CyberTech
Systems and Software Limited

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● Email: cssl.investors@cybertech.com

Date: July 24, 2026

To	To
BSE Limited Listing Department Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400 001 **Scrip Code: 532173**	**National Stock Exchange of India Ltd**. Listing Department Plot No. C1, Exchange Plaza G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051 **Symbol: CYBERTECH**

Sub: Press Release and Earning Presentation for the quarter ended June 30, 2026.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the press release and earning presentation on the Un-audited Financial Results for the quarter ended June 30, 2026.

The same has been uploaded on the website of the Company at https://investors.cybertech.com/

For CYBERTECH SYSTEMS AND SOFTWARE LIMITED

LEELA RAMANI SARITA KUMAR

Digitally signed by LEELA RAMANI SARITA KUMAR
Date: 2026.07.24 16:03:31 +05'30'

Sarita Leelaramani
Company Secretary and Compliance Officer
Membership No.: A35587

Encl.: a/a

CyberTech Reports Q1FY27 Revenue ₹ 766.3 million; up 17.5% YoY

Mumbai, India – 23rd July 2026: CyberTech Systems and Software Ltd. (BSE: 532173; NSE: CYBERTECH), a CMMI Level 3 next-generation Enterprise Cloud Transformations provider, announced today its financial results for the **first quarter** ended on 30th June 2026.

Commenting on the results, Mr. Vish Tadimety, CEO and Founder, CyberTech, stated: "Our first quarter reflects the strength of our specialized delivery capabilities and our continued discipline in execution. Total revenue grew 17.5% year-over-year and 14% sequentially to INR 766.3 million, with operating revenue of INR 684.5 million and profit after tax of INR 94.8 million. This performance reflects strong execution, including the successful delivery of specific project-based engagements, alongside our ongoing investment in the capabilities that compound over time — deep engineering talent, AI-led transformation, and modern cloud delivery.

During the quarter, we successfully concluded our recent share buyback program. The completion of this program reflects the strength of our balance sheet, the Board's disciplined approach to capital allocation, and its confidence in the Company's intrinsic value and long-term prospects.

Our partnership with Esri remains a cornerstone of our innovation journey. During the quarter, we once again served as a Bronze Sponsor at the Esri User Conference, deepening our engagement with the global geospatial community. Building on our recognition as an Esri Platinum Partner — the highest tier in the Esri ecosystem — our Managed ArcGIS Cloud Services continue to gain strong traction, while our investments in GeoAI extend our differentiation into AI-enabled spatial intelligence.

In the SAP S/4HANA and Business Technology Platform (BTP) space, our differentiated transformation services continue to make us a trusted partner for enterprises digitalizing their core operations. Working closely with the SAP Migration Factory, we help clients transition to the SAP cloud, drive operational agility, and realize greater value from SAP's advanced digital ecosystem.

CyberTech has never been a volume-based IT services firm; our model is built on engineering depth — precisely the capability that matters most as AI reshapes how enterprise technology is built, delivered, and consumed. During the quarter, we became an AWS Advanced Tier Services Partner, further strengthening our alignment with leading Hyperscalers alongside our established collaboration with Microsoft Azure. Together with our AI-first operating approach, embedded across delivery and products, this positions us to navigate the current transformation from a place of strategic readiness rather than reactive adjustment.

We remain disciplined in our execution, and I extend my sincere appreciation to our Board of Directors and our shareholders, and to our clients and our entire team, for their trust, collaboration, and continued confidence in our journey."

Key Financial Highlights – Q1FY27

Particulars (₹ in Million)	Q1 FY27	Q1 FY26	YoY %	Q4 FY26	QoQ %
Operating Revenue	684.5	581.9	17.6%	623.3	9.8%
Total Revenue	766.3	652.4	17.5%	672.2	14.0%
EBITDA	139.0	119.8	16.1%	106.0	31.2%
EBITDA Margin %	18.1%	18.4%		15.8%	
PBT	126.2	108.3	16.5%	95.5	32.1%
PBT Margin %	16.5%	16.6%		14.2%	
PAT	94.8	81.7	16.0%	70.7	34.1%
PAT Margin %	12.4%	12.5%		10.5%	

Business Highlights – Q1FY27

- Total active client count as of 30th June 2026 was 83 (LTM).
- From an Industry perspective, revenue from the Technology sector continued to witness strong momentum and contributed 72% towards our operating revenue.
- In terms of geography, our US business continued to be the major contributor with a contribution of 99% towards our operating revenue.
- As on 30th June 2026, the Company had 529 total employees.

About CyberTech

CyberTech Systems is a leading enterprise cloud transformation company specializing in cloud-based SAP solutions and Esri ArcGIS Enterprise platforms. Founded in 1995, the company helps global organizations digitalize their SAP and GIS landscapes through managed ArcGIS cloud services, SAP S/4 transformations, enterprise integration, and utility network transformation. Serving utilities, government, public safety, manufacturing, and healthcare industries, CyberTech is an Esri Gold Partner and SAP Gold Partner providing comprehensive cloud transformation services on AWS and Microsoft Azure from offices in North America and development centers in India For more information and past results, please visit our web site at https://cybertech.com

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CyberTech
Systems and Software Limited

Earnings Presentation

Q1FY27

23rd July 2026

Safe Harbor

This presentation has been prepared by CyberTech Systems and Software Limited solely to provide information about the Company.

No representation or warranty, express or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of such information or opinions contained herein. None of the Company nor any of its respective affiliates, advisers or representatives, shall have any liability whatsoever (in negligence or otherwise) for any loss howsoever arising from any use of this presentation or its contents or otherwise arising in connection with this presentation.

The information contained in this presentation is only current as of its date. The Company may alter, modify or otherwise change in any manner the content of this presentation, without obligation to notify any person of such revision or changes. Certain statements made in this presentation may not be based on historical information or facts and may be "forward-looking statements", including those relating to the Company's general business plans and strategy, its future financial condition and growth prospects, and future developments in its industry and its competitive and regulatory environment. Actual results may differ materially from these forward-looking statements due to a number of factors, including future changes or developments in the Company's business, its competitive environment, information technology and political, economic, legal and social conditions in India.

Please note that this presentation is based on the publicly available information on CyberTech including but not limited to Company's website and Annual Reports.

This communication is for general information purposes only, without regard to specific objectives, financial situations and needs of any particular person. Please note that investments in securities are subject to risks including loss of principal amount.

This presentation does not constitute an offer or invitation to purchase or subscribe for any shares in the Company and neither any part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever.

CyberTech
Systems and Software Limited

Agenda

1 **Company Overview**

2 **Financial Performance**

CyberTech Systems and Software Limited

Company Overview

About Company

- Enterprise Multi-Cloud Transformation Services provider – Focused on
  - Esri ArcGIS Enterprise Cloud platforms
  - Cloud-based SAP digitalized solutions
  - Spatialitics Cloud native SaaS
- Global footprint with a team of over 500 professionals
  - World’s largest Geospatial CoE with 300+ Geospatial SMEs
  - SAP CoE with 100+ SMEs
- Partnerships with Leading Technology Players - Esri, SAP, Microsoft, AWS and Cisco
- Locations - USA (Chicago, Philadelphia, Aurora, Redlands) and India (Mumbai, Pune, Kolkata)
- Owns a state-of-the-art development center at Thane

PARTNERSHIPS

esri Partner Network Gold

SAP Gold Partner

Microsoft Solutions Partner

aws PARTNER Advanced Tier Services

cisco Partner

Corporate Timeline

Geo Focus

Exceptional Talent
Incubate Geo 2.0
Products

spatialitics™

2009	2010-13	2015-16	2016-17	2017-18
Vish took over the control of the company	GeoSpatial became Main focus area	GEOCIVIC® A SMART CITY INITIATIVE GeoShield™ PUBLIC SAFETY SOLUTIONS	Advisory Board formed with industry leaders	Spatialitics formed

Enterprise Multi-Cloud Transformation services

CyberTech Services

Technologies	Product Suite	Service Offerings
SAP	SAP S/4HANA SAP Supply Chain SAP BTP SAP Spatial Enablement	Advisory; Cloud Move; Implementation & Integration; AMS
esri	ArcGIS Enterprise ArcGIS Utility Networks	Managed ArcGIS Cloud Services; GIS Professional Services
salesforce	Sales Cloud Service Cloud Salesforce CPQ Community Cloud Tableau	Advisory; Implementation; Data & Integration; Ongoing Support

Cloud/SaaS

Spatialitics Cloud Native SaaS offerings

Spatialitics Platform

Industries	Product Suite	Offerings		
 Public Safety	GeoShield™ PUBLIC SAFETY SOLUTIONS	 **Real-Time Incident Management** What You Need. When You Need It.	 **Crime Analysis Hub** Empower crime analysts with fast and intuitive access	 **Insight Dashboard** Share Information
 Healthcare	spatialitics™ Health	 **Geocoder** Map your Patients, Providers, and Locations	 **Clinical Apps** Bring Clinicians & Patients Together	 **Business Apps** Align Your Organization With Your Community
 Utilities	spatialitics™ Utilities	 **Unity Engine** Connect GIS with Enterprise Data	 **App Suite for Utilities** Empower Your Organization	 **Spatial Accelerator for SAP Utilities** Take Action from Maps

Executive Management

Vish Tadimety
Chairman and CEO

- Co-founded the company in 1990 and led the company's growth in several practice areas including networking, enterprise solutions and GIS to a substantial scale.
- Set up and managed multiple international offices in Europe, APAC, Latin America and Japan.
- Co-founded Corliant in 2007 with Cisco partnership and later acquired by Accenture.
- Has extensive experience as a turnaround specialist, raising capital from public markets, strategic partners and venture funds

Steven Jeske
Group CFO and Director

- Steve is a serial entrepreneur having been involved in the formation, financing and growth of several high-profile start-ups.
- Group CFO of CyberTech since 1999.
- Key partner of strategy and financial decisions.
- Co founder of Corliant, along with Vish.
- CPA, former manager at PWC. Holds an undergraduate degree in accounting from the University of Illinois and a Masters of Business Administration degree from the University of Chicago.

Ramasubramanian S.
Executive Director

- Raman has a vast experience of 30 years and heads the global operations . He is an expert in strategic planning, budgeting, forecasting and taxation.
- Responsible for bringing critical financial controls to the Company
- His experience has helped in streamlining the Company's accounting policies, procedures, strengthen controls and facilitated relationships with the Company's auditors, bankers, lawyers, and consultants.

CyberTech
Systems and Software Limited

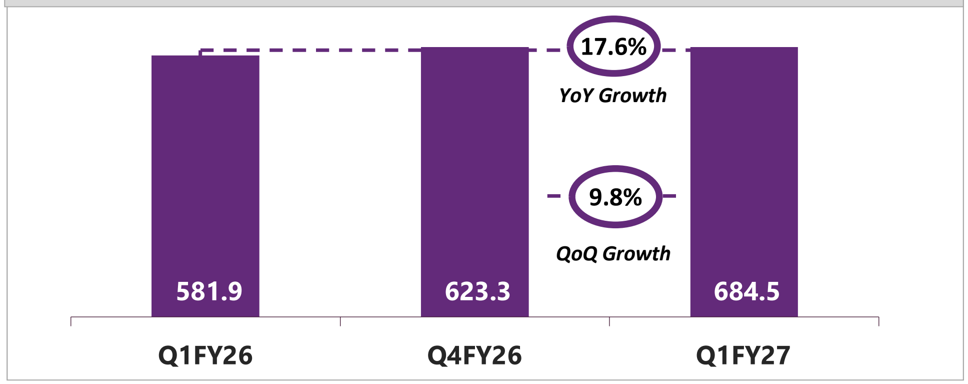
Financial Performance

Financial Summary – Q1FY27

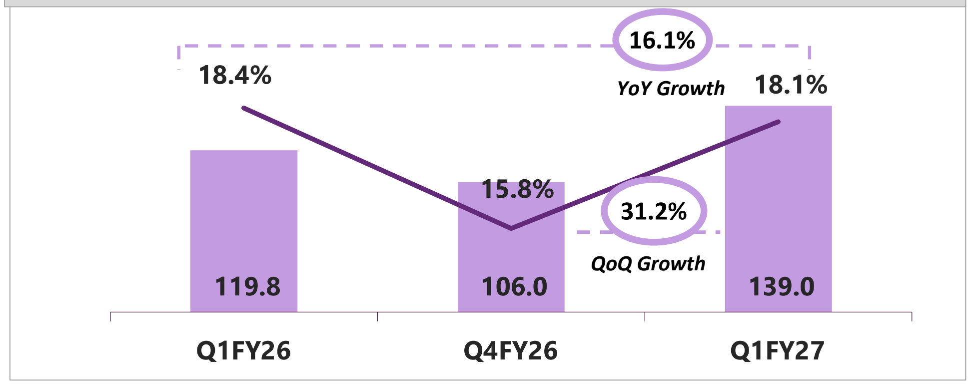
- Total Revenue at ₹ 766.3 million; up 14.0% Q-o-Q and 17.5% Y-o-Y
- Operating Revenue at ₹ 684.5 million; up 9.8% Q-o-Q and 17.6% Y-o-Y
- Reported EBITDA at ₹ 139.0 million (18.1% of total revenue)
- PBT at ₹ 126.2 million (16.5% of total revenue)
- PAT at ₹ 94.8 million (12.4% of total revenue)

Financial Highlights – Q1FY27

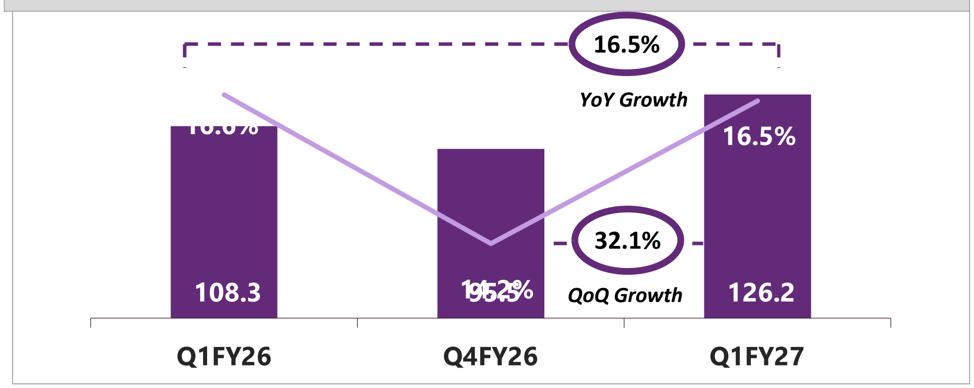
Operating Revenue (₹ Million)



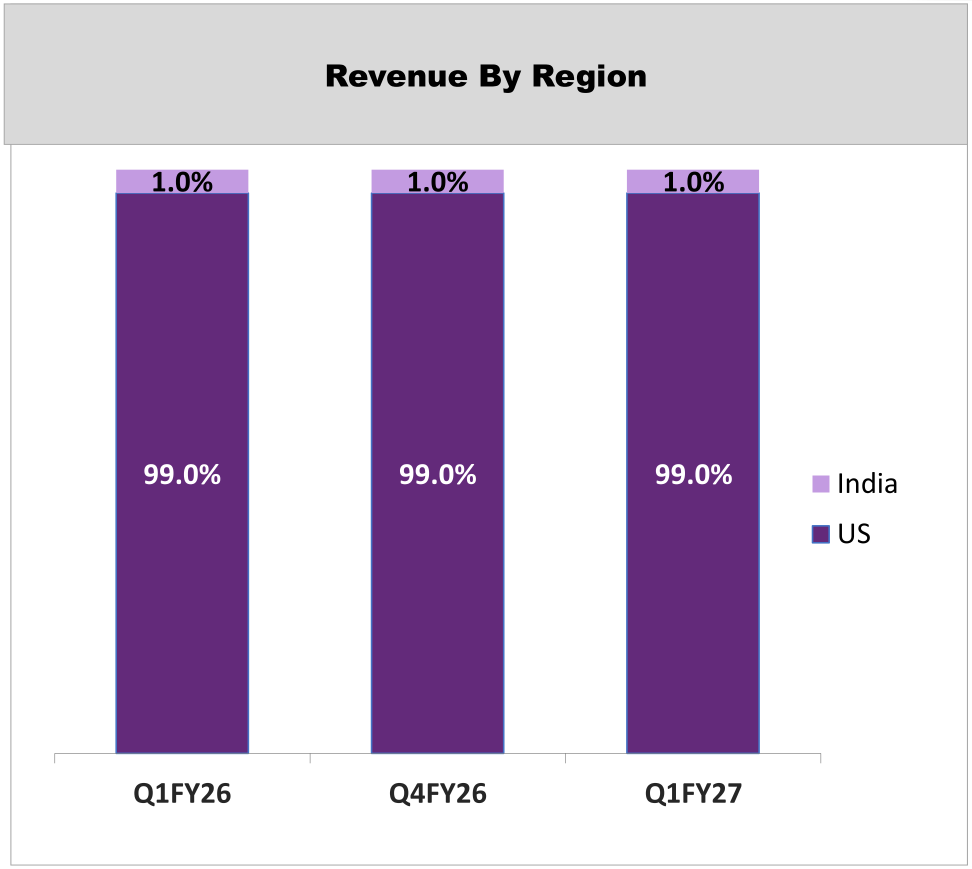
EBITDA (₹ Million) & Margin (%)

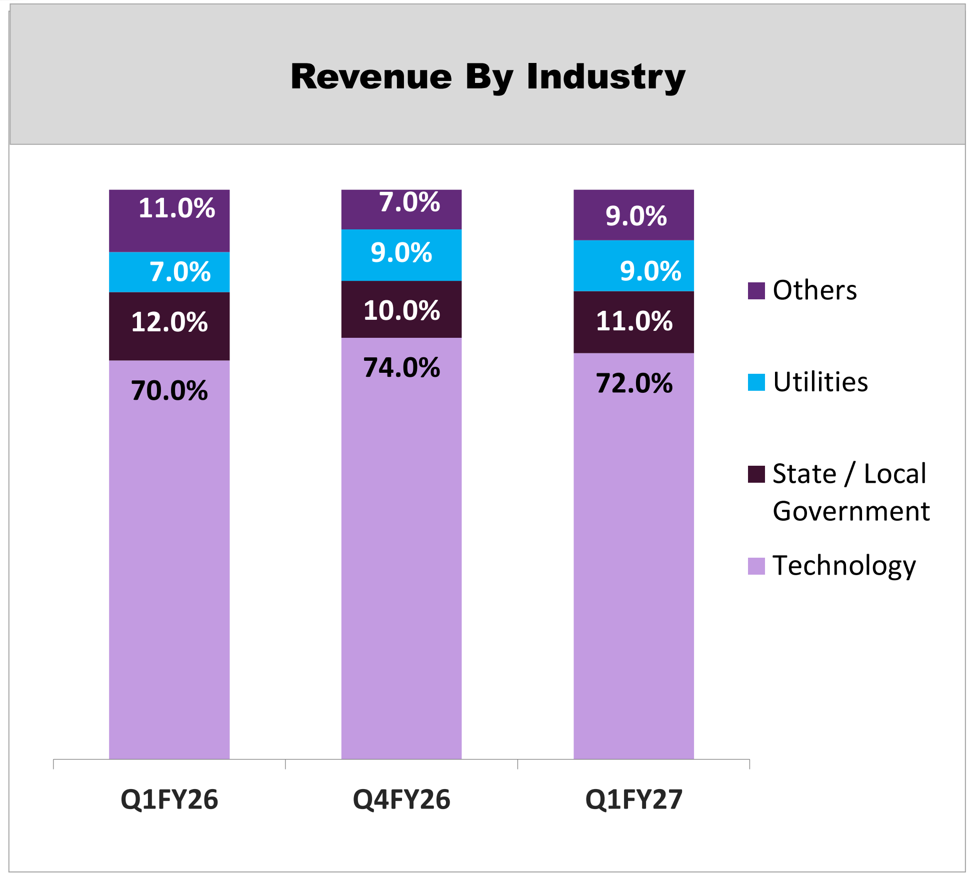


PBT (₹ Million) & Margin (%)



Revenue Metrics – Q1FY27





Operational Highlights – Q1FY27

Client

- Added 04 new clients
- Total active client 83 (LTM)
- Top Client revenue 58%
- Top 3 Client revenue 71%

Employee

- Total Employees 529 as on 30 June 2026

Demand

- Number of Projects - 131

Consolidated Quarterly P&L – Q1FY27

Sr No.	Consolidated Unaudited Financial Statements for the Quarter ended (All figures in INR Million except EPS)	30-Jun-26 Q1FY27	31-Mar-26 Q4FY26	Q-o-Q Growth	30-Jun-25 Q1FY26	Y-o-Y Growth
1	Revenue from Operations	684.47	623.34	9.8%	581.9	17.6%
2	Other Income	81.86	48.85	67.6%	70.5	16.2%
3	**Total Revenue (1+2)**	766.3	672.2	14.0%	652.4	17.5%
4	**Expenses**					
	a) Cost of Hardware / Software package/ for service delivery Outsourced project cost	172.60	150.12	15.0%	139.7	23.5%
	b) Employee Benefits expense	373.36	347.02	7.6%	336.5	11.0%
	c) Finance Costs	4.13	1.61	156.7%	3.8	9.3%
	d) Depreciation and amortization expense	8.76	8.85	-1.0%	7.7	13.6%
	e) Other expenses	81.33	69.09	17.7%	56.4	44.2%
	Total Expenses	640.2	576.7	11.0%	544.1	17.7%
5	**Profit before Tax (3-4)**	126.2	95.5	32.1%	108.3	16.5%
6	Tax Expense					
	a) Current Tax	25.84	19.87		24.6	
	b) Deferred Tax	4.81	4.95		1.9	
	c) Tax adjustments for earlier years	0.74	-		-	
7	Profit for the period (5-6)	94.8	70.7	34.1%	81.7	16.0%
8	Other Comprehensive Income					
	Items that will not be reclassified to Profit and Loss- Gain/(Loss)					
	a) Remeasurement of the net defined benefit liabilities	-	8.37		(1.7)	
	b) Income tax relating to items that will not be reclassified to profit and loss	-	(2.11)		0.4	
	Items that will be reclassified to Profit and Loss					
	a) Foreign currency translation reserve	(2.50)	45.56		2.3	
	b) Income tax relating to items that will not be reclassified to profit and loss				-	
9	Total Comprehensive Income for the period (7+8)	92.3	122.5		82.7	
10	Paid up equity share capital (Face value: Rs.10 per share)	302.81	311.31		311.3	
11	Other equity					
12	Earnings per share (of Rs.10 each)					
	Basic (Not annualised)	3.06	2.27		2.63	
	Diluted (Not annualised)	3.05	2.27		2.62	

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