instrument that			



entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Total (a+b+c)	891,096,964	85.31%	85.31%
Mode of acquisition/ sale (e.g. open market/ off-market / public issues/ rights issue/ preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	20-03-2013		
Equity Share capital / total voting capital of the TC before the said acquisition / sale Equity Share Capital Total Voting Capital	736,115,416 Equity Shares of Rs. 10/- each 736,115,416 votes @		
Equity Share capital / total voting capital of the TC after the said acquisition / sale Equity Share Capital Total Voting Capital	1044,576,954 Equity Shares of Rs. 10/- each 1044,576,954 votes @		
Total diluted Share / voting capital of the TC after the said acquisition Equity Share Capital Total Voting Capital	1044,576,954 Equity Shares of Rs. 10/- each 1044,576,954 votes @		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

@) Under section 3 (2E) of the Banking Companies (Acquisition and Transfer of Undertakings) Act-1970, it is provided that No shareholder of the corresponding new bank, other than the Central Government, shall be entitled to exercise voting rights in respect of any shares held by him in excess of ten percent of the total voting rights of all shareholders of the Bank.

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: 21.03.2013

