

**March 18, 2026**

To,

Listing Department  
BSE Limited  
20th Floor, P. J. Towers  
Dalal Street, Mumbai – 400 001  
Scrip Code: 543899 ISIN: INE0NR623014  
Scrip Code: 974936 ISIN: INE0NR607017  
Scrip Code: 975770 ISIN: INE0NR607025  
Scrip Code: 976397 ISIN: INE0NR607033  
Scrip Code: 976434 ISIN: INE0NR607041  
Scrip Code: 976636 ISIN: INE0NR607058  
Scrip Code: 976637 ISIN: INE0NR607066  
Scrip Code: 977036 ISIN: INE0NR607074  
Scrip Code: 977037 ISIN: INE0NR607082

Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block-G  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Symbol: CUBEINVIT

**Subject: Initial Public Offer of Cube Highways Trust - Filing of Draft Offer Document with Securities and Exchange Board of India**

Dear Sir/Ma'am,

Pursuant to Regulation 23 and other applicable regulations of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, ("SEBI InvIT Regulations"), as amended, read with SEBI Master Circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025, ("SEBI Master Circular"), as amended from time to time, and read with approval of the Unitholders of Cube Highways Trust ("InvIT") dated February 20, 2026, please note that the Board of Directors of Cube Highways Fund Advisors Private Limited ("Board"), acting in the capacity as investment manager to InvIT through resolution by circulation passed on Friday, March 17, 2026, wherein the Board *inter- alia*, considered and approved the filing of Draft Offer Document with Securities and Exchange Board of India (SEBI).

Accordingly, the Investment Manager has filed Draft Offer Document dated March 17, 2026, with SEBI for a proposal of conversion of Cube Highways Trust ("Trust") from being a private listed infrastructure investment trust to public listed infrastructure investment trust pursuant to an offer for sale of units ("Units") by existing eligible Unitholders for such units and amounts based on consents received from the existing eligible Unitholders (the "Selling Unitholders" and such offer for sale, the "Offer").

Request to take the same on record.

**For Cube Highways Fund Advisors Private Limited**  
(acting in its capacity as Investment Manager to Cube Highways Trust)

**Richa Gupta Rohatgi**  
Company Secretary and Compliance Officer

---

**CUBE HIGHWAYS FUND ADVISORS PRIVATE LIMITED**

CIN: U74999DL2021FTC379941

Regd. Office: B-376, UGF, Nirman Vihar, New Delhi - 110092

Corporate Office: Unit No. 1901, 19<sup>th</sup> Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida, U.P-201301

E-mail: - compliance.officer@cubehighways.com, Phone: +91-120-4868300

**Copy to:****Trustee to the InvIT****Axis Trustee Services Limited**Axis House, P B Marg, Worli,  
Mumbai, Maharashtra, India, 400025**Debt Security Trustee****Catalyst Trusteeship Limited**901, 9th Floor, Tower-B Peninsula  
Business Park, Senapati Bapat Marg  
Lower Parel(W), Mumbai, Maharashtra- 400013

***“Cube Highways Trust (“InvIT”) is proposing, subject to receipt of requisite approvals, market conditions and other considerations, conversion from private listed to public listing of the InvIT and to make an initial public offer of its units and has filed a draft offer document with the Securities and Exchange Board of India. The draft offer document is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the websites of the stock exchange, at [www.nse-india.com/](http://www.nse-india.com/) [www.bseindia.com](http://www.bseindia.com), as well as on the websites of the Lead Managers [Kotak Mahindra Capital Company Limited, HDFC Bank Limited, HSBC Securities and Capital Markets (India) Private Limited and JM Financial Limited, respectively] and on the website of the InvIT at [cubehighwaystrust.com/investor-center](http://cubehighwaystrust.com/investor-center). Investors should note that investment in units may involve risks and for details relating to such risks, prospective investors should carefully read the draft offer document, including sections entitled “Risk Factors” and “Forward-Looking Statements”. Prospective investors should not rely on the draft offer document filed with the Securities and Exchange Board of India and stock exchanges in making any investment decision.”***

---

**CUBE HIGHWAYS FUND ADVISORS PRIVATE LIMITED**

CIN: U74999DL2021FTC379941

**Regd. Office:** B-376, UGF, Nirman Vihar, New Delhi - 110092**Corporate Office:** Unit No. 1901, 19<sup>th</sup> Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida, U.P-201301**E-mail:** - [compliance.officer@cubehighways.com](mailto:compliance.officer@cubehighways.com), **Phone:** +91-120-4868300