

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI – 400 001
Fax: 022-22722037/39/2041/2061/
3121/1557/1278/3354/3577

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex
Bandra [E] MUMBAI 400051 Fax : 022 -
26598237 / 238 / 26598347 / 348

प्रिय महोदय/ Dear Sir,

विषय/ Sub: Issuance of BASEL-III Compliant Tier - II Bonds - Rs. 1000 Crore with an option to retain oversubscription, at the sole Discretion of the Bank for an amount of up to Rs. 2,000 Crore on private placement basis.

Ref : 01. Our Letter MD&CEO SD 594 595 11 12 BNB 2016, dated 21.03.2016
02. Our Letter MD&CEO SD 611 612 11 12 BNB 2016, dated 29.03.2016
03. Our Letter MD&CEO SD 915 916 11 12 BNB 2016, dated 07.04.2016

We had, vide the first cited letter, informed the Exchange that the Board of the Bank has permitted the Bank to raise capital of Rs. 3000 Crore through issue of BASEL-III Compliant Tier II Bonds by way of Private Placement at a Coupon Rate as decided by the Bond Committee of the Bank to support the asset growth and maintain comfortable level of CRAR.

Further, vide the second and third cited letters, we had informed the details of the Ratings received from M/s ICRA Limited, M/s CRISIL Limited and M/s India Ratings & Research Private Limited.

The Bank is, now, coming out with the issuance of the subject Bonds to augment capital resources.

...2/-



सचिवीय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय

प्रधान कार्यालय

112, जे सी रोड बेंगलूर - 560002

Secretarial Department

MD & CEO's Secretariat

Head Office

112 J C Road, Bangalore - 560002

T +91 80 22100250

F +91 80 22248831

E-Mail : hosecretarial@canarabank.com

www.canarabank.com

The details are as under :

1. Issue Opening Date : 18.04.2016
2. Issue Closing Date : 27.04.2016
3. Coupon : 8.40 % p.a.
4. Pay-in Date : 18.04.2016 to 27.04.2016
5. Deemed Date of Allotment : 27.04.2016
6. Arrangers :

- M/s Axis Bank Ltd.
- M/s ICICI Bank Ltd.
- M/s Trust Investment Advisors Pvt Ltd.

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU
कंपनी सचिव/ COMPANY SECRETARY

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