



REGD OFFICE: 'CyberTech House' Plot No. B-63/64/65, Road # 21/34, J.B Sawant Marg, MIDC, Wagle Estate, Thane 400604
• Tel: +91 226983-9200 • CIN L72100MH1995PLC084788 • GSTIN 27AAACC1905B1ZE • Website: <https://cybertech.com>
• Email: cssl.investors@cybertech.com

Date: February 12, 2026

To BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400 001 Scrip Code: 532173	To National Stock Exchange of India Ltd. Plot No. C1, Exchange Plaza G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051 Symbol: CYBERTECH
--	---

Sub: Press Release and Earning Presentation for the quarter ended December 31, 2025

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the press release and earning presentation on the Un-audited Financial Results for the quarter ended December 31, 2025.

The same has been uploaded on the website of the Company at <https://investors.cybertech.com/>

For CYBERTECH SYSTEMS AND SOFTWARE LIMITED

Sarita Leelaramani
Company Secretary and Compliance Officer
Membership No.: A35587

Encl.: a/a

CyberTech Reports 9M FY26 Revenue ₹ 1,958.1 million; up 3.4% YoY

Mumbai, India – 11th February 2026: CyberTech Systems and Software Ltd. (BSE: 532173; NSE: CYBERTECH), a CMMI Level 3 next-generation Enterprise Cloud Transformations provider, announced today its financial results for the third quarter and nine months ended on 31st December 2025.

Commenting on the results, Mr. Vish Tadimety, CEO and Founder, CyberTech, stated: “We delivered solid nine-month performance with revenue growth of 3.4% year-over-year to INR 1,958.1 million, reflecting the strength of our annuity-based managed services model. Revenue for the quarter was INR 638.4 million, with the completion of several project-based SAP S/4HANA transformation engagements creating a sequential decline. While we strategically prioritize long-term managed services contracts, we selectively also pursue high-value transformation projects that leverage our specialized expertise. As a result of the significant special dividend (INR 20/share) paid to shareholders in October, investment income was lower for the third quarter.

Our Managed ArcGIS Cloud Services (MACS) offering continues to generate strong momentum. The combination of Esri's geospatial platform with AWS and Microsoft Azure infrastructure uniquely positions us to deliver enterprise-grade spatial intelligence systems. In January 2026, we hosted a joint Sales and Partner Planning session at Esri's Redlands headquarters with leadership from Esri, SAP, Amazon, and Microsoft, reinforcing our collaborative approach to delivering integrated solutions.

In the SAP ecosystem, our S/4HANA transformation and Business Technology Platform capabilities continue to make us a trusted partner for enterprises modernizing their operations. By working closely with the SAP Migration Factory, we help clients transition to the SAP cloud and realize greater business value from SAP's digital ecosystem.

We continue to invest in high-demand capabilities including GenAI, SAP BTP, and Azure ArcGIS Enterprise solutions through focused upskilling and strategic hiring. We remain disciplined in our execution while ensuring our investments align with high-potential areas that drive long-term value creation. Our debt-free balance sheet provides the flexibility to navigate near-term dynamics while strengthening our competitive positioning.

I extend my sincere appreciation to all our stakeholders for their continued confidence as we execute on our strategic priorities.”

Key Financial Highlights – Q3FY26

Particulars (₹ in Million)	Q3 FY26	Q3 FY25	YoY %	Q2 FY26	QoQ %
Operating Revenue	578.4	585.7	-1.3%	587.9	-1.6%
Total Revenue	638.4	636.4	0.3%	667.3	-4.3%
EBITDA	94.8	132.6	-28.5%	125.7	-24.5%
EBITDA Margin %	14.9%	20.8%		18.8%	
PBT	84.4	121.4	-30.5%	114.0	-26.0%
PBT Margin %	13.2%	19.1%		17.1%	
PAT	65.3	90.4	-27.7%	86.6	-24.5%
PAT Margin %	10.2%	14.2%		13.0%	

Key Financial Highlights – 9MFY26

Particulars (₹ in Million)	9M FY26	9M FY25	YoY %
Operating Revenue	1748.2	1744.0	0.2%
Total Revenue	1958.1	1893.0	3.4%
EBITDA	340.3	387.7	-12.2%
EBITDA Margin %	17.4%	20.5%	
PBT	306.7	343.3	-10.7%
PBT Margin %	15.7%	18.1%	
PAT	233.6	253.4	-7.8%
PAT Margin %	11.9%	13.4%	

Business highlights – Q3FY26

- Total active client counts as of 31st December 2025 was 80 (LTM).
- From an Industry perspective, revenue from the Technology sector continued to witness strong momentum and contributed 75% towards our operating revenue.
- In terms of geography, our US business continued to be the major contributor with a contribution of 99% towards our operating revenue.
- As on 31st December 2025, the Company had 524 total employees.



About CyberTech

CyberTech Systems is a leading enterprise cloud transformation company specializing in cloud-based SAP solutions and Esri ArcGIS Enterprise platforms. Founded in 1995, the company helps global organizations digitalize their SAP and GIS landscapes through managed ArcGIS cloud services, SAP S/4 transformations, enterprise integration, and utility network transformation. Serving utilities, government, public safety, manufacturing, and healthcare industries, CyberTech is an Esri Gold Partner and SAP Gold Partner providing comprehensive cloud transformation services on AWS and Microsoft Azure from offices in North America and development centers in India. For more information and past results, please visit our web site at <https://cybertech.com>

Media Contact:

Saumitra Banerjee

CyberTech Systems and Software Ltd.

saumitra.banerjee@cybertech.com

Note: Except for the historical information and discussion contained herein, statements included in this release may constitute forward looking statements. These statements involve a few risks and uncertainties that could cause actual results to differ materially from those that are projected by these forward-looking statements. These risks and uncertainties include, but are not limited to, such factors as competition, growth, pricing environment, recruitment and retention, technology, wage inflation, law and regulatory policies etc. Such risks and uncertainties are detailed in the Annual Report of the company which is available on the website <https://cybertech.com>. CyberTech Systems and Software Ltd. undertake no obligation to update forward-looking statements to reflect events or circumstances after the date thereof.



CyberTech
Systems and Software Limited

Earnings Presentation

Q3FY26

11th February 2026

©2026, CyberTech Systems and Software Limited , All Rights Reserved



Safe Harbor

This presentation has been prepared by CyberTech Systems and Software Limited solely to provide information about the Company.

No representation or warranty, express or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of such information or opinions contained herein. None of the Company nor any of its respective affiliates, advisers or representatives, shall have any liability whatsoever (in negligence or otherwise) for any loss howsoever arising from any use of this presentation or its contents or otherwise arising in connection with this presentation.

The information contained in this presentation is only current as of its date. The Company may alter, modify or otherwise change in any manner the content of this presentation, without obligation to notify any person of such revision or changes. Certain statements made in this presentation may not be based on historical information or facts and may be "forward-looking statements", including those relating to the Company's general business plans and strategy, its future financial condition and growth prospects, and future developments in its industry and its competitive and regulatory environment. Actual results may differ materially from these forward-looking statements due to a number of factors, including future changes or developments in the Company's business, its competitive environment, information technology and political, economic, legal and social conditions in India.

Please note that this presentation is based on the publicly available information on CyberTech including but not limited to Company's website and Annual Reports.

This communication is for general information purposes only, without regard to specific objectives, financial situations and needs of any particular person. Please note that investments in securities are subject to risks including loss of principal amount.

This presentation does not constitute an offer or invitation to purchase or subscribe for any shares in the Company and neither any part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever.



Agenda

1 Company Overview

2 Financial Performance



Company Overview

About Company

- Enterprise Multi-Cloud Transformation Services provider – Focused on
 - Cloud-based SAP digitalized solutions
 - Esri ArcGIS Enterprise Cloud platforms
 - Spatialitics Cloud native SaaS
- Global footprint with a team of over 500 professionals
 - SAP CoE with 100+ SMEs
 - World's largest Geospatial CoE with 300+ Geospatial SMEs
- Partnerships with Leading Technology Players - SAP, Esri, Cisco, Salesforce and Microsoft
- Locations - USA (Chicago, Philadelphia, Aurora, Redlands) and India (Mumbai, Pune, Kolkata)
- Owns a state-of-the-art development center at Thane

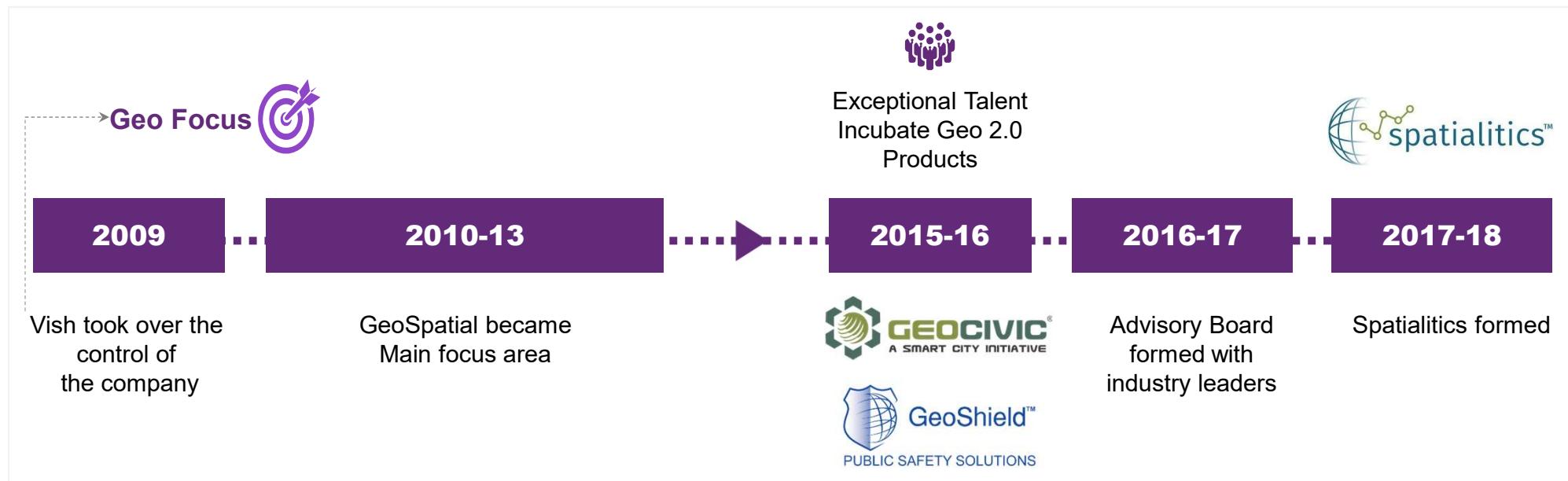
PARTNERSHIPS



Gold
Microsoft Partner



Corporate Timeline



Enterprise Multi-Cloud Transformation services

CyberTech Services	Technologies	Product Suite	Service Offerings				Cloud/SaaS
	SAP	SAP S/4HANA SAP Supply Chain SAP BTP SAP Spatial Enablement	Advisory	Cloud Move	Implementation & Integration	AMS	
	esri	ArcGIS Enterprise ArcGIS Utility Networks	Managed ArcGIS Cloud Services	GIS Professional Services			
	salesforce	Sales Cloud Service Cloud Salesforce CPQ Community Cloud Tableau	Advisory	Implementation	Data & Integration	Ongoing Support	

Spatialitics Cloud Native SaaS offerings

Spatialitics Platform



Public Safety



Utilities



Healthcare



Public Safety



Product Suite



Real-Time Incident Management

What You Need. When You Need It.



Crime Analysis Hub

Empower crime analysts with fast and



Insight Dashboard

Share Information



Spatial Accelerator for SAP Utilities

Take Action from Maps



Unity Engine

Connect GIS with Enterprise Data



App Suite for Utilities

Empower Your Organization



Business Apps

Align Your Organization With Your Community



Geocoder

Map your Patients, Providers, and Locations



Clinical Apps

Bring Clinicians & Patients Together

Executive Management

Vish Tadimety Chairman and CEO

- Co-founded the company in 1990 and led the company's growth in several practice areas including networking, enterprise solutions and GIS to a substantial scale.
- Set up and managed multiple international offices in Europe, APAC, Latin America and Japan.
- Co-founded Corliant in 2007 with Cisco partnership and later acquired by Accenture.
- Has extensive experience as a turnaround specialist, raising capital from public markets, strategic partners and venture funds

Steven Jeske Group CFO and Director

- Steve is a serial entrepreneur having been involved in the formation, financing and growth of several high-profile start-ups.
- Group CFO of CyberTech since 1999.
- Key partner of strategy and financial decisions.
- Co founder of Corliant, along with Vish.
- CPA, former manager at PWC. Holds an undergraduate degree in accounting from the University of Illinois and a Masters of Business Administration degree from the University of Chicago.

Ramasubramanian S. Executive Director

- Raman has a vast experience of 25 years and heads the global operations . He is an expert in strategic planning, budgeting, forecasting and taxation.
- Responsible for bringing critical financial controls to the Company
- His experience has helped in streamlining the Company's accounting policies, procedures, strengthen controls and facilitated relationships with the Company's auditors, bankers, lawyers, and consultants.



Financial Performance

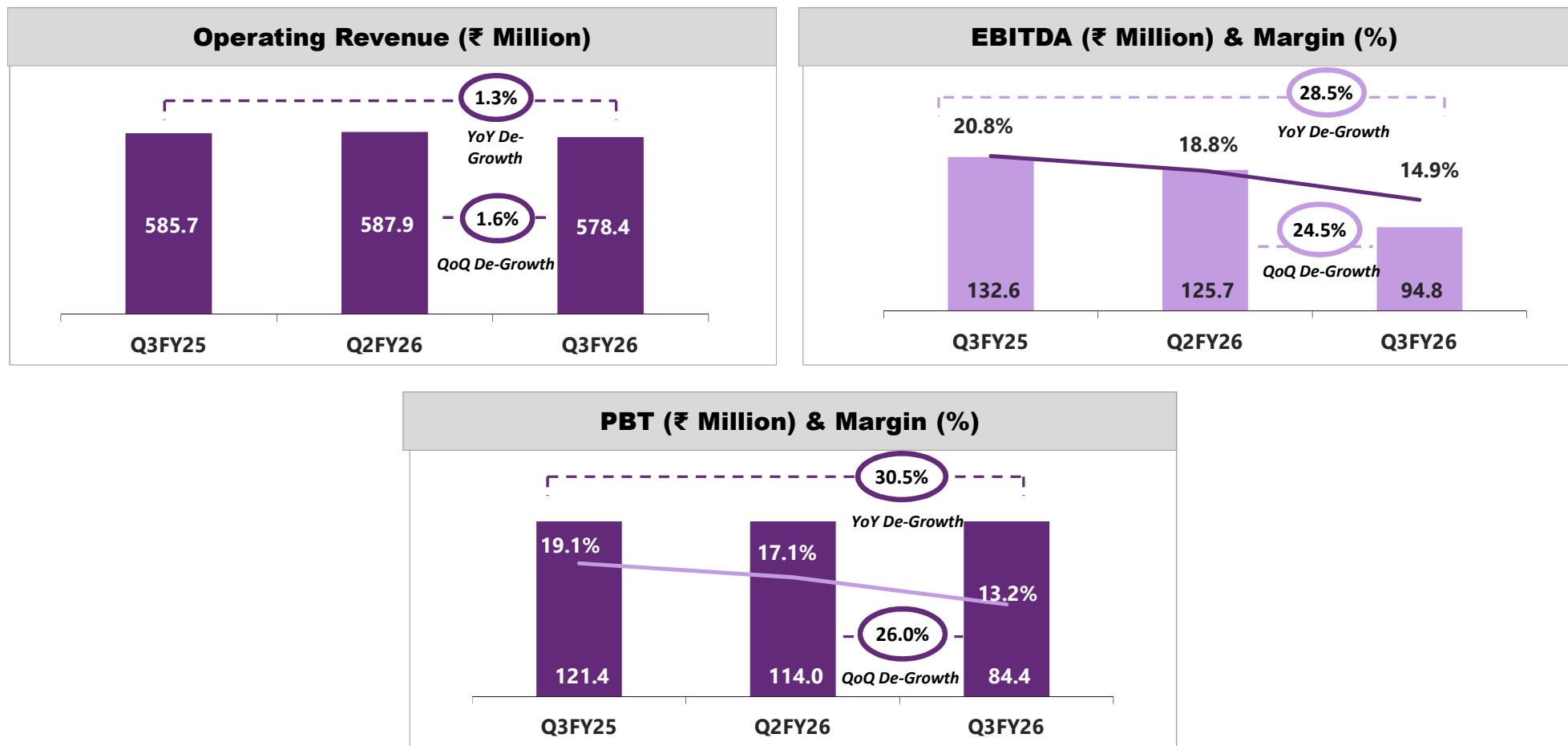
Financial Summary – Q3FY26

- Total Revenue at ₹ 638.4 million; down 4.3% Q-o-Q and up 0.3% Y-o-Y
- Operating Revenue at ₹ 578.4 million; down 1.6% Q-o-Q and 1.3% Y-o-Y
- Reported EBITDA at ₹ 94.8 million (14.9% of total revenue)
- PBT at ₹ 84.4 million (13.2% of total revenue)
- PAT at ₹ 65.3 million (10.2% of total revenue)

Financial Summary – 9MFY26

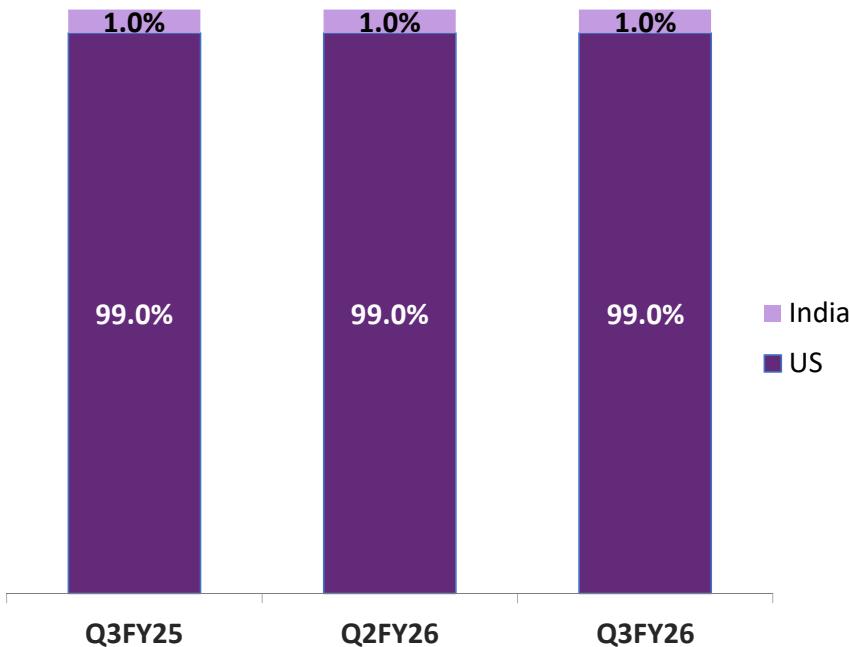
- Total Revenue at ₹ 1958.1 million; up 3.4% Y-o-Y
- Operating Revenue at ₹ 1748.2 million; up 0.2% Y-o-Y
- Reported EBITDA at ₹ 340.3 million (17.4% of total revenue)
- PBT at ₹ 306.7 million (15.7% of total revenue)
- PAT at ₹ 233.6 million (11.9% of total revenue)

Financial Highlights – Q3FY26

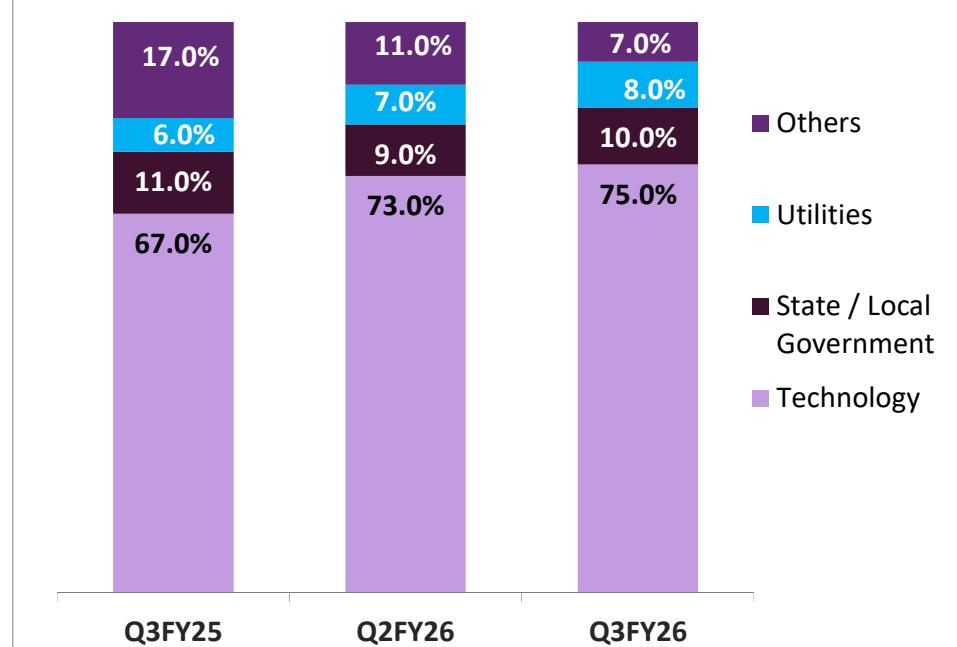


Revenue Metrics – Q3FY26

Revenue By Region



Revenue By Industry



Operational Highlights – Q3FY26

Client

- Added 04 new clients
- Total active client 80 (LTM)
- Top Client revenue 62%
- Top 3 Client revenue 74%

Employee

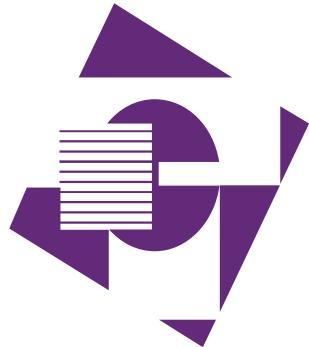
- Total Employees 524 as on 31st December 2025

Demand

- Number of Projects - 128

Consolidated Quarterly P&L – Q3FY26

Sr No.	Consolidated Unaudited Financial Statements for the Quarter ended (All figures in INR Million except EPS)	31-Dec-25 Q3FY26	30-Sep-25 Q2FY26	Q-o-Q Growth	31-Dec-24 Q3FY25	Y-o-Y Growth	31-Dec-25 9MFY26	31-Dec-24 9MFY25	Y-o-Y Growth
1	Revenue from Operations	578.4	587.9	-1.6%	585.7	-1.3%	1,748.2	1,744.0	0.2%
2	Other Income	60.0	79.5	-24.5%	50.7	18.5%	210.0	148.9	41.0%
3	Total Revenue (1+2)	638.4	667.3	-4.3%	636.4	0.3%	1,958.1	1,893.0	3.4%
4	Expenses								
	a) Cost of Hardware / Software package/ for service delivery Outsourced project cost	140.3	145.9	-3.8%	131.6	6.6%	426.0	391.8	8.7%
	b) Employee Benefits expense	344.4	329.3	4.6%	316.7	8.7%	1,010.2	946.6	6.7%
	c) Finance Costs	1.8	2.3	-21.3%	1.4	28.5%	7.8	4.3	81.4%
	d) Depreciation and amortization expense	8.7	9.4	-7.5%	9.8	-11.5%	25.7	40.1	-35.9%
	e) Other expenses	58.9	66.5	-11.4%	55.5	6.1%	181.7	166.9	8.9%
	Total Expenses	554.0	553.3	0.1%	515.0	7.6%	1,651.4	1,549.7	6.6%
5	Profit before Tax (3-4)	84.4	114.0	-26.0%	121.4	-30.5%	306.7	343.3	-10.7%
6	Tax Expense								
	a) Current Tax	14.7	28.7		26.1		68.0	84.5	
	b) Deferred Tax	4.6	(1.2)		4.4		5.3	4.9	
	c) Tax adjustments for earlier years	(0.2)	-		0.5		(0.2)	0.5	
7	Profit for the period (5-6)	65.3	86.6	-24.5%	90.4	-27.7%	233.6	253.4	-7.8%
8	Other Comprehensive Income								
	Items that will not be reclassified to Profit and Loss- Gain/(Loss)								
	a) Remeasurement of the net defined benefit liabilities	(1.7)	(1.7)		(2.4)		(5.0)	(7.1)	
	b) Income tax relating to items that will not be reclassified to profit and loss	0.4	0.4		0.6		1.3	1.8	
	Items that will be reclassified to Profit and Loss		-						
	a) Foreign currency translation reserve	9.8	29.0		15.2		41.1	17.8	
	b) Income tax relating to items that will not be reclassified to profit and loss	-	-		-		-	-	
9	Total Comprehensive Income for the period (7+8)	73.9	114.3		103.8		271.0	265.9	
10	Paid up equity share capital (Face value: Rs.10 per share)	311.3	311.3		311.1		311.3	311.3	
11	Other equity								
12	Earnings per share (of Rs.10 each)								
	Basic (Not annualised)	2.10	2.78		2.90		7.50	8.14	
	Diluted (Not annualised)	2.09	2.77		2.90		7.49	8.12	



CyberTech

Systems and Software Limited

Regd. Office: 'CyberTech House', Plot No. B-63/64/65, Road No. 21/34, J. B. Sawant Marg, MIDC, Wagle Estate, Thane (West), 400 604.

Contact Us

Saumitra Banerjee
CyberTech Systems & Software Ltd.
saumitra.banerjee@cybertech.com

© 2026 CyberTech Systems and Software Limited, All Rights Reserved.

CyberTech Logo is trademark of CyberTech Systems and Software Limited. In addition to Company data, data from market research agencies, Stock Exchanges and industry publications has been used for this presentation. This material was used during an oral presentation; it is not a complete record of the discussion. This work may not be used, sold, transferred, adapted, abridged, copied or reproduced in whole or in part in any manner or form or in any media without the prior written consent. All product names and company names and logos mentioned herein are the trademarks or registered trademarks of their respective owners.