



December 10, 2024

Manager - Listing Compliance
BSE Limited
Floor 25, P J Towers, Dalal Street
Mumbai -400 001

Manager - Listing Compliance
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East)
Mumbai-400051

Scrip code: 532640

Symbol: CYBERMEDIA

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Loan Agreement

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("Listing Regulations"), the Company has entered into a Loan Agreement dated December 10, 2024 with Mr. Pradeep Gupta, Chairman and Managing Director of the Company.

The details as required under Regulation 30 read with Para A of Part A of Schedule III of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed as **Annexure**.

Kindly take the above on your record and oblige.

Yours truly,
For Cyber Media (India) Limited

Anoop Singh
Company Secretary
M. No. F8264

Annexure

Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

| Sr. No. | Details of events that need to be provided | Information of such events |
|----------------|--|--|
| 1. | Name(s) of parties with whom the agreement is entered; | Mr. Pradeep Gupta, Chairman and Managing Director of the Company ('Lender') and the Company ('Borrower'). |
| 2. | Purpose of entering into the agreement; | To avail loan for the purpose of meeting the settlement amount with Mr. Ram Capoor, in respect of the legal matter titled, 'Ram Capoor vs. CyberMedia India LLC & Ors. (Case Nos. (OMP)(E.F.A.)(COMM) 2 of 2023; and (OMP)(I)(COMM) 340 of 2023) in the Hon'ble High Court of Delhi. |
| 3. | Size of agreement; | Loan amount of Rs. 2,15,00,000 (Rupees Two Crore Fifteen Lakh only). |
| 4. | Shareholding, if any, in the entity with whom the agreement is executed; | Mr. Pradeep Gupta holds 47.74% stake (i.e. 74,78,919 Shares) in the Company. |
| 5. | Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.; | Payable on demand. |
| 6. | Whether the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship; | Yes. Mr. Pradeep Gupta is the Member of the Promoter Group. |
| 7. | Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"; | Yes. It is at arm's length basis. |
| 8. | In case of issuance of shares to the parties, details of issue price, class of shares issued; | N.A. |
| 9. | Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.; | N.A. |
| 10. | In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) name of parties to the agreement; b) nature of the agreement; c) date of execution of the agreement; d) details of amendment and impact thereof or reasons of termination and impact thereof. | N.A. |