

**July 27, 2026**

To

Listing Department

BSE Limited

20th Floor, P. J. Towers

Dalal Street, Mumbai – 400 001

**Units:**

Scrip Code: 543899 ISIN: INE0NR623014

**Non-convertible debentures:**

Scrip Code: 974936 ISIN: INE0NR607017

Scrip Code: 975770 ISIN: INE0NR607025

Scrip Code: 976397 ISIN: INE0NR607033

Scrip Code: 976434 ISIN: INE0NR607041

Scrip Code: 976636 ISIN: INE0NR607058

Scrip Code: 976637 ISIN: INE0NR607066

Scrip Code: 977036 ISIN: INE0NR607074

Scrip Code: 977037 ISIN: INE0NR607082

Scrip Code: 977917 ISIN: INE0NR607090

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block-G

Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

Symbol: CUBEINVIT

**Subject: Initial Public Offer of Cube Highways Trust (the “Trust”) - Filing of Final Offer Document with Securities and Exchange Board of India (“SEBI”)**

Dear Sir/Ma'am,

Pursuant to Regulation 23 and other applicable regulations of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, (“**SEBI InvIT Regulations**”), as amended, read with SEBI Master Circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025, (“**SEBI Master Circular**”), as amended from time to time, and pursuant to the approval received from the the unitholders of Cube Highways Trust dated February 20, 2026, please note that the Board of Directors of Cube Highways Fund Advisors Private Limited, acting in the capacity as the investment manager to the Trust (the “**Investment Manager**”) has, through resolution by circulation passed on Monday, July 27, 2026, *inter alia*, considered and approved the filing of Final Offer Document with SEBI.

Accordingly, the Investment Manager has filed Final Offer Document dated July 27, 2026, with SEBI for the purposes of the conversion of the Trust from a private listed infrastructure investment trust to public listed infrastructure investment trust pursuant to an offer for sale of units (“**Units**”) by existing eligible unitholders of such number of units aggregating to approximately ₹ 50,000 million.

The same is also available on the website of InvIT at [Final Offer Document](#)

Request to take the same on record.

**For Cube Highways Fund Advisors Private Limited**

*(acting in its capacity as Investment Manager to Cube Highways Trust)*

**Richa Gupta Rohatgi**

**Company Secretary and Compliance Officer**

**Copy to:**

**Trustee to the InvIT**

**Axis Trustee Services Limited**

Axis House, P B Marg, Worli,

Mumbai, Maharashtra, India, 400025

**Debt Security Trustee**

**Catalyst Trusteeship Limited**

901, 9th Floor, Tower-B Peninsula

Business Park, Senapati Bapat Marg

Lower Parel(W), Mumbai, Maharashtra- 400013

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**CUBE HIGHWAYS FUND ADVISORS PRIVATE LIMITED**

CIN: U74999DL2021FTC379941

**Regd. Office:** B-376, UGF, Nirman Vihar, New Delhi - 110092

**Corporate Office:** Unit No. 1901, 19<sup>th</sup> Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida, U.P-201301

**E-mail:** - compliance.officer@cubehighways.com, **Phone:** +91-120-4868300