

The Vice President The Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, MUMBAI – 400 001	The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI 400051
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Dear Sir,

Subject: Allotment of 13,59,54,616 Equity Shares to the Government of India on Preferential Basis - SEBI (SAST) Regulations, 2011

In pursuance to the allotment of 13,59,54,616 shares on preferential basis to Government of India, the promoters, we submit the disclosure on change in share holdings of the promoters under Regulation 29(2) of SEBI (substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This disclosure is made on behalf of the acquirer, Government of India.

Yours faithfully,


**GEORGE AUGUSTIN T
COMPANY SECRETARY**



सचिवीय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय

प्रधान कार्यालय

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	CANARA BANK		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PRESIDENT OF INDIA (GOVERNMENT OF INDIA)		
Whether the acquirer belongs to Promoter/Promoter group	YES. PROMOTER		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	39,59,90,159	66.30 %	N/A
b) Voting rights (VR) otherwise than by equity shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N/A	N/A	N/A
d) Total (a+b+c)	39,59,90,159	66.30 %	N/A
Details of acquisition/sale			
a) Shares carrying voting rights acquired	13,59,54,616	6.25% *	N/A
b) VRs acquired otherwise than by equity shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N/A	N/A	N/A
d) Total (a+b+c)	13,59,54,616	6.25%*	N/A



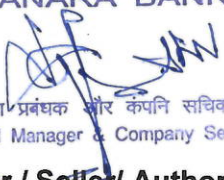
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	53,19,44,775	72.55 %	--
b) VRs otherwise than by equity shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N/A	N/A	N/A
d) Total (a+b+c)	53,19,44,775	72.55 %	N/A
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	PREFERENTIAL ALLOTMENT OF EQUITY SHARES TO THE GOVERNMENT OF INDIA		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	DATE OF ALLOTMENT : 27.03.2018		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 597.29 CRORE		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 733.24 CRORE		
Total diluted share/voting capital of the TC after the said acquisition/sale	--NA--		

Note:

(*) 1. The change in % of holdings of Government of India is 6.25 % (ie., Pre-allotment – 66.30 % and Post-allotment – 72.55 %). However, the number of shares allotted as a percentage of expanded capital is 18.54%.

2. Exemption from Regulation 3(2) of the SEBI(SAST) Regulations,2011 was granted by SEBI vide orders of the Whole Time Member contained in No. WTM/GM/CFD/105/2017-18 DATED 19/03/2018.

कृते केनरा बैंक
For CANARA BANK


सहायक महाप्रबंधक और कंपनी सचिव
Assistant General Manager & Company Secretary

Signature of the acquirer / Seller/ Authorised Signatory

(Issuers)

THIS DISCLOSURE IS FILED ON BEHALF OF GOVERNMENT OF INDIA

Place: BANGALORE

Date: 28.03.2018

