



CUBEX TUBINGS LIMITED

(AN ISO 9001:2008 CERTIFIED COMPANY)

CIN: L27109TG1979PLC002504



Date: 30 October, 2026

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001	To, The Manager, Department of Corporate Services, The National Stock Exchange of India Limited BKC Complex, Bandra (East), Mumbai
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Scrip Code (BSE): 526027

Symbol (NSE): CUBEXTUB

Subject: Submission of Corrigendum to the Notice of Extra-Ordinary General Meeting (EGM) of the Company

Dear Sir/Madam,

With reference to the Notice of Extra-Ordinary General Meeting (EGM) of the Company scheduled to be held on November 6, 2026, and pursuant to the observations/queries received from BSE Limited and the National Stock Exchange of India Limited, we hereby submit the Corrigendum to the said EGM Notice.

The Corrigendum contains certain clarifications and additional disclosures in relation to the proposed preferential issue, in accordance with the applicable provisions of the Companies Act, 2013, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and other applicable regulations.

The Corrigendum shall be read in conjunction with the original EGM Notice and forms an integral part thereof. Except for the modifications and clarifications specified in the Corrigendum, all other contents of the original EGM Notice shall remain unchanged.

The Corrigendum is also being communicated to the shareholders of the Company.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Cubex Tubings Limited

VIRENDRA
BHANDARI
Digitally signed by
VIRENDRA BHANDARI
Date: 2026.10.30
19:01:59 +05'30'

Virendra Bhandari
Managing Director
DIN: 00062228

REGD. OFFICE : 1-7-27 TO 34, 2ND FLOOR, SHYAM TOWERS, S.D ROAD, SECUNDERABAD - 500 003. TELANGANA
TEL : 040-27817440, 27817436

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CORRIGENDUM TO THE NOTICE OF EXTRAORDINARY GENERAL MEETING

To,

The Members / Shareholders of Cubex Tubings Limited

Subject: Corrigendum to the Notice of the Extraordinary General Meeting (“EGM”) in relation to the proposed preferential issue of securities

Dear Shareholder,

This corrigendum (“Corrigendum”) should be read together with the Notice of the EGM of Cubex Tubings Limited (“Company”) dated 14th October, 2026 convening the meeting on 6th November, 2026 at 10:30 A.M (“EGM Notice”). The following additional disclosures / amendments are being made to the EGM Notice. All other particulars, terms and contents of the EGM Notice shall remain unchanged.

Amendments / Corrections / Changes to Item No(s) as mentioned in Explanatory Statement

1. Objects of the issue, amount-wise bifurcation and utilisation timeline

The Company proposes to utilise 100 percent of the proceeds of the preferential issue towards the procurement and installation of a vacuum melting furnace at its new manufacturing facility, including (Land, Civil & Electrical works, and other balancing equipment) for nuclear, electrical manufacturing of specialized products, aerospace, defence, oil and gas, and other heavy engineering industries for ferrous-based (Special steels -titanium and its alloys, nickel-based, chrome-based etc.) and non-ferrous (oxygen-free copper, Beryllium copper, zirconium/chrome alloys, etc.) to utilize downstream operating equipment for manufacturing industrial and engineering products.

Object / purpose	Amount (₹)	Proposed timeline for utilisation
Land Cost and Civil/Electrical Cost	50,00,00,000	In and around December, 2026
Vacuum Induction Melting Cost	27,00,00,000	In and around July, 2027
Other Equipment	10,00,00,000	In and around July, 2027
Total	*87,00,00,000	Expected Trail of the Project – Aug/Sep 27

***We are raising only 75 crores and other requirement is being arranged through reserves of the company**

Note: there will no interim usage, the funds so raised shall be specifically utilized for above only

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5. Post issue shareholding of Cubex Tubings Limited with allottee details and Ultimate Beneficial Owner

The post-issue shareholding / percentage holding of Cubex Tubings Limited as mentioned in Page 16 of the Notice Item 5 shall be as follows:

Particulars	Category	Ultimate Beneficial Owner	Pre issue Shareholding	No. of Warrants Convertible into Equity shares to be Allotted in the Preferential Issue	Post Issue Shareholding (assuming full conversion of warrants)
			No. of Shares and Percentage %		No. of Shares Percentage%
Cubex Securities Ltd	Promoter	1) Mohini Bhandari 2) Veerendra Bhandari 3) Sanjay Singhvi	18,67,395, 13.04%	33,90,000	52,57,395 27.21%
Ajeet Modi	Non-Promoter	---	Nil	6,00,000	6,00,000 3.11%
H & A Unicorns	Non-Promoter	1) Priyanka Himanshu Jain 2) Shipra Abhishek Bhutra	5,500, 0.038%	4,05,000	4,10,500 2.12%
Ruchas Ventures	Non-Promoter	1) Priyanka Himanshu Jain 2) Shipra Abhishek Bhutra	Nil	4,05,000	4,05,000 2.10%
Payal Tandan Shrivastava	Non-Promoter	---	Nil	2,00,000	2,00,000 1.04%

10. Undertaking on re-computation

The Company undertakes to recompute the price of the specified securities where required under the SEBI ICDR Regulations.

10.1 Undertaking on Lock in (if re-computation is needed)

If any amount payable on re-computation is not paid within the stipulated period, the specified securities shall continue to remain locked in until the allottees pay that amount.

11. Disclosures relating to wilful defaulter / fraudulent borrower

The Company /Issuer confirms that none of its Promoters, Key managerial personnel and Directors are wilful defaulter or fraudulent borrower.

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11.1 . Disclosure relating to fugitive economic offenders

The Company /Issuer confirms that none of its Promoters, Key managerial personnel and Directors are fugitive economic offenders.

12. Lock in and transfer restrictions

The securities issued under the preferential offer shall be subject to the lock-in and transfer restrictions prescribed under Regulations 167 and 168 of the SEBI ICDR Regulations, 2018, as amended:

1. **Promoters/Promoter Group:** Equity shares, including shares allotted upon conversion of warrants, shall be locked in for **18 months from trading approval**, subject to the prescribed 20% limit on total capital. Shares allotted beyond this limit shall be locked in for **six months**.
2. **Non-promoter allottees:** Equity shares, including shares allotted upon conversion of warrants, shall be locked in for **six months from trading approval**.
3. **Unlisted warrants/convertible securities:** These shall be locked in for **one year from allotment**.
4. **Existing shareholding:** The allottees' entire pre-preferential shareholding, if any, shall be locked in from the relevant date until **90 trading days from trading approval**; for unlisted warrants/convertible securities, until **90 trading days from allotment**.
5. **Transfer restrictions:** Transfers shall comply with Regulation 168, including obtaining trading approval from all relevant stock exchanges. Permitted promoter transfers shall remain subject to takeover regulations and continuation of the remaining lock-in with the transferee.

13. PCS compliance certificate

Practicing Company Secretary Sarada Putcha; Membership number: 21717; COP number: 8735. The certificate confirming compliance with the SEBI ICDR Regulations shall be placed before the EGM, hosted on the Company's website : <https://www.cubextubings.com/wp-content/uploads/2026/10/PCS-CERTIFICATE.pdf> made available for electronic inspection. Other documents available for inspection include the pricing workings, applicable valuation report, Board approval and Articles of Association. Inspection contact and arrangements.

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Additional Items forming part of the Explanatory Statement

(a) Shareholding pattern before and after the preferential issue

The shareholding pattern of the Company before and after the proposed preferential issue is set out as follows

Particulars	Pre issue Shareholding		No. of Warrants Convertible into Equity shares to be Allotted in the Preferential Issue	Post Issue Shareholding (assuming full conversion of warrants)	
	No. of Shares	Percentage %		No. of Shares	Percentage%
A) Promoter and Promoter Group					
A1) Indian					
(a) Individuals	742909	5.19%	0	742909	3.85%
(b) Bodies Corporate	5617395	39.23%	3390000	9007395	46.63%
A2) Foreign	0	0	0	0	0
Total Shareholding of Promoter and Promter Group (A) = (A)(1) + (A)(2)	6360304	44.42%	3390000	9750304	50.48%
B) Public	0	0	0	0	0
B1) Institutions	0	0	0	0	0
B2) Central Government/ State Government(s)/ President of India	5485	0.04%	0	5485	0.03%
B3) Non-Institutions	0	0	0	0	0
Individual Shareholding	6776549	47.32%	800000	7576549	39.22%
Body Corporate	807541	5.64%	0	807541	4.18%
FPI	114019	0.80%	0	114019	0.59%
QIBs	0	0	0	0	0
HUF	0	0	0	0	0
Any Other (Including NRI and Foreign Companies, Foreign Nationals, FPI)	255077	1.78%	810000	1065077	5.51%
Total Public Shareholding B=B1+B2+B3	7958671	55.58%	1610000	9568671	49.52%
C) Non Promoter- Non Public	0	0	0	0	0
TOTAL(A+B+C)	14318975	100%	5000000	19318975	100%

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(b) Compliance with Regulation 163 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018

The Company confirms that the proposed preferential issue is /shall be undertaken in compliance with Regulation 163 and other applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"). The relevant disclosures and confirmations are set out in the explanatory statement.

(c) Disclosure regarding open offer under SEBI SAST Regulations

The proposed preferential issue and the resulting acquisition / change in shareholding, if any, shall be considered in accordance with the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations"). The present issue is not triggering the Open Offer.

(d) Valuation details along with Valuation link and Pricing

As per the Valuation Report dated 14th October, 2026 issued by Saksham Valuers Private Limited having IBBI Reg. No: IBBI/RV-E/02/2024/206 the Minimum Price Computed is Rs.142.31/- However the Offer Price is Rs.150/- The Valuation Report can be accessed from the Weblink:

<https://www.cubextubings.com/wp-content/uploads/2026/10/Valuation-Report-Cubex-Tubing-Ltd.pdf> and revised Valuation Report can be accessed from weblink : https://www.cubextubings.com/wp-content/uploads/2026/10/Valuation_Report_Cubex_Tubings_Revised-.pdf

The above amendments and additional disclosures shall form part of and be read with the EGM Notice. Except as expressly amended by this Corrigendum, the EGM Notice remains unchanged. Shareholders are requested to read this Corrigendum along with the EGM Notice. This Corrigendum is being issued to bring the above changes / disclosures to the attention of the shareholders.

**By Order of the Board of Directors
For Cubex Tubings Limited**

VIRENDRA BHANDARI Digitally signed by
VIRENDRA BHANDARI
Date: 2026.10.30
19:03:28 +05'30'

Virendra Bhandari
Managing Director
DIN: 00062228

Date: 30-10-2026

Place: Hyderabad

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