

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI - 400 001
Fax: 022-22722037/39/2041/2061/
3121/1557/1278/3354/3577

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex
Bandra [E] MUMBAI 400051 Fax : 022 -
26598237 / 238 / 26598347 / 348

प्रिय महोदय/ Dear Sir,

विषय/ Sub: Issuance of Additional Tier - I Bonds - Rs. 1500 Crore

Ref : Our Letter CMD SD 2937 2938 11 12 BNB 2014, dated 07.10.2014

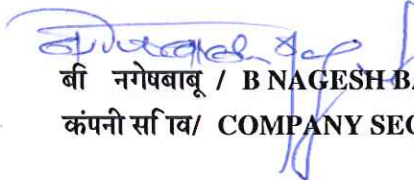
This is to inform the Exchange that as per the powers delegated by the Board of the bank, the Bond Committee, during the course of its meeting held on 02.02.2015, decided to raise Additional Tier- I instruments amounting to Rs. 1500 Crore through issue of BASEL-III compliant Additional Tier-I Perpetual Bonds by way of Private Placement.

The Bank received ratings of "IND AA" from M/s India Ratings & Research Private Limited & '[ICRA] AA (hyb)' (Pronounced ICRA Double A Hybrid with **Stable Outlook**) from ICRA Limited for the proposed issue of the said Bonds.

Accordingly, the Bank is taking the necessary steps in this regard.

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU
कंपनी सचिव/ COMPANY SECRETARY

सचिवीय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय

प्रधान कार्यालय

112, जे सी रोड बेंगलूर - 560002

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MD & CEO's Secretariat

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