Zydus
dedicated to life

Cadila
Healthcare Limited

Regd. Office :
'Zydus Tower',
Satellite Cross Roads,
Ahmedabad 380 015. India.
Phone : +91-79-2686 8100 (20 Lines)
Fax : +91-79-2686 8337

Date : April 22, 2013

To

Bombay Stock Exchange Limited
1st Floor, P. J. Towers,
Dalal Street,
Mumbai - 400 001

Kind Attention: Mr. Kapoor
Mr. Gopalkrishnan

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G – Block,
Bandra Kurla Complex,
Bandra [East]
Mumbai – 400 051

Kind Attention: Famroze Pochera
Asst. Vice President

Ahmedabad Stock Exchange Limited
Kamdhenu Complex,
Opp. Sahajanand Complex,
Panjara Pole,
Ahmedabad – 380 015.

Kind Attention: Mr. K. K. Mishra
Managing Director

Re.: Outcome of Board Meeting held on April 22,2013

Dear Sir

We hereby inform that Board of Directors of the Company and the Board of Directors of Zydus Animal Health Limited [ZAHL], Liva Healthcare Limited [LHL] and Zydus Pharmaceuticals Limited [ZPL] at their respective meetings held on 22nd April, 2013 approved the amalgamation of ZAHL, LHL and ZPL with the Company.

This is subject to and conditional upon requisite approvals and sanction being received thereof, including approvals and orders under section 391 – 394 of the Companies Act, 1956, as may be required.

In terms of the Scheme, ZAHL, LHL and ZPL will be amalgamated with the Company, followed by the dissolution without winding up of the ZAHL, LHL and ZPL.

Upon the Scheme being effective, in consideration of the transfer and vesting of the Undertakings of ZAHL, LHL and ZPL [the Transferor Companies] in the Company in terms of the Scheme, all the equity shares issued by the Transferor Companies and held by the

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Company and its nominees shall stand cancelled and extinguished and in lieu thereof, no allotment of any shares in the Company shall be made.

Please bring the aforesaid information to the notice of the members of the Exchange and the investors' at large.

Thanking you,

Yours faithfully,
FOR **CADILA HEALTHCARE LIMITED**

UPEN H. SHAH
COMPANY SECRETARY