

Ref :: CMD:SD:611/612/11/12:BNB:2015

February 11, 2015

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI - 400 001
Fax: 022-22722037/39/2041/2061/
3121/1557/1278/3354/3577

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex
Bandra [E] MUMBAI 400051 Fax : 022 -
26598237 / 238 / 26598347 / 348

प्रिय महोदय/ Dear Sir,

विषय/ Sub: Issuance of Additional Tier - I Bonds

We had, vide our letter MD&CEO SD 533 534 11 12 2015 BNB, dated 02.02.2015, informed the Exchange that as per the powers delegated by the Board of the bank, the Bond Committee, during the course of its meeting held on 02.02.2015, decided to raise Additional Tier- I instruments amounting to Rs. 1500 Crore through issue of BASEL-III compliant Additional Tier-I Perpetual Bonds by way of Private Placement.

The Bank is, now, coming out with the issuance of Additional Tier-I Perpetual Bonds for Rs. 1500 Crore to augment capital resources. The details are as under :

1. Issue opening date : 16.02.2015
2. Issue Closing date : 05.03.2015
3. Coupon : 9.55% p.a.
4. Arrangers : A. K. Capital Services Limited, Axis Bank, Darashaw & Co, ICICI Bank, ICICI Securities Primary Dealership Limited, Trust Investment Advisors Pvt Limited

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU

कंपनी सचिव/ COMPANY SECRETARY

सचिवीय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय

प्रधान कार्यालय

112, जे सी रोड बेंगलूर - 560002

Secretarial Department

MD & CEO's Secretariat

Head Office

112 J C Road, Bangalore - 560002

T +91 80 22100250

F +91 80 22248831

E-Mail : hosecretarial@canarabank.com

www.canarabank.com