

CTL/SAST/ 25-26/15891

Date: May 15, 2025

To,

- 1) **National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla  
Complex, Bandra (East),  
Mumbai – 400051.
- 2) **BSE Limited**  
Floor 25, P. J. Towers,  
Dalal Street, Mumbai,  
Mumbai – 400001.
- 3) **Wanbury Limited**  
BSEL Tech Park, B Wing,  
10<sup>th</sup> Floor, Sector 30A,  
Opp Vashi Railway Station,  
Vashi, New Mumbai - 400703

Dear Sir,

**Sub: Disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of Wanbury Limited**

Pursuant to the disclosure required to be made under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledged equity shares of **Wanbury Limited** (“**Target Company**”) in favour of Catalyst Trusteeship Limited in the capacity of Debenture Trustee for the benefit of Debenture holders.

Please take the same on record and disseminate the same.

For Catalyst Trusteeship Limited



**Authorised Signatory**  
**Name: Alpesh Patil**  
**Designation: Manager**



Encl.: As above

## Part A

### Annexure

#### Disclosures under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### Part-A- Details of the Acquisition

1. Name of the Target Company (TC)	Wanbury Limited		
2.Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Limited acting as Debenture Trustee on behalf of Debenture holders		
3.Whether the acquirer belongs to Promoter/Promoter group	No.		
4.Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
d) Shares in nature of encumbrance (pledge /lien /non-disposal undertaking / others)	85,20,330	26%	24.50%
e) Total (a+b+c+d)	85,20,330	26%	24.50%

CATALYST TRUSTEESHIP LIMITED

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200  
 Delhi Office : 910-911, 9<sup>th</sup> Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02  
 Corporate Office : 901, 9<sup>th</sup> Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013  
 Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505  
 CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

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An ISO 9001 Company



After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in nature of encumbrance (pledge/Alien/non-disposal undertaking/others)	85,20,330	26%	24.50%
e) Total (a+b+c+d)	<b>85,20,330</b>	<b>26%</b>	<b>24.50%</b>
6. Mode of acquisition (e.g. <del>open market / public issue / rights issue / preferential allotment / inter-se transfer</del> encumbrance, etc.)	By way of pledge of equity shares of the Target Company in favour of Catalyst Trusteeship Limited		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Pledge over 85,20,330 equity shares of the Target Company in favour of Catalyst Trusteeship Limited by way of execution of share pledge agreement dated February 27, 2025 wherein we acting as Debenture Trustee on behalf of Debenture holders.		
8. Date of acquisition of <del>date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</del>	February 27, 2025		
9. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 32,77,04,980 (3,27,70,498 Equity shares having face value of Rs 10 each)		
10. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 32,77,04,980 (3,27,70,498 Equity shares having face value of Rs 10 each)		
11. Total diluted share/voting capital of the TC after the said acquisition	Rs 34,77,04,980 /- (3,47,45,498 equity shares of Rs 10/- each)		

Signature of the acquirer:

For Catalyst Trusteeship Limited

  
**Authorised Signatory**  
**Name: Alpesh Patil**  
**Designation: Manager**



**CATALYST TRUSTEESHIP LIMITED**

An ISO: 9001 Company

**Registered Office :** GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 **Tel :** +91 (20) 6680 7200  
**Delhi Office :** 910-911, 9<sup>th</sup> Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 **Tel :** +91 (11) 4302 9101/02  
**Corporate Office :** 901, 9<sup>th</sup> Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013  
**Tel :** +91 (22) 4922 0555 **Fax :** +91 (22) 4922 0505  
**CIN No.** U74999PN1997PLC110262 **Email :** dt@ctltrustee.com **Website :** www.catalysttrustee.com

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## Part-B

Name of the Target Company: Wanbury Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Catalyst Trusteeship Limited acting as Debenture Trustee on behalf of Debenture holders	No.	

Signature of the acquirer:

For Catalyst Trusteeship Limited



Authorised Signatory  
Name: Alpesh Patil  
Designation: Manager



Place: Mumbai

Date: 15<sup>th</sup> May, 2025

## Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.