

Ref :: MD&CEO:SD:915/916/11/12:BNB:2016

April 07, 2016

The Manager
The Bombay Stock Exchange Ltd.
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Dalal Street MUMBAI – 400 001
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The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex
Bandra [E] MUMBAI 400051 Fax : 022 -
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प्रिय महोदय/ Dear Sir,

विषय/ Sub: Proposed Issuance of BASEL-III Compliant Tier - II Bonds - Rs. 3000 Crore - Ratings

Ref : 01.Our Letter MD&CEO SD 594 595 11 12 BNB 2016, dated 21.03.2016

02. Our Letter MD&CEO SD 611 612 11 12 BNB 2016, dated 29.03.2016

We had, vide the first cited letter, informed the Exchange that the Board of the Bank has permitted the Bank to raise capital of Rs. 3000 Crore through issue of BASEL-III Compliant Tier II Bonds by way of Private Placement at a Coupon Rate as decided by the Bond Committee of the Bank to support the asset growth and maintain comfortable level of CRAR.

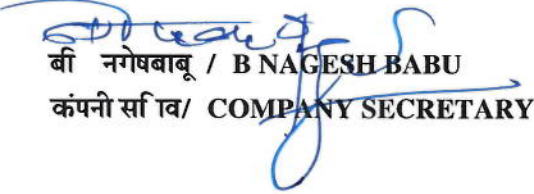
Further, vide the second cited letter, we had informed the details of the Ratings received from M/s ICRA Limited and M/s CRISIL Limited.

Now, we are in receipt of Ratings from M/s India Ratings & Research Private Limited (A Fitch Group) for the proposed issue of the subject Bonds :

M/s India Ratings & Research Private Limited : has assigned the “IND AAA”. The Outlook is Stable.

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU
कंपनी सचिव/ COMPANY SECRETARY

सचिवीय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय
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