

Ref :: CMD:SD:838/839/11/12:BNB:2014

27th March, 2014

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI – 400 001
Fax: 022-22722037/39/2041/2061/
3121/1557/1278/3354/3577

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex
Bandra [E] MUMBAI 400051 Fax : 022 -
26598237 / 238 / 26598347 / 348

प्रिय महोदय/ Dear Sir,

विषय/ Sub: Issuance of Tier - II Bonds (Series - II)

We had, vide our letter CMD SD 789 790 11 12 2014 BNB, dated 24.03.2014, informed the Exchange that the Bank was coming out with the issuance of Tier-II Bonds (Series – II) for Rs. 1000 Crore to augment capital resources.

The Issue was opened and closed on 27.03.2014. The Bank has successfully raised Rs. 1000 Crore under BASEL-III Complaint Tier-II Bonds (Series-II).

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU
कंपनी सचिव/ COMPANY SECRETARY

सचिवालय विभाग

अध्यक्ष व प्रबंध निदेशक का सचिवालय

प्रधान कार्यालय

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