

Ref :: MD&CEO:SD:1844/1845/11/12:BNB:2017

June 15, 2017

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI – 400 001

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA, Bandra-Kurla Complex
Bandra [E] MUMBAI 400051

प्रिय महोदय/ Dear Sir,

विषय/ Sub: Capital Plan of the Bank - 2017-18

Outcome of the Board Meeting - 15.06.2017

Ref : Regulation 30 of SEBI (LODR) Regulations, 2015

This is in continuation of our earlier Letter MD&CEO SD 1812 1813 11 12 BNB 2017, dated 12.06.2017 on the subject matter.

This is to inform the Exchange that the Board of the Bank, during the course of their meeting on 15.06.2017, has discussed the Agenda Item as mentioned in the cited letter and permitted the Bank to raise Capital at an appropriate time subject to necessary approvals and eligibility as per the following details :

- Equity capital up to Rs. 3500 Crore, inclusive of premium to be decided, by way of Qualified Institutional Placement / Rights Issue / Preferential Allotment / Follow-on Public Offer / any other mode approved by Reserve Bank of India / Government of India;
- Basel III Compliant Additional Tier I Bonds up to Rs. 1800 Crore; and
- Basel III Compliant Tier II Bonds up to Rs. 1000 Crore;

The bank would seek the approval of the shareholders for raising of Equity Capital in the ensuing AGM of the Bank.

(Commencement of the Board Meeting : 02.30 PM and Conclusion of the Meeting : 07.25 PM)

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU
कंपनी सचिव/ COMPANY SECRETARY