



CFL/LS/267/2015-16

December 29, 2015

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. Tel No.: 022 – 2272 2039/ 37/3121 BSE- Scrip Code: 532938	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051. Tel No.: 022 – 2659 8237/ 38 NSE - Symbol - CAPF
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Sub.: Intimation of Issue of Non-Convertible Debentures

Dear Sir/Madam,

We wish to inform you that, the Debenture Committee constituted by the Board of Directors of the Company at its meeting held today i.e. December 29, 2015, has Inter – alia approved a issue of Listed, Rated, Redeemable, Transferable, Unsecured, Non-Convertible Subordinated Debentures (Tier II) ("NCD") of INR 25,00,00,000/- (INR Twenty Five Crores) plus Green Shoe Option of INR 25,00,00,000/- (INR Twenty Five Crores) on private placement basis.

We request you to take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Capital First Limited

Satish Gaikwad

Head – Legal, Compliance & Company Secretary



Capital First Limited