

REF :: CMD/SD/1919/1920 /2 /11:12/2014

Date :: July 2, 2014

The Manager  
The Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers  
Dalal Street MUMBAI – 400 001  
Fax: 022-22722037/39/41/61 3121/  
3719/1278/1557/3354/3577

The Manager  
Listing Department  
National Stock Exchange of India Ltd  
EXCHANGE PLAZA, Bandra-Kurla  
Complex, Bandra [E] MUMBAI  
400051, Fax : 022 -26598237 / 238  
/26598347 / 348/ 66418126/25/24

प्रिय महोदय/ Dear Sir,

Sub : Subject : SEBI ( Prohibition of Insider Trading) Regulations, 1992 and SEBI  
(SAST) Regulations, 2011 – M/S CARE – Disclosures.

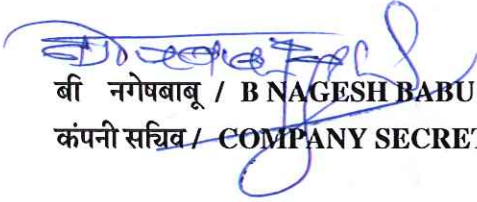


This is to inform the Exchange that the Bank has sold the shares of M/s Credit Analysis and Research Ltd., (CARE). The details are annexed as per the Regulation 29(2) of SEBI (SAST) Regulations, 2011 and Form C in terms of Regulation 13 (3) read with Regulations 13 (6) of SEBI (Prohibition of Insider Trading) Regulations, 1992.

(Note : Shares sold on 01.07.2014 )

Thanking you,

भवदीय/ Yours faithfully

  
बी नगेशबाबू / B NAGESH BABU  
कंपनी सचिव / COMPANY SECRETARY

CC TO :: CREDIT ANALYSIS AND RESEARCH LTD., (CARE), MUMBAI.

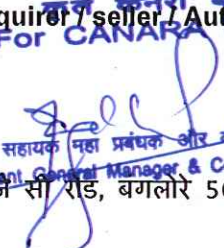
**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                          |                                           |                                                             |                                                            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|-------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                          | CREDIT ANALYSIS AND RESEARCH LTD., (CARE) |                                                             |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                            | CANARA BANK                               |                                                             |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                  | NO                                        |                                                             |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                       | BSE AND NSE                               |                                                             |                                                            |
| Details of the acquisition / disposal as follows                                                                                                                         | Number                                    | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the disposal under consideration, holding of :</b>                                                                                                             |                                           |                                                             |                                                            |
| a) Shares carrying voting rights                                                                                                                                         | 40,25,686                                 | 13.882 %                                                    |                                                            |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)                                                                                   |                                           |                                                             |                                                            |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                    |                                           |                                                             |                                                            |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) |                                           |                                                             |                                                            |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                | 40,25,686                                 | 13.882 %                                                    |                                                            |
| <b>Details of acquisition/sale</b>                                                                                                                                       | SOLD During                               |                                                             |                                                            |
| a) Shares carrying voting rights acquired/sold                                                                                                                           | 01.07.2014                                | 0.030 %                                                     |                                                            |
| b) VRs acquired /sold otherwise than by shares                                                                                                                           | 8735 shares                               |                                                             |                                                            |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to                                                                                    |                                           |                                                             |                                                            |

|                                                                                                                                                                                            |                         |                 |  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|-----------------|--|
| receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold                                                                                           |                         |                 |  |
| d) Shares encumbered / invoked/released by the acquirer.                                                                                                                                   |                         |                 |  |
| <b>e) Total (a+b+c+/-d)</b>                                                                                                                                                                | <b>8735</b>             | <b>0.030 %</b>  |  |
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                             |                         |                 |  |
| a) Shares carrying voting rights                                                                                                                                                           | 40,16,951               | 13.852 %        |  |
| b) Shares encumbered with the acquirer                                                                                                                                                     |                         |                 |  |
| c) VRs otherwise than by equity shares                                                                                                                                                     |                         |                 |  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |                         |                 |  |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                                  | <b>40,16,951</b>        | <b>13.852 %</b> |  |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)                                                   | Secondary Market / SALE |                 |  |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                 | 01.07.2014 (SALE)       |                 |  |
| Equity share capital / total voting capital of the TC before the said acquisition/sale                                                                                                     | 2,89,99,122             |                 |  |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale                                                                                                       | 2,89,99,122             |                 |  |
| Total diluted share/voting capital of the TC after the said acquisition/sale                                                                                                               | 2,89,99,122             |                 |  |

**Note:** (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / seller / Authorised Signatory**

  
**For CANARA BANK**

सहायक महा प्रबंधक और कंपनी सचिव  
 Assistant General Manager & Company Secretary



**Place: Bangalore**

**Date: 02.07.2014**

प्रधान कार्यालय, 112, जे सी रोड, बंगलोर 560 002 – Head Office, 112, J C Road, Bangalore 560 002

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations 1992  
[Regulation 13(3) and (6)]

Regulation 13(3) — Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

| Name<br>PAN<br>No. &<br>address<br>of<br>shareholders                             | Sharehold<br>ing<br>prior to<br>acquisitio<br>n/<br>sale | No. & %<br>of shares/<br>voting<br>rights<br>acquired/<br>sold | Receipt of<br>allotment<br>advice/<br>acquisition<br>of shares/<br>sale of<br>shares<br>specify | Date<br>of<br>intimation<br>to<br>company | Mode of<br>acquisiti<br>on<br>(market<br>purchas<br>e/<br>public/<br>rights/<br>preferen<br>tial<br>offer<br>etc.) | No. & % of<br>shares/<br>voting<br>rights post<br>acquisition/<br>sale | Trading<br>member<br>through<br>whom<br>the<br>trade<br>was<br>executed<br>with<br>SEBI<br>Registration<br>No. of<br>the TM | Exchange<br>on<br>which<br>the<br>trade<br>was<br>executed | Buy<br>quantit<br>y | Buy<br>value | Sell<br>quantit<br>y | Sell<br>value |
|-----------------------------------------------------------------------------------|----------------------------------------------------------|----------------------------------------------------------------|-------------------------------------------------------------------------------------------------|-------------------------------------------|--------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|---------------------|--------------|----------------------|---------------|
| CANARA BANK,<br>Integrated<br>Treasury Wing,<br>Mumbai.<br>PAN NO -<br>AAACC6106G | 40,25,686<br>shares:<br>13.882 %                         | 8735<br>shares sold<br>on<br>01.07.2014<br>0.030%              | Sale of<br>Shares                                                                               | 02.07.2014                                | N.A                                                                                                                | 40,16,951<br>shares:<br>13.852 %                                       | CANARA BANK<br>SECURITIES<br>LIMITED: INB<br>231280232                                                                      | NSE                                                        | N.A.                | N.A.         | 8,735                | 9,663,036.10  |



कृते केनरा बैंक  
FOR CANARA BANK

सहायक प्रशासक और कंपनी सचिव  
Assistant General Manager & Company Secretary

DT :: 02.07.2014