

Ref :: MD&CEO:SD:2935/2936/11/12:BNB:2016

October 14, 2016

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI – 400 001

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA, Bandra-Kurla Complex
Bandra [E] MUMBAI 400051

प्रिय महोदय/ Dear Sir,

विषय/ Sub: Raising of Additional Tier-I Capital Instruments in Rupee Terms –
Outcome of the Circular Note
Ref : Regulation 30 of SEBI (LODR) Regulations, 2015

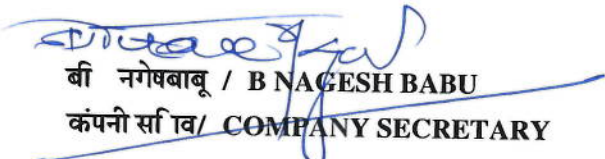
This is in continuation of our earlier Letter MD&CEO SD 2918 2919 11 12 BNB 2016, dated 06.10.2016 on the subject matter.

This is to inform the Exchange that the majority of the Directors have taken note of the contents and the recommendations of the Bank in the Circular Note and consented to the following :

- To raise Additional Tier-I Capital Funds through BASEL-III Compliant Additional Tier-I Perpetual Bonds in Rupee Terms domestically for an amount not exceeding Rs. 2500 Crore in single tranche or in tranches depending on the Market Conditions to maintain healthy CRAR during the current financial year ;
- To constitute a Bond Committee to determine the structure of the Issue Size, tenor, coupon, timing of the Issue, date of allotment, listing and other matters connected to the said Issue;

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU
कंपनी सचिव/ COMPANY SECRETARY

सचिवीय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय
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