

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI – 400 001
Fax: 022-22722037/39/2041/2061/
3121/1557/1278/3354/3577

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex
Bandra [E] MUMBAI 400051 Fax : 022 -
26598237 / 238 /26598347 / 348

प्रिय महोदय/ Dear Sir,

विषय/ Sub: Raising additional Tier I Capital instruments in rupee terms

This is to inform the Exchange that the Board of the Bank, in their meeting held on 30.09.2014, accorded permission to raise additional Tier – I instruments amounting to Rs. 1500 Crore through issue of Basel III compliant additional Tier – I Perpetual Bonds by way of Private Placement, to support the asset growth during 2014-15 and maintain comfortable level of CRAR.

Further, the Board has permitted to constitute a Bond Committee to determine the structure of the issue size, tenor, coupon, timing of the issue and to decide on the other connected matters.

Accordingly, the Bank is taking the necessary steps in this regard.

We will endeavour to keep the Exchange informed of the developments that take place in this regard.

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU
कंपनी सचिव/ COMPANY SECRETARY

सचिवालय विभाग

अध्यक्ष व प्रबंध निदेशक का सचिवालय
प्रधान कार्यालय
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