

CTL/24-25/11088/02/8360

October 28, 2024

To,

Spandana Sphoorty Financial Limited ("Company")

Galaxy, Wing B, 16th Floor, Plot No.1, forming part of Sy No 83/1,
Hyderabad Knowledge City, TSIC, Raidurg Panmaktha,, Serilingampally Mandal,
Ranga Reddy District, Hyderabad, Telangana, India 500081.

Dear Sir/Ma'am,

Sub: Issuance of secured, listed, redeemable, non-convertible debentures aggregating to
INR 200 Crores- NOC for satisfaction of charge on account of repayment INR 200,00,00,000/-

Ref: ROC Charge ID No – 100689097 (ISIN INE572J07471)

We are acting as a Debenture Trustee to the captioned non-convertible debentures issuance issued on a private placement basis to Debenture Holders and security has been created in our favor namely Catalyst Trusteeship Limited (Formerly known as GDA Trusteeship Limited) acting for and on behalf of the Debenture Holders.

In this connection, we in our capacity as Debenture Trustee and basis the deemed approval of the Debenture Holders confirming repayment of INR 200,00,00,000 (Rupees Two Hundred Crore Only), hereby convey our "No-objection" to the Company for filing relevant form(s) with the concerned Registrar of Companies ("ROC") towards satisfaction of charge created for captioned Non-Convertible Debentures

Kindly take the same on your record.

Yours faithfully,

For **Catalyst Trusteeship Limited**

Name: Vihang Chavan

Designation: Assistant Manager

**CATALYST TRUSTEESHIP LIMITED**

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200
Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02
Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505
CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

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An ISO 9001 Company

