

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI – 400 001
Fax: 022-22722037/39/2041/2061/
3121/1557/1278/3354/3577

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex
Bandra [E] MUMBAI 400051 Fax : 022 -
26598237 / 238 / 26598347 / 348

प्रिय महोदय/ Dear Sir,

विषय/ Sub: Issuance of BASEL-III Compliant Tier - II Bonds - Rs. 1000 Crore with an option to retain oversubscription, at the sole Discretion of the Bank for an amount of up to Rs. 2,000 Crore on private placement basis.

- Ref : 01. Our Letter MD&CEO SD 594 595 11 12 BNB 2016, dated 21.03.2016
02. Our Letter MD&CEO SD 611 612 11 12 BNB 2016, dated 29.03.2016
03. Our Letter MD&CEO SD 915 916 11 12 BNB 2016, dated 07.04.2016
04. Our Letter MD &CEO SD 931 932 11 12 BNB 2016, dated 13.07.2016

We had, vide the above cited letter/s, informed the Exchange that as per the powers delegated by the Board of the Bank, the Bond Committee had decided to raise Basel III Compliant Tier –II Bonds amounting to Rs. 1000 Crore with an option to retain oversubscription, at the sole discretion of the Bank for an amount up to Rs. 2000 Crore on Private Placement basis.

The Issue was opened on 18.04.2016 and closed on this day ie., 27.04.2016.

The Bank has successfully raised Rs. 3000 Crore under BASEL-III Compliant Tier-II Bonds with a coupon of 8.40 % PA.

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU

कंपनी सचिव/ COMPANY SECRETARY

सचिबीय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय

प्रधान कार्यालय

112, जे सी रोड बेंगलूर - 560002

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MD & CEO's Secretariat

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