

Ref :: MD&CEO:SD:4619/4620/11/12:BNB:2015

December 22, 2015

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI - 400 001
Fax: 022-22722037/39/2041/2061/
3121/1557/1278/3354/3577

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex
Bandra [E] MUMBAI 400051 Fax: 022 -
26598237 / 238 / 26598347 / 348

प्रिय महोदय/ Dear Sir,

विषय/ Sub: Issuance of BASEL-III compliant Tier - II Bonds - Rs. 2400 Crore - Ratings

Ref : Our Letter MD&CEO SD 4484 4485 11 12 BNB 2015, dated 19.11.2015

We had, vide the above cited letter, informed the Exchange that the Board of the Bank has permitted the Bank to raise additional capital of Rs. 2400 Crore through issue of BASEL-III compliant Tier II Bonds by way of Private Placement at a Coupon Rate as decided by the Bond Committee of the Bank to support the asset growth during 2015-16 & also to maintain healthy level of CRAR.

The Bank received ratings of **"IND AAA"; Outlook Stable** from M/s India Ratings & Research Private Limited (a Fitch Group Company) for the proposed issue of the said Bonds.

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B. NAGESH BABU
कंपनी सचिव/ COMPANY SECRETARY

सचिवीय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय

प्रधान कार्यालय

112, जे सी रोड बेंगलूर - 560002

Secretarial Department

MD & CEO's Secretariat

Head Office

112 J C Road, Bangalore - 560002

E-Mail : hosecretarial@canarabank.com

T +91 80 22100250

F +91 80 22248831

www.canarabank.com