

PRADEEP GUPTA

D-74, Panchsheel Enclave,
New Delhi-110017

February 23, 2026

Manager – Listing Compliance
BSE Limited
Floor 25, P J Towers, Dalal Street
Mumbai -400 001

Manager- Listing Compliance
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East)
Mumbai-400051

Scrp: 532640

Symbol: CYBERMEDIA

Sub: Disclosure of shareholding under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Pursuant to the provisions of Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SAST Regulations”), please find enclosed the report in respect of acquisition of Equity Shares of Cyber Media (India) Limited under the Rights Issue (conversion of Partly Paid-up Equity Shares into Fully Paid-up Equity Shares) pursuant to exemption provided under Regulation 10(4)(b) of the SAST Regulations.

Kindly take the above on your record and oblige.

Yours truly,

Pradeep Gupta
Member of the Promoter & Promoter Group of
Cyber Media (India) Limited

CC to:
Cyber Media (India) Limited
D-74, Panchsheel Enclave,
New Delhi-110017

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Cyber Media (India) Limited			
2	Name of the acquirer(s)	Mr. Pradeep Gupta			
3	Name of the stock exchange where shares of the TC are listed	(1) BSE Limited, and (2) National Stock Exchange of India Limited			
4	Details of the transaction including rationale, if any, for the transfer/acquisition of shares	Acquisition of partly paid Equity Shares of the TC pursuant to Right			
5	Relevant regulation under which the acquirer is exempted from making open offer	Regulation 10(4)(b) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
6	Whether disclosure of proposed acquisition was required under regulation 10(5) and if so: - Whether disclosure was made and whether it was made within the timeline specified under regulations. - Date of filing with the stock exchange	Disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 was not required for the acquisition.			
7	Details of acquisition	Disclosures required under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of transferor / seller	N.A.		N.A.	
	b. Date of acquisition	N.A.		N.A.	
	c. Number of shares/voting rights in respect of each person in 7(a) above	N.A.		N.A.	
	d. Total shares proposed to be acquired / actually acquired as % of diluted share capital of TC	N.A.		N.A.	
	e. Price at which shares are proposed to be acquired / actually acquired	N.A.		N.A.	
8	Shareholding Details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC @
	a. Each Acquirer / Transferee(*)	74,78,919	47.74	1,12,85,971	*54.73
	b. Each Seller / Transferor				

-@ Calculated on the post issue capital assuming receipt of full consideration of the Rights issue.

-The Acquirer acquired 1.53% (calculated on post issue capital) shares in excess of its rights entitlement.

- Conversion of Partly Paid-up Equity Shares to Fully Paid-up Equity Shares under the Rights Issue of the Company.

Note:

(a) (*) Shareholding of each entity shall be shown separately and then collectively in a group.

(b) The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Pradeep Gupta
February 23, 2026
New Delhi