

CASTEX TECHNOLOGIES LIMITED

(Formerly Known As AMTEK INDIA LIMITED)

Corporate Office: 3 LSC Pamposh Enclave, Greater Kailash-I, New Delhi-110048

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E-mail : info@amtek.com Web : www.amtek.com

CIN : L65921HR1983PLC033789

Ref No. : CTL/BSE/NSE/2018

Date: 30th May, 2018

To

The Bombay Stock Exchange Limited
Floor 25, P.J. Towers
Dalal Street
Mumbai 400 001

The National Stock Exchange of India Limited
Exchange Plaza Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

BSE Security Code : 532282

NSE Trading Symbol: CASTEXTECH

Dear Sir/Madam,

Sub: Castex Technologies Limited announces the raising of Interim Finance

This is to inform you that Castex technologies Limited (" Company") has been admitted into the Corporate Insolvency Resolution Process under the Insolvency and Bankruptcy Code, 2016 ("IBC") vide an order dated December 20, 2017 of the National Company Law Tribunal, Chandigarh bench. Pursuant to the resolution of the Committee of Creditors ("CoC") of the Company appointed under the IBC, in its meeting held on January 12, 2018, Mr. Dinkar T. Venkatasubramanian, has been appointed as the resolution professional for the Company ("Resolution Professional").

Further, in terms of sections 25(2)(c) and 28(1)(a) of IBC 2016, the CoC has approved the raising of interim finance in its meeting held on 12th March, 2018. Accordingly, the Company has entered into an agreement with ECL Finance Limited, a Mumbai based subsidiary Company of Edelweiss Financial Services Limited and availed interim finance facility upto INR 30,00,00,000 (Rupees Thirty Crores) under the Facility Agreement dated 11th April, 2018, for the purpose of running the Company as a going concern and protecting and preserving the value of the assets of the Company during the insolvency resolution process for the benefit of all stakeholders.

You are requested to kindly take the same on record and oblige.

Thanking You

Yours Faithfully,

For Castex Technologies Limited

(Company under Corporate Insolvency Resolution Process)


Ruchika
Company Secretary
Issued with Approval of Dinkar T. Venkatasubramanian
(Resolution Professional)

IP Registration no. IBBI/IPA-001/IP-P00003/2016-17/10011

(Castex Technologies Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016. Its affairs, business and assets are being managed by the Resolution Professional, Mr Dinkar T. Venkatasubramanian, appointed as Interim Resolution Professional by the National Company Law Tribunal by order dated 20th December 2017 and continued as Resolution Professional by the Committee of Creditors in its meeting held on 12th January 2018 under provisions of the code)

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