

**REGD OFFICE:** `CyberTech House' Plot No. B-63/64/65, Road # 21/34, J.B Sawant Marg, MIDC, Wagle Estate, Thane 400604

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**Date: February 12, 2026**

To <b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400 001 <b>Scrip Code: 532173</b>	To <b>National Stock Exchange of India Ltd.</b> Plot No. C1, Exchange Plaza G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051 <b>Symbol: CYBERTECH</b>
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**Sub: Press Release and Earning Presentation for the quarter ended December 31, 2025**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the press release and earning presentation on the Un-audited Financial Results for the quarter ended December 31, 2025.

The same has been uploaded on the website of the Company at <https://investors.cybertech.com/>

**For CYBERTECH SYSTEMS AND SOFTWARE LIMITED**

**Sarita Leelaramani**  
**Company Secretary and Compliance Officer**  
**Membership No.: A35587**

**Encl.: a/a**

## CyberTech Reports 9M FY26 Revenue ₹ 1,958.1 million; up 3.4% YoY

**Mumbai, India – 11<sup>th</sup> February 2026:** CyberTech Systems and Software Ltd. (BSE: 532173; NSE: CYBERTECH), a CMMI Level 3 next-generation Enterprise Cloud Transformations provider, announced today its financial results for the third quarter and nine months ended on 31st December 2025.

*Commenting on the results, Mr. Vish Tadimety, CEO and Founder, CyberTech, stated: “We delivered solid nine-month performance with revenue growth of 3.4% year-over-year to INR 1,958.1 million, reflecting the strength of our annuity-based managed services model. Revenue for the quarter was INR 638.4 million, with the completion of several project-based SAP S/4HANA transformation engagements creating a sequential decline. While we strategically prioritize long-term managed services contracts, we selectively also pursue high-value transformation projects that leverage our specialized expertise. As a result of the significant special dividend (INR 20/share) paid to shareholders in October, investment income was lower for the third quarter.*

*Our Managed ArcGIS Cloud Services (MACS) offering continues to generate strong momentum. The combination of Esri's geospatial platform with AWS and Microsoft Azure infrastructure uniquely positions us to deliver enterprise-grade spatial intelligence systems. In January 2026, we hosted a joint Sales and Partner Planning session at Esri's Redlands headquarters with leadership from Esri, SAP, Amazon, and Microsoft, reinforcing our collaborative approach to delivering integrated solutions.*

*In the SAP ecosystem, our S/4HANA transformation and Business Technology Platform capabilities continue to make us a trusted partner for enterprises modernizing their operations. By working closely with the SAP Migration Factory, we help clients transition to the SAP cloud and realize greater business value from SAP's digital ecosystem.*

*We continue to invest in high-demand capabilities including GenAI, SAP BTP, and Azure ArcGIS Enterprise solutions through focused upskilling and strategic hiring. We remain disciplined in our execution while ensuring our investments align with high-potential areas that drive long-term value creation. Our debt-free balance sheet provides the flexibility to navigate near-term dynamics while strengthening our competitive positioning.*

*I extend my sincere appreciation to all our stakeholders for their continued confidence as we execute on our strategic priorities.”*

## Key Financial Highlights – Q3FY26

Particulars (₹ in Million)	Q3 FY26	Q3 FY25	YoY %	Q2 FY26	QoQ %
Operating Revenue	578.4	585.7	-1.3%	587.9	-1.6%
Total Revenue	638.4	636.4	0.3%	667.3	-4.3%
EBITDA	94.8	132.6	-28.5%	125.7	-24.5%
EBITDA Margin %	14.9%	20.8%		18.8%	
PBT	84.4	121.4	-30.5%	114.0	-26.0%
PBT Margin %	13.2%	19.1%		17.1%	
PAT	65.3	90.4	-27.7%	86.6	-24.5%
PAT Margin %	10.2%	14.2%		13.0%	

## Key Financial Highlights – 9MFY26

Particulars (₹ in Million)	9M FY26	9M FY25	YoY %
Operating Revenue	1748.2	1744.0	0.2%
Total Revenue	1958.1	1893.0	3.4%
EBITDA	340.3	387.7	-12.2%
EBITDA Margin %	17.4%	20.5%	
PBT	306.7	343.3	-10.7%
PBT Margin %	15.7%	18.1%	
PAT	233.6	253.4	-7.8%
PAT Margin %	11.9%	13.4%	

## Business highlights – Q3FY26

- Total active client counts as of 31<sup>st</sup> December 2025 was 80 (LTM).
- From an Industry perspective, revenue from the Technology sector continued to witness strong momentum and contributed 75% towards our operating revenue.
- In terms of geography, our US business continued to be the major contributor with a contribution of 99% towards our operating revenue.
- As on 31<sup>st</sup> December 2025, the Company had 524 total employees.

## About CyberTech

CyberTech Systems is a leading enterprise cloud transformation company specializing in cloud-based SAP solutions and Esri ArcGIS Enterprise platforms. Founded in 1995, the company helps global organizations digitalize their SAP and GIS landscapes through managed ArcGIS cloud services, SAP S/4 transformations, enterprise integration, and utility network transformation. Serving utilities, government, public safety, manufacturing, and healthcare industries, CyberTech is an Esri Gold Partner and SAP Gold Partner providing comprehensive cloud transformation services on AWS and Microsoft Azure from offices in North America and development centers in India. For more information and past results, please visit our web site at <https://cybertech.com>

### **Media Contact:**

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*Note: Except for the historical information and discussion contained herein, statements included in this release may constitute forward looking statements. These statements involve a few risks and uncertainties that could cause actual results to differ materially from those that are projected by these forward-looking statements. These risks and uncertainties include, but are not limited to, such factors as competition, growth, pricing environment, recruitment and retention, technology, wage inflation, law and regulatory policies etc. Such risks and uncertainties are detailed in the Annual Report of the company which is available on the website <https://cybertech.com>. CyberTech Systems and Software Ltd. undertake no obligation to update forward-looking statements to reflect events or circumstances after the date thereof.*





**CyberTech**  
Systems and Software Limited

# Earnings Presentation Q3FY26

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11<sup>th</sup> February 2026

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**CyberTech**  
Systems and Software Limited



## Agenda

- 1 Company Overview**
- 2 Financial Performance**

# Company Overview

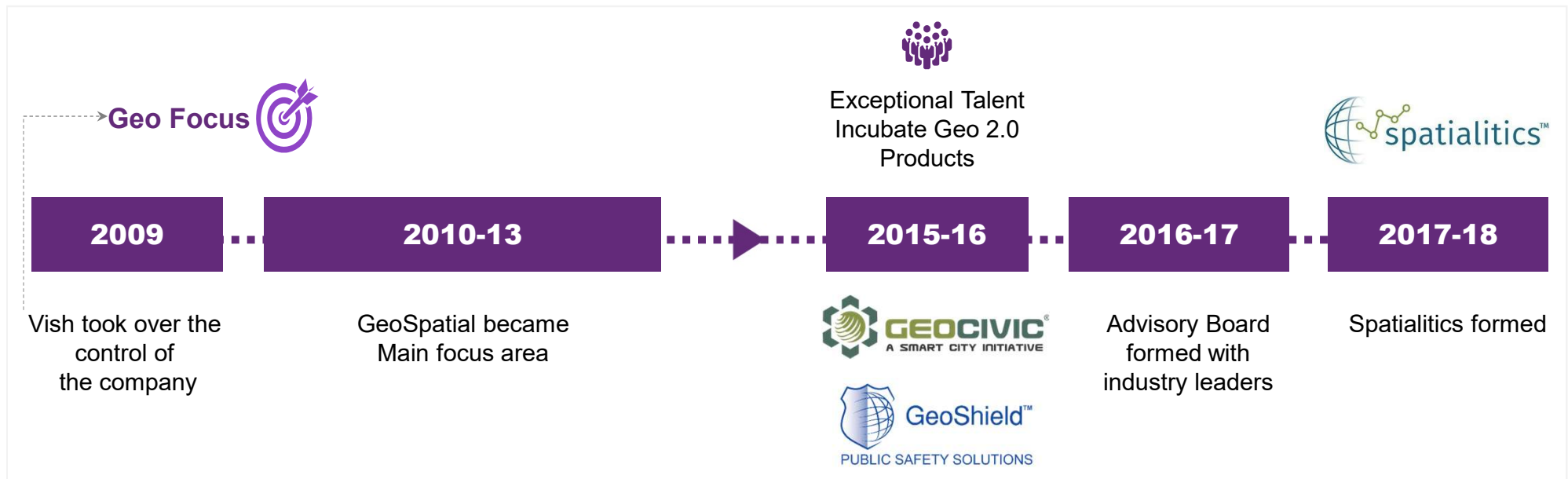
# About Company

- Enterprise Multi-Cloud Transformation Services provider – Focused on
  - Cloud-based SAP digitalized solutions
  - Esri ArcGIS Enterprise Cloud platforms
  - Spatialitics Cloud native SaaS
- Global footprint with a team of over 500 professionals
  - SAP CoE with 100+ SMEs
  - World's largest Geospatial CoE with 300+ Geospatial SMEs
- Partnerships with Leading Technology Players - SAP, Esri, Cisco, Salesforce and Microsoft
- Locations - USA (Chicago, Philadelphia, Aurora, Redlands) and India (Mumbai, Pune, Kolkata)
- Owns a state-of-the-art development center at Thane

## PARTNERSHIPS
















# Corporate Timeline





# Enterprise Multi-Cloud Transformation services

CyberTech Services	Technologies	Product Suite	Service Offerings			
		<b>SAP S/4HANA</b> <b>SAP Supply Chain</b> <b>SAP BTP</b> <b>SAP Spatial Enablement</b>	 Advisory	 Cloud Move	 Implementation & Integration	 AMS
		<b>ArcGIS Enterprise</b> <b>ArcGIS Utility Networks</b>	 Managed ArcGIS Cloud Services		 GIS Professional Services	
		<b>Sales Cloud</b> <b>Service Cloud</b> <b>Salesforce CPQ</b> <b>Community Cloud</b> <b>Tableau</b>	 Advisory	 Implementation	 Data & Integration	 Ongoing Support
Cloud/SaaS						

# Spatialitics Cloud Native SaaS offerings

## Spatialitics Platform

### Industries



#### Public Safety



#### Utilities



#### Healthcare

### Product Suite



### Offerings



#### Real-Time Incident Management

What You Need. When You Need It.



#### Crime Analysis Hub

Empower crime analysts with fast and



#### Insight Dashboard

Share Information



#### Unity Engine

Connect GIS with Enterprise Data



#### App Suite for Utilities

Empower Your Organization



#### Spatial Accelerator for SAP Utilities

Take Action from Maps



#### Geocoder

Map your Patients, Providers, and Locations



#### Clinical Apps

Bring Clinicians & Patients Together



#### Business Apps

Align Your Organization With Your Community



# Executive Management

## Vish Tadimety Chairman and CEO

- Co-founded the company in 1990 and led the company's growth in several practice areas including networking, enterprise solutions and GIS to a substantial scale.
- Set up and managed multiple international offices in Europe, APAC, Latin America and Japan.
- Co-founded Corliant in 2007 with Cisco partnership and later acquired by Accenture.
- Has extensive experience as a turnaround specialist, raising capital from public markets, strategic partners and venture funds

## Steven Jeske Group CFO and Director

- Steve is a serial entrepreneur having been involved in the formation, financing and growth of several high-profile start-ups.
- Group CFO of CyberTech since 1999.
- Key partner of strategy and financial decisions.
- Co founder of Corliant, along with Vish.
- CPA, former manager at PWC. Holds an undergraduate degree in accounting from the University of Illinois and a Masters of Business Administration degree from the University of Chicago.

## Ramasubramanian S. Executive Director

- Raman has a vast experience of 25 years and heads the global operations . He is an expert in strategic planning, budgeting, forecasting and taxation.
- Responsible for bringing critical financial controls to the Company
- His experience has helped in streamlining the Company's accounting policies, procedures, strengthen controls and facilitated relationships with the Company's auditors, bankers, lawyers, and consultants.

# Financial Performance

## Financial Summary – Q3FY26

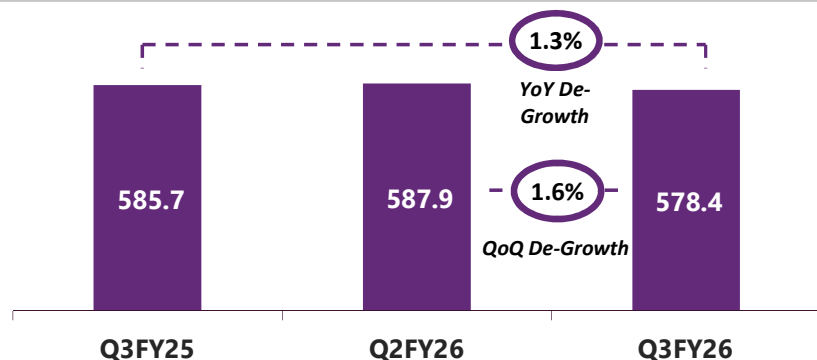
- Total Revenue at ₹ 638.4 million; down 4.3% Q-o-Q and up 0.3% Y-o-Y
- Operating Revenue at ₹ 578.4 million; down 1.6% Q-o-Q and 1.3% Y-o-Y
- Reported EBITDA at ₹ 94.8 million (14.9% of total revenue)
- PBT at ₹ 84.4 million (13.2% of total revenue)
- PAT at ₹ 65.3 million (10.2% of total revenue)

## Financial Summary – 9MFY26

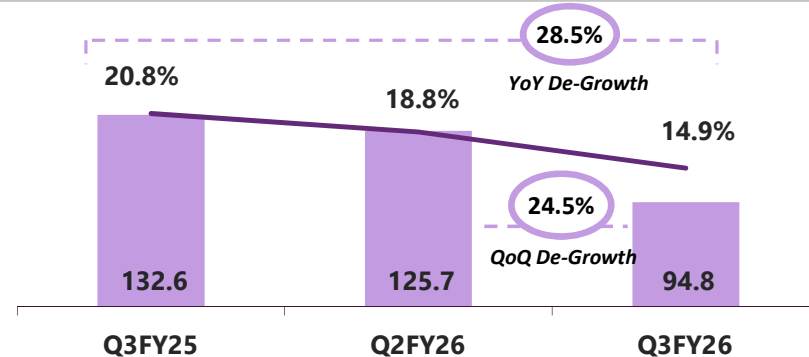
- Total Revenue at ₹ 1958.1 million; up 3.4% Y-o-Y
- Operating Revenue at ₹ 1748.2 million; up 0.2% Y-o-Y
- Reported EBITDA at ₹ 340.3 million (17.4% of total revenue)
- PBT at ₹ 306.7 million (15.7% of total revenue)
- PAT at ₹ 233.6 million (11.9% of total revenue)

## Financial Highlights – Q3FY26

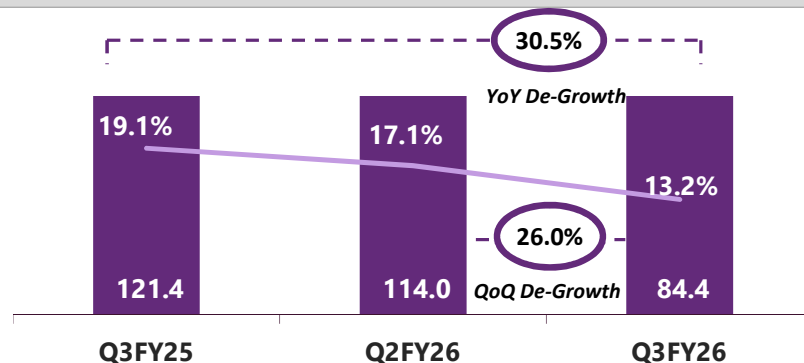
### Operating Revenue (₹ Million)



### EBITDA (₹ Million) & Margin (%)

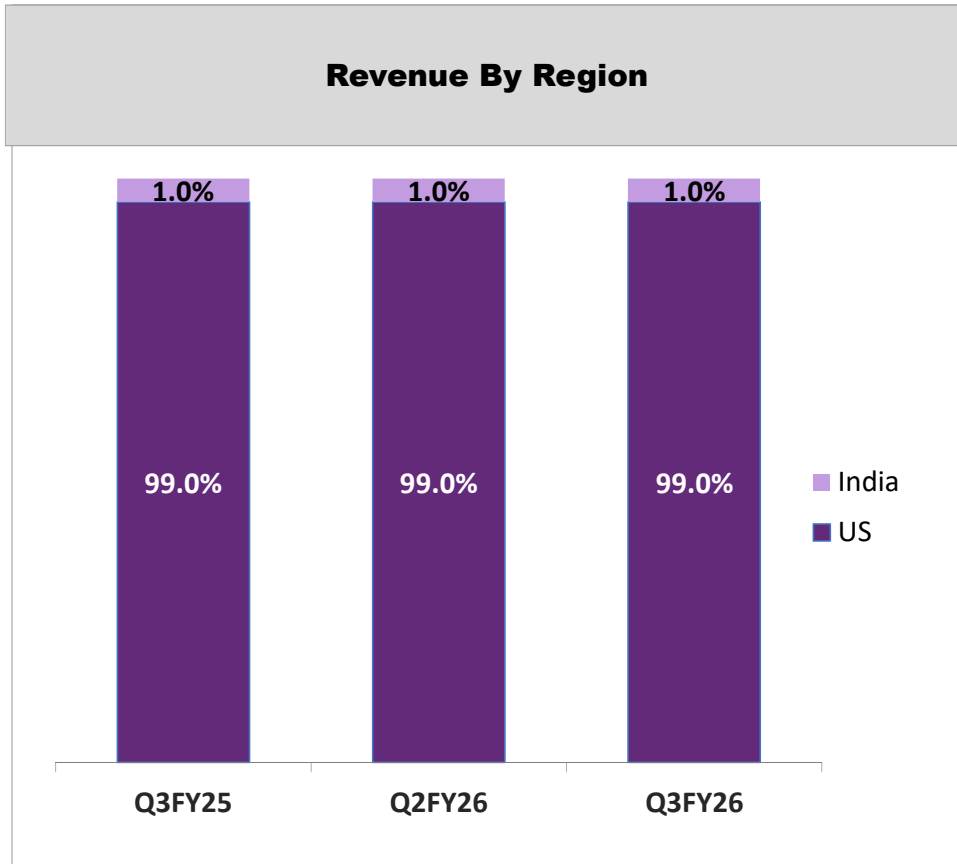


### PBT (₹ Million) & Margin (%)

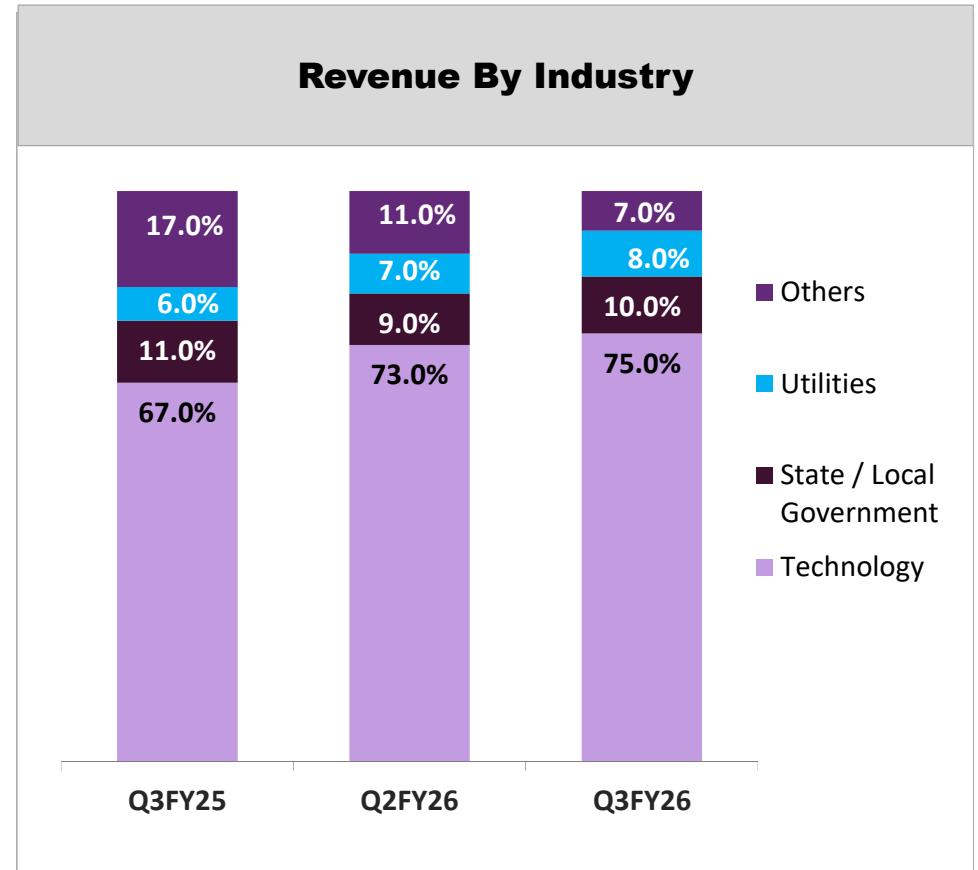


## Revenue Metrics – Q3FY26

Revenue By Region



Revenue By Industry



# Operational Highlights – Q3FY26

## Client

- Added 04 new clients
- Total active client 80 (LTM)
- Top Client revenue 62%
- Top 3 Client revenue 74%

## Employee

- Total Employees 524 as on 31<sup>st</sup> December 2025

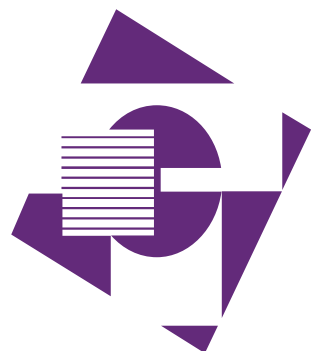
## Demand

- Number of Projects - 128

## Consolidated Quarterly P&L – Q3FY26

Sr No.	Consolidated Unaudited Financial Statements for the Quarter ended (All figures in INR Million except EPS)	31-Dec-25 Q3FY26	30-Sep-25 Q2FY26	Q-o-Q Growth	31-Dec-24 Q3FY25	Y-o-Y Growth	31-Dec-25 9MFY26	31-Dec-24 9MFY25	Y-o-Y Growth
1	Revenue from Operations	578.4	587.9	-1.6%	585.7	-1.3%	1,748.2	1,744.0	0.2%
2	Other Income	60.0	79.5	-24.5%	50.7	18.5%	210.0	148.9	41.0%
3	<b>Total Revenue (1+2)</b>	638.4	667.3	-4.3%	636.4	0.3%	1,958.1	1,893.0	3.4%
4	<b>Expenses</b>								
	a) Cost of Hardware / Software package/ for service delivery Outsourced project cost	140.3	145.9	-3.8%	131.6	6.6%	426.0	391.8	8.7%
	b) Employee Benefits expense	344.4	329.3	4.6%	316.7	8.7%	1,010.2	946.6	6.7%
	c) Finance Costs	1.8	2.3	-21.3%	1.4	28.5%	7.8	4.3	81.4%
	d) Depreciation and amortization expense	8.7	9.4	-7.5%	9.8	-11.5%	25.7	40.1	-35.9%
	e) Other expenses	58.9	66.5	-11.4%	55.5	6.1%	181.7	166.9	8.9%
	<b>Total Expenses</b>	554.0	553.3	0.1%	515.0	7.6%	1,651.4	1,549.7	6.6%
5	<b>Profit before Tax (3-4)</b>	84.4	114.0	-26.0%	121.4	-30.5%	306.7	343.3	-10.7%
6	<b>Tax Expense</b>								
	a) Current Tax	14.7	28.7		26.1		68.0	84.5	
	b) Deferred Tax	4.6	(1.2)		4.4		5.3	4.9	
	c) Tax adjustments for earlier years	(0.2)	-		0.5		(0.2)	0.5	
7	<b>Profit for the period (5-6)</b>	65.3	86.6	-24.5%	90.4	-27.7%	233.6	253.4	-7.8%
8	<b>Other Comprehensive Income</b>								
	Items that will not be reclassified to Profit and Loss- Gain/(Loss)								
	a) Remeasurement of the net defined benefit liabilities	(1.7)	(1.7)		(2.4)		(5.0)	(7.1)	
	b) Income tax relating to items that will not be reclassified to profit and loss	0.4	0.4		0.6		1.3	1.8	
	Items that will be reclassified to Profit and Loss		-						
	a) Foreign currency translation reserve	9.8	29.0		15.2		41.1	17.8	
	b) Income tax relating to items that will not be reclassified to profit and loss	-	-		-		-	-	
9	<b>Total Comprehensive Income for the period (7+8)</b>	73.9	114.3		103.8		271.0	265.9	
10	<b>Paid up equity share capital (Face value: Rs.10 per share)</b>	311.3	311.3		311.1		311.3	311.3	
11	<b>Other equity</b>								
12	<b>Earnings per share (of Rs.10 each)</b>								
	Basic (Not annualised)	2.10	2.78		2.90		7.50	8.14	
	Diluted (Not annualised)	2.09	2.77		2.90		7.49	8.12	





# CyberTech

## Systems and Software Limited

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