August 27, 2014

The DCS–CRD,
Bombay Stock Exchange Limited
Pheeroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

The DCS–CRD,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex
Mumbai-400051

Ref: BSE Script Code: 533261; NSE Script Code: EROSMEDIA

Dear Sir,

Sub: Disclosure in terms of Clause 36 regarding ratings assigned by CARE

With respect to Clause 36 of the Listing Agreement, it may please be noted that the Company has been assigned rating from CARE as follows:

Sr No.	Facilities/ Instrument	Rating Agency	Rating	Amount (Rs. Crore)	Remarks
1	Long term Facilities	CARE	CARE AA- [Double A minus]	450 (enhanced from 339.33)	Revised from CARE A+ [Single A Plus]
2	Short term Facilities	CARE	CARE A1+ [A one Plus]	1	Reaffirmed
3	Proposed Non-Convertible Debentures	CARE	CARE AA- [Double A minus]	500	Revised from CARE A+ [Single A Plus]
4	Commercial Paper/ Short Term Debt (CP/STD)	CARE	CARE A1+ [A One Plus]	200	Reaffirmed

EROS INTERNATIONAL MEDIA LIMITED
Corporate Office: 901/902, Supreme Chambers, Off Veera Desai Road, Andheri (W), Mumbai - 400 053.
Tel.: +91-22-6602 1500 Fax: +91-22-6602 1540 E-mail: eros@erosintl.com • www.erosintl.com
Regd. Office: 201, Kailash Plaza, Plot No. A-12, Opp. Laxmi Ind. Estate, Link Road, Andheri (W), Mumbai - 400 053.
CIN No. L99999MH1994PLC080502

Request you to kindly take the above information on your record.

Thanking you

Yours faithfully,

For Eros International Media Limited

Dimple Mehta

Company Secretary & Compliance Officer

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