

The Manager
The Bombay Stock Exchange Ltd.
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Dalal Street MUMBAI – 400 001
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3121/1557/1278/3354/3577

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex
Bandra [E] MUMBAI 400051 Fax : 022 -26598237
/ 238 / 26598347 / 348

प्रिय महोदय/ Dear Sir,

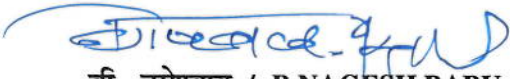
विषय/ Sub: Capital through Issue of BASEL III Compliant Tier II Bonds - Outcome of
the Board Meeting - 21.03.2016
Ref : Regulation 30 of SEBI (LODR) Regulations, 2015

This is in continuation of our earlier Letter MD&CEO SD 548 549 11 12 BNB 2016, dated 16.03.2016 on the subject matter.

This to inform the Exchange that the Board of the Bank, during the course of their meeting on 21.03.2016, has discussed the Agenda Item as mentioned in the cited letter and permitted the Bank to raise Capital of Rs. 3000 Crore through issue of BASEL-III Compliant Tier II Bonds by way of Private Placement at a Coupon Rate as decided by the Bond Committee of the Bank to support the asset growth and maintain comfortable level of CRAR.

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU
कंपनी सचिव/ COMPANY SECRETARY

सचिवीय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय
प्रधान कार्यालय

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