

केनरा बैंक



Canara Bank

Ref :: MD&CEO:SD:1378/1379/11/12:BNB:2015

April 04, 2015

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI – 400 001
Fax: 022-22722037/39/2041/2061/
3121/1557/1278/3354/3577

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex
Bandra [E] MUMBAI 400051 Fax : 022 -26598237
/ 238 / 26598347 / 348

प्रिय महोदय/ Dear Sir,

विषय/ Subject: Preferential Issue of Equity Shares to M/s Life Insurance Corporation
of India (LIC) - EGM of the Bank on 30.04.2015
Ref : Clauses 22 and 31 of the Listing Agreement

We refer to our letter MD&CEO SD 1104 1105 11 12 BNB 2015, dated 31.03.2015, wherein we had informed the Exchanges that the Managing Director & CEO, as per the authority delegated by the Board, has approved to conduct the Extraordinary General Meeting of the Bank on 30.04.2015 for obtaining the consent of the shareholders to make preferential allotment of 4,00,00,000 equity shares of the Bank to M/s Life Insurance Corporation of India (LIC).

In this connection, we inform as under :

- The Relevant Date is 31.03.2015 – (in terms of SEBI-ICDR Regulations);
- The Bank has fixed a minimum Issue Price at Rs. 380.08 calculated in accordance with the Regulation 76 (1) of SEBI-ICDR Regulations for the proposed issue of equity shares to Life Insurance Corporation of India by way of Preferential Allotment;

Copies of the EGM Notice will be sent to you in due course.

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,

बी नगेशबाबू / B NAGESH BABU

कंपनी सचिव/ COMPANY SECRETARY

सचिवीय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय

प्रधान कार्यालय

112, जे सी रोड बेंगलूर - 560002

Secretarial Department

MD & CEO's Secretariat

Head Office

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