

August 01, 2026

To

Listing Department
BSE Limited
20th Floor, P. J. Towers
Dalal Street, Mumbai – 400 001

Units:

Scrip Code: 543899 ISIN: INE0NR623014

Non-convertible debentures:

Scrip Code: 974936 ISIN: INE0NR607017

Scrip Code: 975770 ISIN: INE0NR607025

Scrip Code: 976397 ISIN: INE0NR607033

Scrip Code: 976434 ISIN: INE0NR607041

Scrip Code: 976636 ISIN: INE0NR607058

Scrip Code: 976637 ISIN: INE0NR607066

Scrip Code: 977036 ISIN: INE0NR607074

Scrip Code: 977037 ISIN: INE0NR607082

Scrip Code: 977917 ISIN: INE0NR607090

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Symbol: CUBEINVIT

Subject: Intimation for Post-Unitholding Pattern pursuant to the conversion of the Trust from a privately listed infrastructure investment trust to a publicly listed InvIT through an Offer for Sale (OFS).

Ref: Intimation Letter dated July 30, 2026.

Dear Sir/ Ma'am,

Pursuant to Regulation 23 and other applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 ("SEBI InvIT Regulations"), as amended, read with SEBI Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025 ("SEBI Master Circular"), as amended from time to time, we are enclosing herewith Unitholding Pattern of Cube Highways Trust ("InvIT") as on July 31, 2026 i.e. post allotment of units done on July 29, 2026, undertaken pursuant to the conversion of the Trust from a privately listed infrastructure investment trust to a publicly listed infrastructure investment trust through an Offer for Sale (OFS).

Request to take the same on record.

For Cube Highways Fund Advisors Private Limited
(acting in its capacity as Investment Manager to Cube Highways Trust)

Richa Gupta Rohatgi
Company Secretary and Compliance Officer

Copy to:
Trustee to the InvIT
Axis Trustee Services Limited
Axis House, P B Marg, Worli,
Mumbai, Maharashtra, India, 400025

Debt Security Trustee
Catalyst Trusteeship Limited
901, 9th Floor, Tower-B Peninsula
Business Park, Senapati Bapat Marg
Lower Parel(W), Mumbai, Maharashtra- 400013

CUBE HIGHWAYS FUND ADVISORS PRIVATE LIMITED

CIN: U74999DL2021FTC379941

Regd. Office: B-376, UGF, Nirman Vihar, New Delhi - 110092

Corporate Office: Unit No. 1901, 19th Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida, U.P-201301

E-mail: - compliance.officer@cubehighways.com, **Phone:** +91-120-4868300

Cube Highways Trust InvIT - UNIT HOLDING PATTERN REPORT - 31-07-26

Category	Category of Unit holder	No. of Units Held	As a % of Total Out-standing Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held	No. of units	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian						
(a)	Individuals / HUF	-	0.00	-	0.00	-	0.00
(b)	Central/State Govt.	-	0.00	-	0.00	-	0.00
(c)	Financial Institutions/Banks	-	0.00	-	0.00	-	0.00
(d)	Any Other (specify)	-	0.00	-	0.00	-	0.00
(e)	BODIES CORPORATES	-	0.00	-	0.00	-	0.00
	Sub- Total (A) (1)	-	0.00	-	0.00	-	0.00
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)	-	0.00	-	0.00	-	0.00
(b)	Foreign government	-	0.00	-	0.00	-	0.00
(c)	Institutions	-	0.00	-	0.00	-	0.00
(d)	Foreign Portfolio Investors	-	0.00	-	0.00	-	0.00
(e)	Any Other (specify) CORPORATE BODY-FOREIGN BODIES	25,05,11,454	18.64	-	0.00	-	0.00
	Sub- Total (A) (2)	25,05,11,454	18.64	-	0.00	-	0.00
	Total unit holding of Sponsor & Sponsor Group* (A) = (A)(1)+(A)(2)	25,05,11,454	18.64	-	0.00	-	0.00
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	9,50,27,955	7.07				
(b)	Financial Institutions/Banks	2,30,25,583	1.71				
(c)	Central/State Govt.	-	0.00				
(d)	Venture Capital Funds	-	0.00				
(e)	Insurance Companies	10,23,52,693	7.62				
(f)	Provident/pension funds	2,49,58,951	1.86				
(g)	Foreign Portfolio Investors	2,65,87,129	1.98				
(h)	Foreign Venture Capital investors	-	0.00				
(i)	Alternative Investment Fund	3,34,57,624	2.49				
(j)	Bodies Corporate (FB)	24,21,42,068	18.02				
	Sub- Total (B) (1)	54,75,52,003	40.74				
(2)	Non-Institutions						
(a)	Central Government/State Governments(s)/President of India		0.00				
(b)	Individuals	12,19,86,006	9.08				
(c)	NBFCs registered with RBI	8,59,70,124	6.40				
(d)	Any Other (specify)	-	0.00				
(e)	TRUSTS	2,47,96,683	1.84				
(f)	NON RESIDENT INDIANS	73,86,752	0.55				
(g)	CLEARING MEMBERS	-	0.00				
(h)	BODIES CORPORATES	30,58,66,740	22.76				
	Sub- Total (B) (2)	54,60,06,305	40.62				
	Total Public Unit holding (B) = (B)(1)+(B)(2)	1,09,35,58,308	81.36				
	Total Units Outstanding (C) = (A) + (B)	1,34,40,69,762	100.00				

KFin Technologies Ltd
 Registrar & Transfer Agent for Cube Highways Trust



Eswar Saripalli - InvIT & REIT Operations

Operations Centre:

KFin Technologies Limited, Selenium, Tower B, Plot No-31 & 32,
 Financial District, Nanakramguda, Serilingampally,
 Hyderabad - 500032, Telangana, India.

KFin Technologies Limited
Registered Office:

KFin Technologies Limited, 301, The Centrium,
 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada,
 Kurla (West), Mumbai - 400 070, Maharashtra

CIN: L72400MH2017PLC444072