

REGD OFFICE: `CyberTech House' Plot No. B-63/64/65, Road # 21/34, J.B Sawant Marg, MIDC, Wagle Estate, Thane 400604

• Tel: +91 226983-9200 • CIN L72100MH1995PLC084788 • GSTIN 27AAACC1905B1ZE • Website: <https://cybertech.com>

• Email: cssl.investors@cybertech.com

Date: July 23, 2026

To BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400 001 Scrip Code: 532173	To National Stock Exchange of India Ltd. Plot No. C1, Exchange Plaza G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051 Symbol: CYBERTECH
--	---

Sub: Statement pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended June 30, 2026.

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular CIR/CFD/CMD1/162/2019 dated December 24, 2019, the Company hereby confirms that there is no deviation or variation in the use of proceeds from the Preferential Issue of Equity Shares of the Company for the quarter ended June 30, 2026.

We further wish to inform you that the amount of Rs. 40,27,72,500/- (Rupees Forty Crores Twenty-Seven Lakhs Seventy-Two Thousand and Five Hundred only) has been invested in the equity capital of its wholly owned subsidiary, CyberTech Systems and Software Inc., US as on May 06, 2026.

For CYBERTECH SYSTEMS AND SOFTWARE LIMITED

Sarita Leelaramani
Company Secretary and Compliance Officer
Membership No.: A35587

Encl.: a/a



Name of Listed Entity		CyberTech Systems and Software Limited				
Mode of Fund Raising		Public Issues / Rights Issues/ Preferential Issues / QIP / Others				
Date of Raising Funds		December 04, 2023 (Date of receipt of fund)				
Amount Raised		Rs. 40,27,72,500/-				
Report filed for Quarter ended		June 30, 2026				
Monitoring Agency		applicable / Not applicable				
Monitoring Agency Name, if applicable		Not Applicable				
Is there a Deviation / Variation in use of funds raised		Yes/No				
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders		Not Applicable				
If Yes, Date of shareholder Approval		Not Applicable				
Explanation for the Deviation / Variation		Not Applicable				
Comments of the Audit Committee after review		None				
Comments of the auditors, if any		None				
Objects for which funds have been raised and where there has been a deviation, in the following table:						
Original Object	Modified Object, if any	Original Allocation (In Rs.)	Modified allocation, if any	Funds Utilized (In Rs.)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
The fund raised through issue of equity shares on preferential basis shall be utilized to accomplish the Company’s vision to expand its existing business activities, general corporate purposes, investment in subsidiaries and financing the future growth opportunities including acquisitions of companies which are yet to be identified.	NA	40,27,72,500/-	NA	40,27,72,500/-	NIL	NA
*The funds raised through preferential allotment dated December 04, 2023 (Date of receipt of fund) has been fully utilized on May 06, 2026, The Proceeds have been utilized as per the objects of the issue approved by the Shareholders of the Company.						

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For CyberTech Systems and Software Limited

Praveen Agarwal
Chief Financial Officer

Date: July 23, 2026

Place: Thane

