सेंट्रल बैंक ऑफ इंडिया
सेन्ट्रल बैंक ऑफ इंडिया
Central Bank of India
1911 से सेन्ट्रल आपके लिए "केंद्रित" "CENTRAL" TO YOU SINCE 1911

केन्द्रीय कार्यालय Central Office

CO:MBD:2012-13:601

15th February 2013

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot No.C/1, 'G' Block
Bandra-Kurla Complex
Bandra (E)
Mumbai-400 051

Fax No: 6641 8124 /25 / 26
2659 8237 / 38
2659 8348

Dear Sirs,

Sub : Central Bank of India's Equity Shares
(Scrip Symbol/Code: CENTRALBK)

- **Raising of Equity Capital by way of preferential allotment**

Please refer to our letter no. CO:MBD:2012-13:500 dated 30th January 2013 informing thereby that Board of Directors at their meeting held on 30th January, 2013 have *inter-alia*, considered and approved raising of additional equity capital up to the extent of Rs. 2406/- crore (Rupees Two Thousand Four Hundred and Six Crore only) by way of issue of equity shares of Rs.10/- each at such price as may be decided as per SEBI (ICDR) Regulations, 2009 in favour of Government of India on preferential basis, subject to approval of Reserve Bank of India, shareholders and other statutory authorities(if any).

In this connection, an Extra-Ordinary General Meeting of shareholders will be held on Monday, 18th March, 2013 to consider and pass the necessary Special Resolution.

Further to above, we would like to inform that Capital Raising Committee of the Board at its meeting held on even date i.e. 15th February, 2013 being the Relevant Date, has fixed the issue price of Rs.78/- per equity share (including premium of Rs.68/- per equity share) determined as per Regulation 76(1) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009. Accordingly total no.of shares to be offered to President of India (Government of India) will be 308,461,538 equity shares.

Please take the above on your record.
Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

CENTRAL BANK OF INDIA MERCHANT BANKING DIVN. C.O. BOMBAY

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY
& COMPLIANCE OFFICER

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