

September 03, 2025

Manager-Listing Compliance
BSE Limited
Floor 25, P J Towers, Dalal Street
Mumbai -400 001

Manager-Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East)
Mumbai-400051

Script Code: 532640

SYMBOL: CYBERMEDIA

Sub: Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) - Outcome of Rights Issue Committee Meeting

Dear Sir/Madam,

This is with reference to our intimation dated January 15, 2025 with respect to the meeting of the Board of Directors of the Company held on January 21, 2025 granting approval for raising of funds by way of issue of equity shares of the face value of Rs. 10 each through rights issue, and our intimation dated July 14, 2025 in relation to the outcome of the meeting of the Rights Issue Committee (duly constituted by the Board of Directors at its meeting held on February 11, 2025) held on July 21, 2025 approving various terms of the Rights Issue and the Letter of Offer for issue of 62,66,897 partly paid-up Equity Shares. The Rights Issue opened on Monday, August 18, 2025, and closed on Friday, August 29, 2025. The total subscription against the offered 62,66,897 partly paid-up Equity Shares is 86.53%, out of which 4.79% are rejected cases on technical ground. The Final Net Subscription is **82.38%** of the Rights Issue Size after removing technical rejection cases i.e. **51,62,479** Equity shares.

In relation to the aforesaid Rights Issue and pursuant to the finalization of the basis of allotment of the Rights Issue in consultation with the Registrar to the Issue and BSE Limited, National Stock Exchange of India Limited, the Designated Stock Exchange, the Rights Issue Committee at its meeting held today i.e. Wednesday, September 03, 2025, inter-alia, considered and approved the allotment of 51,62,479 partly paid-up Equity Shares at an issue price of Rs. 15.80 per Equity Share (including a premium of Rs. 5.80 per Equity Share) to the eligible equity shareholders of which Rs. 7.90 per Equity Share (including a premium of Rs. 2.90 per Equity Share) has been paid on application and the balance amount shall be payable on the call subject to the terms and conditions as may be decided by the Rights Issue Committee.

Accordingly, the paid-up equity share capital of the Company has been increased as follows:

Particulars	No. of shares	Amount (Rs.)
Equity Shares of Rs. 10 each (fully paid-up)	1,56,67,242	15,66,72,420
Equity Shares of Rs. 10 each (Rs. 5.00 paid-up)	51,62,479	2,58,12,395
Total	2,08,29,721	18,24,84,815

The meeting of the Right Issue Committee commenced at 12:00 p.m. (IST) and concluded at 01:20 p.m. (IST).



This intimation is in terms of Regulation 30 and other applicable provisions of the Listing Regulations.

The above information is also available on the Company's website at www.cybermedia.co.in.

Kindly take the above information on record and oblige.

Yours truly,
For Cyber Media (India) Limited

Anoop Singh
Company Secretary
M. No. F8264