

PRADEEP GUPTA

D-74, Panchsheel Enclave,
New Delhi-110017

February 23, 2026

Manager – Listing Compliance
BSE Limited
Floor 25, P J Towers, Dalal Street
Mumbai -400 001

Manager- Listing Compliance
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East)
Mumbai-400051

Scrip: 532640

Symbol: CYBERMEDIA

Sub: **Disclosure of shareholding under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”), I, Pradeep Gupta, for and on behalf of the Promoter & Promoter Group of **Cyber Media (India) Limited (‘the Company’)**, do hereby enclose the disclosure with respect to the change in share capital/voting rights of the Company pursuant to the allotment of equity shares in Rights Issue.

I confirm that due to the allotment of Equity Shares in the Rights Issue, the total shareholding of the Promoter & Promoter Group of the Company has increased from 61.79% to 67.25% of the post issue capital upon conversion of Partly Paid-up Equity Shares into Fully Paid-up Equity Shares.

Accordingly, the required disclosure under Regulation 29(2) of the SEBI SAST Regulations is enclosed as **Annexure**.

Kindly take the above on your record and oblige.

Yours truly,

Pradeep Gupta

CC to:
Cyber Media (India) Limited
D-74, Panchsheel Enclave,
New Delhi-110017

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)	:	Cyber Media (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	:	As per Annexure		
Whether the acquirer belongs to Promoter/Promoter group	:	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	:	(1) BSE Limited, and (2) National Stock Exchange of India Limited		
Details of the acquisition /-disposal as follows	:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of :				
a)	Shares carrying voting rights - As per Annexure	9,680,135	61.79%	61.79%
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c)	Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e)	Total (a+b+c+d) (1)	9,680,135	61.79%	61.79%
Details of acquisition/sale				
a)	Shares carrying voting rights acquired/sold - As per Annexure	4,187,052	20.31%	20.31%
b)	VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.	NIL	NIL	NIL
d)	Shares encumbered/ invoked / released by the acquirer	NIL	NIL	NIL
e)	Total (a+b+c+/-d) (2)	4,187,052	20.31%	20.31%
After the acquisition/sale, holding of:				
a)	Shares carrying voting rights - As per Annexure	13,867,187	67.25%	67.25%
b)	Shares encumbered with the acquirer	NIL	NIL	NIL
c)	VRs otherwise than by shares	NIL	NIL	NIL
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e)	Total (a+b+c+d) (2)	13,867,187	67.25%	67.25%
Mode of acquisition /-sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	:	Rights Issue (Conversion of Partly Paid-up Equity Shares into Fully Paid-up Equity Shares)		
Date of acquisition /-sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	:	20.02.2026		
Equity share capital / total voting capital of the TC before the said acquisition /-sale	:	Rs. 15,66,72,420 consisting of 1,56,67,242 Equity Shares of the face value of Rs. 10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition /-sale	:	Rs. 20,62,06,570 consisting of 2,06,20,657 Equity Shares of the face value of Rs. 10 each.		
Total diluted share/voting capital of the TC after the said acquisition/sale:	:	Rs. 20,62,06,570 consisting of 2,06,20,657 Equity Shares of the face value of Rs. 10 each.		
Note:				
(1) %age w.r.t. total share/voting capital has been calculated on the basis of pre-issue capital.				
(2) %age w.r.t. total share/voting capital has been calculated on the basis of post-issue capital.				
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under SEBI Regulation 31 of LODR Regulations.				
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.				

Pradeep Gupta

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New Delhi

Annexure

Sr. No.	Name of Members of the Promoter Group	Before acquisition holding			Details of acquisition			Post acquisition holding		
		No. of Shares	% w.r.t. total share/voting capital	% w.r.t. total diluted share/voting capital	No. of Shares	% w.r.t. total share/voting capital *	% w.r.t. total diluted share/voting capital *	No. of Shares	% w.r.t. total share/voting capital *	% w.r.t. total diluted share/voting capital *
1	Pradeep Gupta	7,478,919	47.74	47.74	3,807,052	18.46	18.46	11,285,971	54.73	54.73
2	Dhaval Gupta	1,922,697	12.27	12.27	380,000	1.84	1.84	2,302,697	11.17	11.17
3	Kriti Gupta	171,646	1.10	1.10	-	-	-	171,646	0.83	0.83
4	Anuradha Gupta	106,873	0.68	0.68	-	-	-	106,873	0.52	0.52
	Total	9,680,135	61.79	61.79	4,187,052	20.30	20.30	13,867,187	67.25	67.25

**Calculated on the basis of post issue capital upon conversion of Partly Paid-up Equity Shares into Fully Paid-up Equity Shares.*