

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	CANARA BANK		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PRESIDENT OF INDIA (GOVERNMENT OF INDIA)		
Whether the acquirer belongs to Promoter/Promoter group	YES. PROMOTER		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	53,19,44,775	70.62 %	70.62%
b) Voting rights (VR) otherwise than by equity shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N/A	N/A	N/A
d) Total (a+b+c)	53,19,44,775	70.62 %	70.62%
Details of acquisition/sale			
a) Shares carrying voting rights acquired	27,69,88,576	7.90% *	7.90%*
b) VRs acquired otherwise than by equity shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N/A	N/A	N/A
d) Total (a+b+c)	27,69,88,576	7.90%*	7.90%*



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	80,89,33,351	78.52 %	78.52%
b) VRs otherwise than by equity shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N/A	N/A	N/A
d) Total (a+b+c)	80,89,33,351	78.52 %	78.52%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	PREFERENTIAL ALLOTMENT OF EQUITY SHARES TO THE GOVERNMENT OF INDIA		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	DATE OF ALLOTMENT : 04.12.2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 753.24 CRORE (75,32,44,775 equity shares of Rs 10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 1030.23 CRORE (103,02,33,351 equity shares of Rs 10 each)		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 1030.23 CRORE (103,02,33,351 equity shares of Rs 10 each)		

Note:

(*) 1. The change in % of holdings of Government of India is 7.90 % (ie., Pre-allotment – 70.62 % and Post-allotment – 78.52 %). However, the number of shares allotted as a percentage of expanded capital is 26.89%.

2. Exemption from Regulation 3(2) of the SEBI(SAST) Regulations,2011 was granted by SEBI vide orders of the Whole Time Member contained in No. WTM/GM/CFD/47/2019-20 DATED 28/11/2019.

फूटे केनरा बैंक
For CANARA BANK



Signature of the acquirer / Seller/ Authorised Signatory

सहायक महा प्रबंधक और कंपनी सचिव
 Assistant General Manager & Company Secretary

Place: Bengaluru

Date: 5.12.2019