CUMMINS INDIA LIMITED

Registered Office: Kothrud, Pune 411 038

Unaudited financial results for the quarter ended and half year ended September 30, 2011

(Rs. in Lacs)

Particulars	Quarter ended Sep. 30, 2011 (Unaudited)	Quarter ended Sep. 30, 2010 (Unaudited)	Half year ended Sep. 30, 2011 (Unaudited)	Half year ended Sep. 30, 2010 (Unaudited)	Previous Accounting Year ended March 31, 2011 (Audited)
1 a. Net sales	106,981	106,752	209,174	197,753	394,544
b. Other Operating Income	2,051	2,391	4,389	4,184	11,573
Total Income (a+b)	109,032	109,143	213,563	201,937	406,117
2 Expenditure					
a. (Increase)/decrease in stock in trade and work in progress	(2,986)	3,645	(4,788)	(1,187)	(4,828)
b. Consumption of raw material and components	66,307	62,241	128,720	121,677	240,404
c. Purchase of traded goods	8,263	3,398	14,783	6,056	22,459
d. Employee cost	7,501	6,722	14,476	12,017	25,463
e. Depreciation	984	929	1,919	1,860	3,664
f. Other expenditure	12,356	11,413	24,217	21,902	44,698
Total	92,425	88,348	179,327	162,325	331,860
3 Profit from Operations before Other income , Interest and Exceptional Items (1 - 2)	16,607	20,795	34,236	39,612	74,257
4 Other Income	1,634	2,051	3,219	3,016	6,170
5 Profit before Interest and Exceptional Items (3 + 4)	18,241	22,846	37,455	42,628	80,427
6 Interest	48	41	83	82	190
7 Profit after Interest but before Exceptional items (5 - 6)	18,193	22,805	37,372	42,546	80,237
8 Exceptional Items (Refer note 2)	-	-	5,144	-	-
9 Profit from Ordinary Activities before tax (7 + 8)	18,193	22,805	42,516	42,546	80,237
10 Tax expense	5,335	6,016	11,941	11,734	21,138
11 Net Profit from Ordinary Activities after tax (9- 10)	12,858	16,789	30,574	30,812	59,099
12 Paid-up equity share capital (Face Value Rs. 2 each)	5,544	3,960	5,544	3,960	3,960
13 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year					176,667
14 Earnings Per Share (EPS) (Refer note 3)					
a) Basic and Diluted EPS before Extraordinary items for the period / year (Not annualized) (Rs.)	4.64	6.06	11.03	11.12	21.32
b) Basic and Diluted EPS after Extraordinary items for the period / year (Not annualized) (Rs.)	4.64	6.06	11.03	11.12	21.32
15 Public shareholding					
-Number of shares	135,827,317	97,019,512	135,827,317	97,019,512	97,019,512
-Percentage of shareholding	49%	49%	49%	49%	49%
16 Promoters and Promoter Group Shareholding					
a. Pledged / Encumbered					
- Number of shares	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total Shareholding of Promoter and Promoter group)	NA	NA	NA	NA	NA
- Percentage of shares (as a % of the total Share Capital of the Company)	NA	NA	NA	NA	NA
b. Non-encumbered					
- Number of shares	141,372,683	100,980,488	141,372,683	100,980,488	100,980,488
- Percentage of shares (as a % of the total Shareholding of the Promoter and Promoter group)	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total Share Capital of the Company)	51%	51%	51%	51%	51%

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. in Lacs)

Particulars	As at and for the quarter ended Sep. 30, 2011 (Unaudited)	As at and for the quarter ended Sep. 30, 2010 (Unaudited)	As at and for the Half year ended Sep. 30, 2011 (Unaudited)	As at and for the Half year ended Sep. 30, 2010 (Unaudited)	As at and for the year ended March 31, 2011 (Audited)
1. Segment Revenue :					
Engine Business	99,962	99,138	194,744	183,385	363,615
Others	7,019	7,614	14,430	14,368	30,929
Revenue from operations	**106,981**	**106,752**	**209,174**	**197,753**	**394,544**
2. Segment Results :					
Profit(+)/Loss(-) before interest and tax					
Engine Business	15,620	19,137	31,964	36,547	68,860
Others	987	1,658	2,272	3,065	5,397
Total	**16,607**	**20,795**	**34,236**	**39,612**	**74,257**
Less : Interest	48	41	83	82	190
Add : Unallocable income	1,634	2,051	3,219	3,016	6,170
Add Exceptional item (Refer Note 2)	-	-	5,144	-	-
Total Profit Before Tax	**18,193**	**22,805**	**42,516**	**42,546**	**80,237**
3. Capital Employed : (segment assets - segment liabilities)					
Engine Business	145,456	102,420	145,456	102,420	117,596
Others	6,249	4,386	6,249	4,386	5,401
Total	**151,705**	**106,806**	**151,705**	**106,806**	**122,997**