केनरा बैंक Canara Bank

REF ::CMD/SD/2363/2364 /11:12/2014
Date :: August 5, 2014

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI – 400 001
**Fax: 022-22722037/39/41/61 3121/ 3719/1278/1557/3354/3577**

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA,Bandra-Kurla Complex, Bandra [E] MUMBAI 400051 , *Fax : 022 -26598237 / 238 /26598347 / 348/ 66418126/25/24*

प्रिय महोदय/ Dear Sir,

**Sub : Subject : SEBI ( Prohibition of Insider Trading) Regulations, 1992 and SEBI (SAST) Regulations, 2011 – M/S CARE – Disclosures.**

This is to inform the Exchange that the Bank has sold the shares of M/s Credit Analysis and Research Ltd., (CARE). The details are annexed as per the Regulation 29(2) of SEBI (SAST) Regulations, 2011 and Form C in terms of Regulation 13 (3) read with Regulations 13 (6) of SEBI (Prohibition of Insider Trading) Regulations, 1992.

(Note : Shares sold on 04.08.2014) )

Thanking you,

**भवदीय/ Yours faithfully**

**बी नगेषबाबू / B NAGESH BABU**
**कंपनी सचिव / COMPANY SECRETARY**

**CC TO ::** CREDIT ANALYSIS AND RESEARCH LTD., (CARE), MUMBAI.


सचिवीय **विभाग**
अध्यक्ष व प्रबंध निदेशक का सचिवालय
प्रधान कार्यालय
112 जे सी रोड, बेंगलूर - 560002

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**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | | | |
|---|---|---|---|
| Name of the Target Company (TC) | CREDIT ANALYSIS AND RESEARCH LTD., (CARE) | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | CANARA BANK | | |
| Whether the acquirer belongs to Promoter/Promoter group | NO | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE AND NSE | | |
| Details of the acquisition / disposal as follows | **Number** | **% w.r.t. total share/voting capital wherever applicable (*)** | **% w.r.t. total diluted share/voting capital of the TC (**)** |
| **Before the disposal under consideration, holding of :**<br>a) Shares carrying voting rights<br>b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)<br>c) Voting rights (VR) otherwise than by equity shares<br>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 38,74,778 | 13.362% | |
| **e) Total (a+b+c+d)** | 38,74,778 | 13.362% | |
| **Details of acquisition/sale**<br>a) Shares carrying voting rights acquired/sold<br>b) VRs acquired /sold otherwise than by shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the | SOLD During 04.08.2014-4949 | 0.017 | |

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| | | | |
|---|---|---|---|
| TC (specify holding in each category) acquired/sold<br>d) Shares encumbered / invoked/released by the acquirer. | | | |
| **e) Total (a+b+c+/-d)** | **4949** | **0.017 %** | |
| **After the acquisition/sale, holding of:**<br>a) Shares carrying voting rights<br>b) Shares encumbered with the acquirer<br>c) VRs otherwise than by equity shares<br>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 38,69,829 | 13.345 % | |
| **e) Total (a+b+c+d)** | **38,69,829** | **13.345 %** | |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) | Secondary Market / SALE | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 04.08.2014 (SALE) | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 2,89,99,122 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 2,89,99,122 | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 2,89,99,122 | | |

**Note:** (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / seller / Authorised Signatory**

कृते केनरा बैंक
For CANARA BANK

सहायक महा प्रबंधक और कंपनि सचिव
Assistant General Manager & Company Secretary

**Place: Bangalore**

**Date: 05.08.2014**

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**FORM C**

**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations 1992**

**[Regulation 13(3) and (6)]**

**Regulation 13(3) — Details of change in shareholding in respect of persons holding more than 5% shares in a listed company**

| Name PAN No. & address of shareholders | Shareholding prior to acquisition/ sale | No. & % of shares/ voting rights acquired/ sold | Receipt of allotment advice/ acquisition of shares/ sale of shares specify | Date of intimation to company | Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.) | No. & % of shares/ voting rights post acquisition/ sale | Trading member through whom the trade was executed with SEBI Registration No. of the TM | Exchange on which the trade was executed | Buy quantity | Buy value | Sell quantity | Sell value |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| CANARA BANK, Integrated Treasury Wing, Mumbai. PAN NO - AAACC6106G | 38,74,778 shares: 13.362% | 4,949 shares: 0.017%: sold on 04.08.14 | Sale of Shares | 05.08.2014 | N .A | 3,869,829 shares: 13.345% | CANARA BANK SECURITIES LIMITED: INB 231280232 | NSE | N.A. | N.A. | 4,949 | 6,182,385.82 |

DT :: 05.08.2014

कृते केनरा बैंक
For CANARA BANK
Authorised Signatory

सहायक महा प्रबंधक और कंपनि सचिव
Assistant General Manager & Company Secretary