

CFL/LS/282/2015-16

January 4, 2016

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. Tel No.: 022 – 2272 2039/ 37/3121 BSE- Scrip Code: 532938	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051. Tel No.: 022 – 2659 8237/ 38 NSE - Symbol - CAPF
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Sub.: Intimation of issue of Non-Convertible Debentures

Dear Sir/Madam,

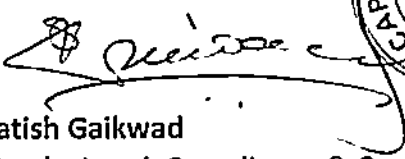
We wish to inform you that, the Debenture Committee constituted by the Board of Directors of the Company at its meeting held today i.e. January 04, 2016, has inter – alia approved a issue of Rated, Listed, Secured, Non-Convertible securities in the nature of Debentures of INR 300 Crores (INR Three Hundred Crores) Plus green shoe option of Rs.100 Crores (INR One Hundred Crores) on private placement basis.

We request you to take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Capital First Limited



Satish Gaikwad
Head – Legal, Compliance & Company Secretary