



देना बैंक
DENA BANK

निवेशक संपर्क केंद्र : देना कार्पोरेट सेंटर, सी-10, 'जी' ब्लॉक, बांद्रा - कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400 051.

INVESTOR RELATIONS CENTRE : Dena Corporate Centre, C-10, 'G' Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051.

Tel : 2654 5318 / 19 / 20 • Fax : 2654 5317 • E-mail : irc@denabank.co.in / investorgrievance@denabank.co.in

Ref. No. HO/IRC/512/2015

19-11-2015

The Vice President,
Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai- 400 051.

Dear Sir,

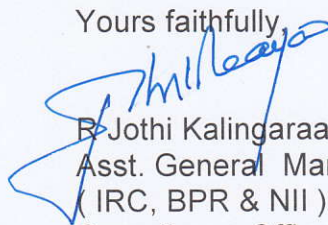
Re : Revised Rating assigned by CARE Rating Agency to Various Debt Instruments issued by the Bank.

CARE Rating Agency has on 19-11-2015 revised Ratings assigned by them to various debt instruments issued by the Bank as follows:

Instruments	Revised Ratings	Previous Rating
Lower Tier II Bonds (Basel II Complaint)	CARE AA (Double A)	CARE AA+ (Double A Plus)
Tier II Bonds (Basel III Complaint)	CARE AA (Double A)	CARE AA+ (Double A Plus)
Perpetual Bonds (Basel II Compliant)	CARE AA - (Double A Minus)	CARE AA (Double A)
Additional Tier I Perpetual Bonds (Basel III Complaint)	CARE A+ (A Plus)	CARE AA- (Double A Minus)

This information is furnished in terms of Clause 36 of the Equity Listing Agreement.

Yours faithfully,


B. Jothi Kalingaraayan
Asst. General Manager
(IRC, BPR & NII) &
Compliance Officer