

October 08, 2026

To

Listing Department

BSE Limited

20th Floor, P. J. Towers

Dalal Street, Mumbai – 400 001

Scrip Code: 543899 ISIN: INE0NR623014

Scrip Code: 974936 ISIN: INE0NR607017

Scrip Code: 976397 ISIN: INE0NR607033

Scrip Code: 976434 ISIN: INE0NR607041

Scrip Code: 976636 ISIN: INE0NR607058

Scrip Code: 976637 ISIN: INE0NR607066

Scrip Code: 977036 ISIN: INE0NR607074

Scrip Code: 977037 ISIN: INE0NR607082

Scrip Code: 977917 ISIN: INE0NR607090

Scrip Code: 978257 ISIN: INE0NR607108

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block-G

Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

Symbol: CUBEINVIT

Sub: Outcome of the meeting of the Board of Directors of Cube Highways Fund Advisors Private Limited (acting in its capacity as the Investment Manager to Cube Highways Trust) held on October 08, 2026.

Ref: Prior intimation dated September 30, 2026, and October 6, 2026.

Dear Sir/Madam,

Pursuant to Regulation 23 and other applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, including the guidelines, circulars, notifications and clarifications issued thereunder ("**SEBI InvIT Regulations**"), read with Chapter 7 of the Master Circular for Infrastructure Investment Trusts (InvITs) bearing reference number SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025, and Regulation 51 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI LODR Regulations**"), as amended from time to time, please note that the meeting of the Board of Directors of Cube Highways Fund Advisors Private Limited, acting in its capacity as the Investment Manager of Cube Highways Trust ("**InvIT**"), held on Thursday, October 08, 2026, *inter alia*, considered and accorded its in-principle approval for the following matter:

a) Issuance of units of the InvIT, on a preferential basis to:

- (i) Cube Highways and Infrastructure V Pte. Ltd., Sponsor of the InvIT, towards the proposed acquisition of the entire issued, subscribed and paid-up share capital Devanahalli Tollway Private Limited and at least 95% of the issued, subscribed and paid-up equity share capital, on a fully diluted basis, of Western MP Infrastructure & Toll Roads Private Limited; and
- (ii) Cube Highways and Infrastructure II Pte. Ltd., forming part of the Sponsor Group of the InvIT, towards the proposed acquisition of the entire issued, subscribed and paid-up share capital of Chenani Nashri Tunnelway Limited,

in accordance with the applicable provisions of the SEBI InvIT Regulations, Chapter 7 of the Master Circular dated July 11, 2025, relating to "Guidelines for preferential issue of units and institutional placement of units by a listed Infrastructure Investment Trust (InvIT)", and other applicable laws, subject to approval of the unitholders of the InvIT, finalisation of the terms of the preferential issue and receipt of all requisite regulatory, statutory and other approvals, permissions, consents and sanctions, as may be applicable.

Further, with reference to the outcome of the Board meeting dated January 30, 2026, wherein, *inter alia*, the Board had approved the proposed acquisition of Baharampore-Farakka Highways Limited ("**BFHL**") from Cube Highways and Infrastructure V Pte. Ltd. (the "**Sponsor**"), it is hereby clarified that the acquisition of BFHL will be undertaken at a later stage, upon completion of the applicable conditions precedents and fulfillment of other transaction requirements.

CUBE HIGHWAYS FUND ADVISORS PRIVATE LIMITED

CIN: U74999DL2021FTC379941

Regd. Office: B-376, UGF, Nirman Vihar, New Delhi - 110092

Corporate Office: Unit No. 1901, 19th Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida, U.P-201301

E-mail: - compliance.officer@cubeinvit.com, Phone: +91-120-4868300

Please take the same on record.

Thanking you.

For **Cube Highways Fund Advisors Private Limited**

(acting in its capacity as Investment Manager to Cube Highways Trust)

Richa Gupta Rohatgi
Digitally signed by
Richa Gupta Rohatgi
Date: 2026.10.08
20:31:05 +05'30'

Richa Gupta Rohatgi
Compliance Officer and Company Secretary

CC to:

Trustee to the InvIT

Axis Trustee Services Limited

Axis House, P B Marg, Worli,
Mumbai, Maharashtra, India, 400025

Debt Security Trustee

Catalyst Trusteeship Limited

901, 9th Floor, Tower-B Peninsula
Business Park, Senapati Bapat Marg
Lower Parel(W), Mumbai, Maharashtra- 400013