

Ref :: CMD:SD:3620/3621/11/12:BNB:2013

December 16, 2013

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI - 400 001
Fax: 022-22722037/39/2041/2061/
3121/1557/1278/3354/3577

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex
Bandra [E] MUMBAI 400051 Fax: 022 -
26598237 / 238 / 26598347 / 348

प्रिय महोदय/ Dear Sir,

विषय/ Sub: Issuance of Tier - II Bonds (Series - I)

This is to inform the Exchange that as per the powers delegated by the Board of the bank, the Bond Committee, during the course of its meeting held on 16.12.2013, decided to raise additional capital of Rs. 1500 Crore through issue of BASEL-III compliant Tier-II Bonds (Series-I).

The Bank received ratings of "AAA / Stable "(pronounced 'CRISIL Triple A rating with Stable Outlook') from CRISIL Limited & '[ICRA] AAA (hyb)' (Pronounced ICRA Triple A Hybrid with Stable Outlook) from ICRA Limited for the proposed issue of the said Bonds.

Accordingly, the Bank is taking the necessary steps in this regard.

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU

कंपनी सचिव/ COMPANY SECRETARY

सचिवालय विभाग

अध्यक्ष व प्रबंध निदेशक का सचिवालय

प्रधान कार्यालय

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