

**PRADEEP GUPTA**

D-74, Panchsheel Enclave,  
New Delhi-110017

September 12, 2025

Manager – Listing Compliance  
BSE Limited  
Floor 25, P J Towers, Dalal Street  
Mumbai -400 001

Manager- Listing Compliance  
National Stock Exchange of India Ltd.  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (East)  
Mumbai-400051

Scrip: 532640

Symbol: CYBERMEDIA

Sub: **Disclosure of shareholding under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”), I, Pradeep Gupta, for and on behalf of the Promoter & Promoter Group of **Cyber Media (India) Limited (‘the Company’)**, do hereby enclose the disclosure with respect to the change in share capital/voting rights of the Company pursuant to the allotment of equity shares in Rights Issue.

I confirm that due to the allotment of Equity Shares in the Rights Issue, the total shareholding of the Promoter & Promoter Group of the Company has increased from 61.79% to 66.57% of the post issue capital.

Accordingly, the required disclosure under Regulation 29(2) of the SEBI SAST Regulations is enclosed as **Annexure**.

Kindly take the above on your record and oblige.

Yours truly,

**Pradeep Gupta**

CC to:  
Cyber Media (India) Limited  
D-74, Panchsheel Enclave,  
New Delhi-110017

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Name of the Target Company (TC)	:	Cyber Media (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	:	As per Annexure		
Whether the acquirer belongs to Promoter/Promoter group	:	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	:	(1) BSE Limited, and (2) National Stock Exchange of India Limited		
Details of the acquisition /disposal-as follows	:	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of:				
a)	Shares carrying voting rights - As per Annexure	96,80,135	61.79%	61.79%
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c)	Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e)	Total (a+b+c+d) (1)	96,80,135	61.79%	61.79%
Details of acquisition/sale				
a)	Shares carrying voting rights acquired/sold - As per Annexure	41,87,052	20.10%	20.10%
b)	VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.	NIL	NIL	NIL
d)	Shares encumbered/ invoked / released by the acquirer	NIL	NIL	NIL
e)	Total (a+b+c+/-d) (2)	41,87,052	20.10%	20.10%
After the acquisition/sale, holding of:				
a)	Shares carrying voting rights - As per Annexure	1,38,67,187	66.57%	66.57%
b)	Shares encumbered with the acquirer	NIL	NIL	NIL
c)	VRs otherwise than by shares	NIL	NIL	NIL
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e)	Total (a+b+c+d) (2)	1,38,67,187	66.57%	66.57%
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	:	Rights Issue		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	:	10.09.2025		
Equity share capital / total voting capital of the TC before the said acquisition /sale	:	Rs. 15,66,72,420 consisting of 1,56,67,242 Equity Shares of the face value of Rs. 10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	:	Rs. 18,24,84,815 consisting of the following: - Rs. 15,66,72,420 consisting of 1,56,67,242 fully paid Equity Shares of the face value of Rs. 10 each; and - Rs. 2,58,12,395 consisting of 51,62,479 partly paid up Equity Shares of the face value of Rs. 10 each, Rs. 5 paid up.		
Total diluted share/voting capital of the TC after the said acquisition/sale:	:	Rs. 20,82,97,210 consisting of 2,08,29,721 Equity Shares of the face value of Rs. 10 each. (Note: Assuming receipt of full consideration with respect to the Rights Equity Shares allotted.)		
Note:				
(1) %age w.r.t. total share/voting capital has been calculated on the basis of pre-issue capital.				
(2) %age w.r.t. total share/voting capital has been calculated on the basis of post-issue capital.				
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under SEBI Regulation 31 of LODR Regulations.				
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.				

Pradeep Gupta

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New Delhi

**Annexure**

Sr. No.	Name of Members of the Promoter Group	Before acquisition holding			Details of acquisition			Post acquisition holding		
		No. of Shares	% w.r.t. total share/voting capital	% w.r.t. total diluted share/voting capital	No. of Shares	% w.r.t. total share/voting capital *	% w.r.t. total diluted share/voting capital *	No. of Shares	% w.r.t. total share/voting capital *	% w.r.t. total diluted share/voting capital *
1	Pradeep Gupta	74,78,919	47.74	47.74	38,07,052	18.28	18.28	1,12,85,971	54.18	54.18
2	Dhaval Gupta	19,22,697	12.27	12.27	3,80,000	1.82	1.82	23,02,697	11.05	11.05
3	Kriti Gupta	1,71,646	1.10	1.10	-	-	-	1,71,646	0.82	0.82
4	Anuradha Gupta	1,06,873	0.68	0.68	-	-	-	1,06,873	0.51	0.51
	<b>Total</b>	<b>96,80,135</b>	<b>61.79</b>	<b>61.79</b>	<b>41,87,052</b>	<b>20.10</b>	<b>20.10</b>	<b>1,38,67,187</b>	<b>66.57</b>	<b>66.57</b>

*\*Calculated on the basis of post issue capital assuming receipt of full consideration on partly paid up shares.*