



**Date: 26-05-2026**

To,  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra- Kurla Complex,  
Bandra (E), Mumbai 400051  
**NSE Symbol: CURRENT**

**Subject- Press Release - Audited Financial Results for the half year and year ended March 31, 2026**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release on the Audited Financial Results of the Company for half year and year ended March 31, 2026.

The above is for your information and record.

Yours Faithfully,

For, **Current Infraprojects Limited**

**Sonali Nawndher**  
**Company Secretary & Compliance Officer**

## Press Release

Jaipur, 26<sup>th</sup> May, 2026

### Current Infraprojects Limited Announces H2 and Full Year FY2026 Results

**FY26 Total Revenue up 76% YoY to INR 160 crore**

**FY26 EBITDA of INR 23 crore up 58% YoY**

**Order Book stands strong at INR 305 crore as of March 31, 2026**

**Current Infraprojects Limited (the “Company” or “CIPL”),** an established multi-disciplinary Engineering, Procurement, and Construction (EPC) company specializing in infrastructure construction and renewable energy management, today announced its audited financial results for the half-year (H2) and full financial year ended March 31, 2026.

### Financial Performance - Key Highlights

#### **Half-Year Ended March 31, 2026 (H2 FY26)**

During the half-year, the Company accelerated its project milestones across key execution sites, driving stronger operational velocity and faster project completions.

- **Revenue from Operations:** Reached INR 116 Crore during H2FY26 exhibiting 154% growth on H2FY25 revenue.
- **EBITDA:** Stood at INR 16 Crore with a robust operating EBITDA growth of 88% as compared to H2FY25.

#### **Full Year Ended March 31, 2026 (FY26)**

For the full fiscal year, higher project execution volumes and stronger resource allocation across multi-state contracts drove strong top-line and bottom-line expansion.

- **Revenue from Operations:** Increased to INR 160.4 Crore from INR 90.9 Crore in FY25, marking a 76% year-on-year growth.
- **EBITDA:** Scaled to INR 23 Crore due to increased operational efficiencies and effective management of direct project expenses, marking an increase of 58% YoY; the EBITDA Margin remained healthy at 14.5% despite raw material price increase during geopolitical conditions.
- **Profit After Tax (PAT):** Climbed to INR 14 Crore as compared to INR 9.5 Crore in FY25, representing a significant year-on-year growth of 49%.

### **Mr. Sunil Singh Gangwar, Chairman and Managing Director of Current Infraprojects Limited, said:**

*"Our strategic shift toward multi-disciplinary, fixed-sum solar and infrastructure EPC mandates has delivered exceptional results. We closed the fiscal year with an extraordinary 76% Year-on-Year revenue growth, reaching ₹160 Crores from operations, backed by a strong 3-year CAGR of 38%. This explosive growth is anchored by our solar segment, where revenue expanded ~4x to ₹96 Crores.*

*Complementing this massive top-line surge, we successfully added high-margin predictability to our portfolio by commissioning four RESCO power plants. Through long-term PPAs with Jodhpur Discom and IIT Dhanbad, we secured ₹6+ Crores in annual levelized revenue for the next 25 years (extendable by 5 years), yielding highly reliable cash flows at exceptionally low maintenance costs.*

*Moving forward, our growth trajectory is secure. We are backed by an expanding ₹320 Crore order book as on date, further reinforced by approximately ₹100 Crores in new government mandates from Jaipur and Jodhpur Discoms, which will heavily drive our revenue realization in FY 2027. With a strict focus on execution timelines and strict cost-discipline, we remain perfectly positioned to deliver compounding value to our stakeholders."*



## Growth Strategy & Pipeline

During the fiscal year, the Company significantly expanded its operational footprint into multi-state utility bidding circles beyond its traditional strength in Rajasthan. As of March 31, 2026, the Company's robust **Order Book** stood at **INR 305 crore**, representing a strong growth momentum compared to the running order pipeline of INR 280 crore recorded in the previous fiscal year. To continuously fund this structural momentum, the Company remains focused on maximizing working capital rotations, driving capital-efficient project execution, and sustaining a healthy Return on Net Worth (RoNW).

## About Current Infraprojects Limited

Current Infraprojects Limited (CIPL), incorporated in 2013 and headquartered in Jaipur, is an integrated Engineering, Procurement, and Construction (EPC) specialist. The company provides institutional turnkey solutions across Solar Energy ecosystems, High-Voltage Electrical networks, Water Distribution assets, and Civil infrastructure, alongside providing Project Management Consultancy (PMC) capabilities.

**Website:** <https://www.currentinfra.com/>

## Forward-Looking and Cautionary Statements

Certain statements in this release concerning our future growth prospects are forward-looking statements, which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, fluctuations in project earnings, regulatory compliance shifts, our ability to manage rapid project scaling, intense bidding competition within the infrastructure industry, and raw material inflationary pressures in India. The company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the company.

Reach us at:	
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