

October 08, 2026

To
Listing Department
BSE Limited
20th Floor, P. J. Towers
Dalal Street, Mumbai – 400 001
Scrip Code: 543899 (CUBEINVIT)

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Symbol: CUBEINVIT

Subject: - Statement of Unitholding Pattern for the quarter ended September 30, 2026

Dear Sir/ Madam,

Pursuant to the Regulation 23(10) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, read with Para 4.13 of the Master Circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025, as issued by the Securities and Exchange Board of India, as amended from time to time, we are enclosing herewith Unitholding Pattern of Cube Highways Trust ("InvIT") for the quarter ended September 30, 2026.

You are requested to take the same on record.

Thanking you.

For **Cube Highways Fund Advisors Private Limited**
(acting in its capacity as Investment Manager to Cube Highways Trust)

Richa Gupta Rohatgi
Digitally signed by
Richa Gupta Rohatgi
Date: 2026.10.08
16:37:51 +05'30'

Richa Gupta Rohatgi
Compliance Officer and Company Secretary

Cc:

Trustee to the InvIT

Axis Trustee Services Limited

The Ruby, 2nd Floor, SW,29,
Senapati Bapat Marg, Dadar West,
Mumbai, Maharashtra- 400 028

Enclosed: As Above

CUBE HIGHWAYS FUND ADVISORS PRIVATE LIMITED

CIN: U74999DL2021FTC379941

Regd. Office: B-376, UGF, Nirman Vihar, New Delhi - 110092

Corporate Office: Unit No. 1901, 19th Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida, U.P-201301

E-mail: - compliance.officer@cubeinvit.com, **Phone:** +91-120-4868300

Cube Highways Trust InvIT - UNIT HOLDING PATTERN REPORT - 30-09-26							
Category	Category of Unit holder	No. of Units Held	As a % of Total Out-standing Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held	No. of units	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian						
(a)	Individuals / HUF	-	0.00	-	0.00	-	0.00
(b)	Central/State Govt.	-	0.00	-	0.00	-	0.00
(c)	Financial Institutions/Banks	-	0.00	-	0.00	-	0.00
(d)	Any Other (specify)	-	0.00	-	0.00	-	0.00
(e)	BODIES CORPORATES	-	0.00	-	0.00	-	0.00
	Sub- Total (A) (1)	-	0.00	-	0.00	-	0.00
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)	-	0.00	-	0.00	-	0.00
(b)	Foreign government	-	0.00	-	0.00	-	0.00
(c)	Institutions	-	0.00	-	0.00	-	0.00
(d)	Foreign Portfolio Investors	-	0.00	-	0.00	-	0.00
(e)	Any Other (specify) CORPORATE BODY-FOREIGN BODIES	25,05,11,454	18.64	6,85,072	0.27	-	0.00
	Sub- Total (A) (2)	25,05,11,454	18.64	6,85,072	0.27	-	0.00
	Total unit holding of Sponsor & Sponsor Group* (A) = (A)(1)+(A)(2)	25,05,11,454	18.64	6,85,072	0.27	-	0.00
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	12,22,02,419	9.09				
(b)	Financial Institutions/Banks	2,23,27,994	1.66				
(c)	Central/State Govt.	-	0.00				
(d)	Venture Capital Funds	-	0.00				
(e)	Insurance Companies	12,52,25,620	9.32				
(f)	Provident/pension funds	2,89,24,877	2.15				
(g)	Foreign Portfolio Investors	2,11,85,465	1.58				
(h)	Foreign Venture Capital investors	-	0.00				
(i)	Alternative Investment Fund	2,87,96,747	2.14				
(j)	Bodies Corporate (FB)	19,71,67,479	14.67				
	Sub- Total (B) (1)	54,58,30,601	40.61				
(2)	Non-Institutions						
(a)	Central Government/State Governments(s)/President of India		0.00				
(b)	Individuals	12,84,02,275	9.55				
(c)	NBFCs registered with RBI	8,59,14,521	6.39				
(d)	Any Other (specify)	-	0.00				
(e)	TRUSTS	2,49,43,674	1.86				
(f)	NON RESIDENT INDIANS	78,00,920	0.58				
(g)	CLEARING MEMBERS	-	0.00				
(h)	BODIES CORPORATES	30,06,66,317	22.37				
	Sub- Total (B) (2)	54,77,27,707	40.75				
	Total Public Unit holding (B) = (B)(1)+(B)(2)	1,09,35,58,308	81.36				
	Total Units Outstanding (C) = (A) + (B)	1,34,40,69,762	100.00				

KFin Technologies Ltd
 Registrar & Transfer Agent for Cube Highways Trust



Eswar Saripalli - InvIT & ReIT Operations

Operations Centre:

KFin Technologies Limited, Selenium, Tower B, Plot No-31 & 32,
 Financial District, Nanakramguda, Serilingampally,
 Hyderabad - 500032, Telangana, India.

KFin Technologies Limited

Registered Office:

KFin Technologies Limited, 301, The Centrium,
 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada,
 Kurla (West), Mumbai - 400 070, Maharashtra

CIN: L72400MH2017PLC444072